

A.M NOTE 29 OCT 2024

Company Announcements

Tigere Q3 2024 Highlights

- Net Property Income up 2.23% US\$1.3m
- NAV gained 50% to US\$33.89m
- Rentals up 8.39% to US\$19.24/m²

Investors Diary

- BridgeFort, EGM, Virtual (<https://polling.fts-net.com>), 15/11/24, 11am

MARKET SUMMARY

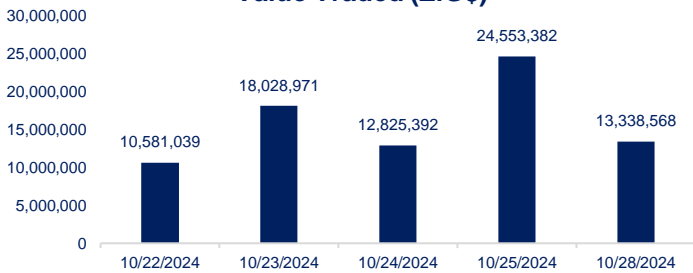
The ZSE All Share Index added 2.69 points (0.96%) to 284.02 points.
 Trading in the positive: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) added ZWG643.0000c to ZWG8673.0000c and MASIMBA HOLDINGS LIMITED (MSHL.zw) gained ZWG31.8913c to ZWG297.3913. TANGANDA TEA COMPANY LIMITED (TANG.zw) added ZWG30.7054c to ZWG235.5000c. MASHONALAND HOLDINGS LIMITED (MASH.zw) increased by ZWG20.2500c to ZWG170.2500c. OK ZIMBABWE LIMITED (OKZ.zw) traded ZWG9.4709c higher to ZWG94.4721c

Trading in the negative: NAMPK ZIMBABWE LIMITED (NPKZ.zw) shed ZWG 7.0000c to ZWG 123.0000c. AMALGAMATED REGIONAL TRADING LIMITED (ARTD.zw) eased ZWG 1.8214c to ZWG55.2500. ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) lost ZWG1.0000 to ZWL 849.0000c. ZIMRE HOLDINGS LIMITED (ZIMR.zw) traded ZWG0.9397 lower to ZWG 41.9492. ARISTON HOLDINGS LIMITED (ARIS.zw) lost ZWG 0.1676c to ZWG 8.0029c.

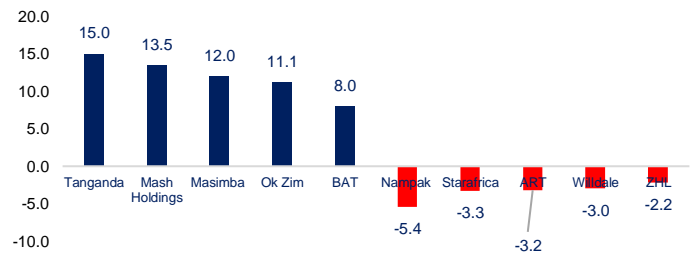
MARKET DATA

	VALUE 28/10/24	MOVEMENT 28/10/24	Y-T-D 2024
ZSE ALSI	284.02	0.96%	184.02%
Top 10 Index	305.12	0.24%	205.12%
ZSE Market Cap (IBR)	US\$3.18bn	2.32%	42.92%
VFEX ALSI	105.01	0.60%	5.01%
VFEX Market Cap	US\$1.29bn	0.60%	6.73%

Value Traded (ZiG\$)



ZSE TOP RISERS AND LOSERS



VFEX TRACKER

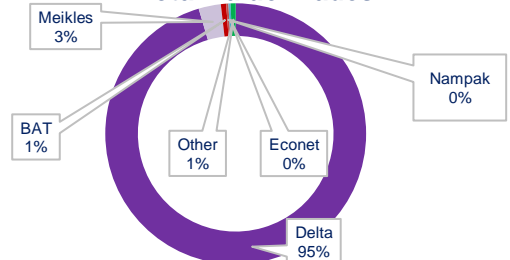
Top Movers

Company	Price (USD\$)	Price (% Change)
Caledonia	14.2000	19.83
Seedco	0.2100	16.34
Innsco	0.4547	1.04
First Capital	0.0498	0.20
Simbisa	0.3338	0.12

Top Losers

Company	Price (USD\$)	Price (% Change)
Seedco	0.1813	4.28
National Foods	0.0404	0.25

Total Value Trades



INVESTMENT STRATEGY

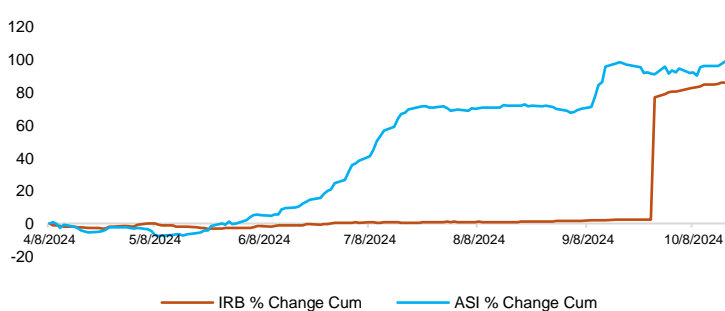
ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco
- TSL

VFEX BUY/HOLD

- Simbisa
- Innsco
- Padenga

ALSI, IBR Cumulative Changes (Post-ZiG)



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innsco	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
Tigere	29 Oct 2024	0.03476	08 Nov 2024
FMHL	05 Nov 2024	0.08200	15 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586 (ZWGc)	