

A.M NOTE 17 OCT 2024

Company Announcements

ZHL HY24 Highlights

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

Investors Diary

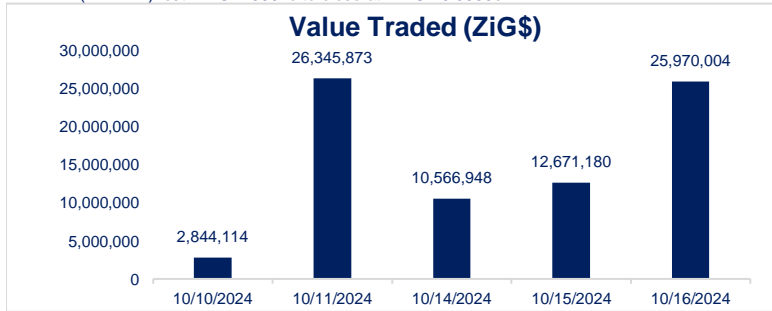
MARKET SUMMARY

The ZSE All Share Index added 2.88 points (1.12%) to 259.25 points.
 Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) added ZWG 94.7883c to ZWG 1966.7774c. HIPPO VALLEY ESTATES LIMITED (HIPPO.zw) added ZWG 10.0000c to ZWG 880.0000c. MASHONALAND HOLDINGS LIMITED (MASH.zw) added ZWG 3.9500c closing at ZWG 110.0000c. OK ZIMBABWE LIMITED (OKZ.zw) gained ZWG 1.1364 to ZWG81.1667ZIMRE HOLDINGS LIMITED (ZIMR.zw) traded ZWG0.5714 higher to ZWG38.5714.

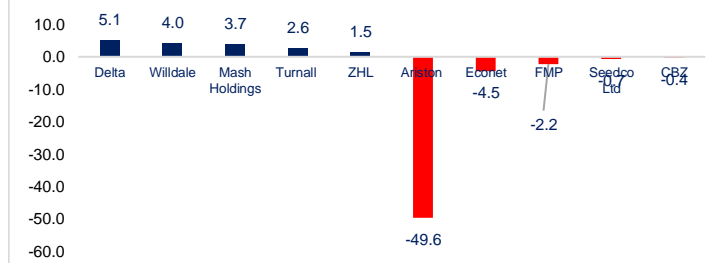
Trading in the negative: ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) shed ZWG 17.9797c to ZWG 380.0569c and CBZ HOLDINGS LIMITED (CBZ.zw) lost ZWG 5.7692c to ZWG 1604.2308. ARISTON HOLDINGS LIMITED (ARIS.zw) shed ZWG 3.9509c to ZWG 4.0091c. SEED CO LIMITED (SEED.zw) decreased by ZWG 3.9490c to ZWG 534.9549c and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) lost ZWG 1.6667c to close at ZWG 73.3333c.

MARKET DATA

	VALUE 16/10/24	MOVEMENT 16/10/24	Y-T-D 2024
ZSE ALSI	259.25	1.12%	159.25%
Top 10 Index	281.07	1.52%	181.07%
ZSE Market Cap (IBR)	US\$3.00bn	0.23%	37.27%
VFEX ALSI	105.36	0.46%	5.36%
VFEX Market Cap	US\$1.29bn	0.46%	7.09%



ZSE TOP RISERS AND LOSERS



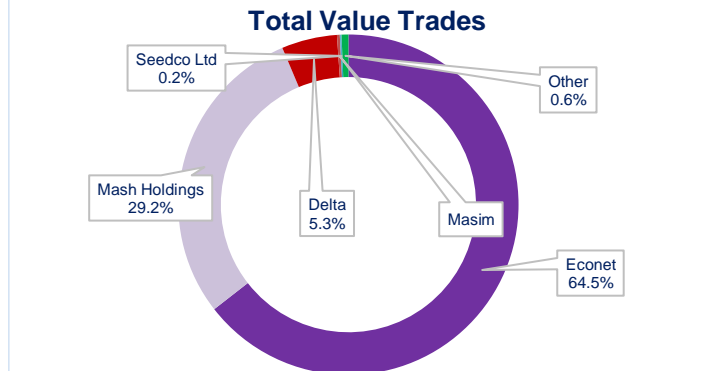
VFEX TRACKER

Top Movers

Company	Price (USD\$)	Price (% Change)
African Sun	0.0470	18.09
National Foods	1.9161	0.58

Top Losers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0471	4.85
Zimplow	0.0130	1.52
Padenga	0.1797	0.17



INVESTMENT STRATEGY

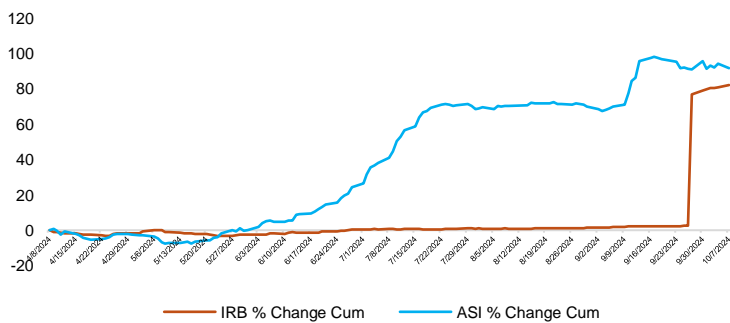
ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga

ALSI, IBR Cumulative Changes (Post-ZiG)



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586(ZWGc)	

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