



## A.M NOTE 16 OCT 2024

### Company Announcements

#### ZHL HY24 Highlights

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

### Investors Diary

## MARKET SUMMARY

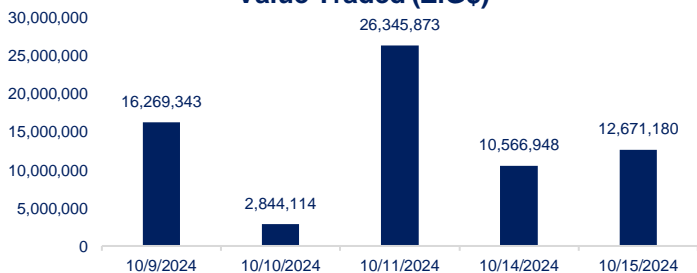
The ZSE All Share Index eased 0.31 points (0.12%) to 256.37 points.  
Trading in the negative: CBZ HOLDINGS LIMITED (CBZ.zw) shed ZWG 190.0000c to ZWG 1610.0000c. TANGANDA TEA COMPANY LIMITED (TANG.zw) lost ZWG 16.4301c to ZWG 165.1425c. STAR AFRICA CORPORATION LIMITED (SACL.zw) eased ZWG 0.1000c closing at ZWG 2.0000c.

Trading in the positive: ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) added ZWG 16.0884c to ZWG 398.0366c and MASHONALAND HOLDINGS LIMITED (MSHL.zw) gained ZWG 13.8000c to ZWG close at 106.0500c. DELTA CORPORATION LIMITED (DLTA.zw) traded ZWG 10.9593c higher to ZWG 1871.9891c, DAIRIBORD HOLDINGS LIMITED (DLTA.zw) increased by ZWG 7.0524c to ZWG 247.0524c and MEIKLES LIMITED (MEIK.zw) gained ZWG 4.1008c to close at ZWG 44.6680c.

## MARKET DATA

	VALUE 15/10/24	MOVEMENT 15/10/24	Y-T-D 2024
ZSE ALSI	256.37	0.12%	156.37%
Top 10 Index	276.86%	0.69%	176.86%
ZSE Market Cap (IBR)	US\$3.00bn	0.29%	36.95%
VFEX ALSI	104.88	0.50%	4.88%
VFEX Market Cap	US\$1.28bn	0.94%	6.59%

## Value Traded (ZiG\$)



## VFEX TRACKER

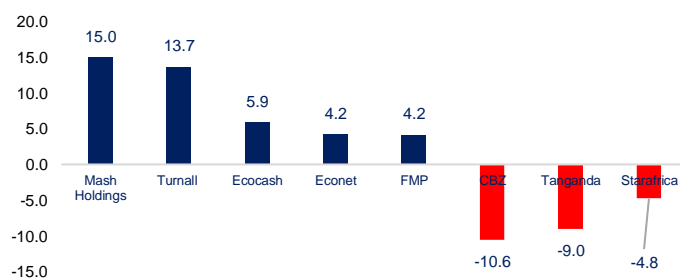
### Top Movers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0495	5.10
Padenga	0.1800	1.12
Simbisa	0.3400	0.03

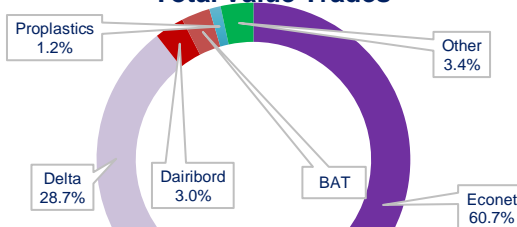
### Top Losers

Company	Price (USD\$)	Price (% Change)
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## ZSE TOP RISERS AND LOSERS



## Total Value Trades



## INVESTMENT STRATEGY

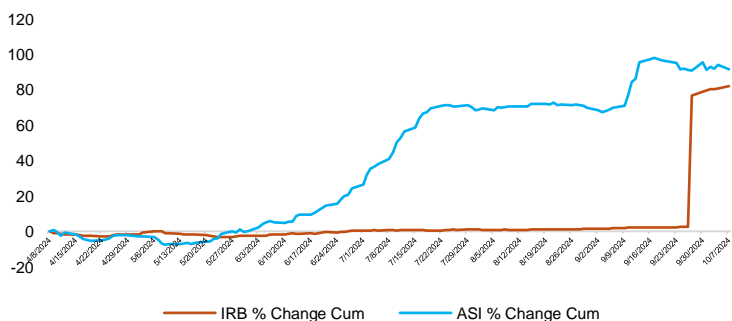
### ZSE BUY/HOLD

Delta  
Tigere REIT  
Hippo  
Seedco

### VFEX BUY/HOLD

Simbisa  
Innscor  
Padenga

## ALSI, IBR Cumulative Changes (Post-ZiG)



## DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586(ZWGc)	

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