

A.M NOTE 12 SEPT 2024

Company Announcements

CBZH HY24 Highlights

- Net Interest Income up 70% to ZWG596m
- Loans & advances up 3.38% to ZWG4.76bn
- PAT down 47% to ZWG656m.

Investors Diary

- Seedco, AGM, Virtual, 13/09/24, 1200hrs
- Ecocash, AGM, 1906 Borrowdale Rd, Hre, 30/09/24, 1000hrs
- Starafica, AGM, Virtual (<https://polling.fts-net.com/>), 26/09/24, 11am

MARKET SUMMARY

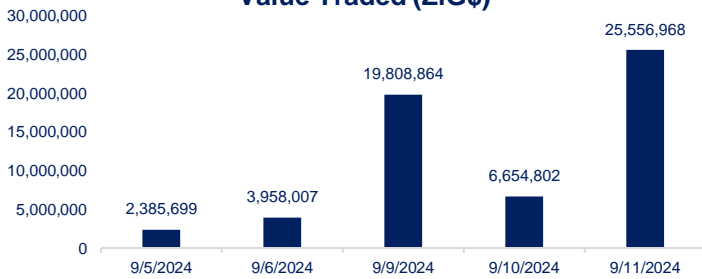
The ZSE All Share Index added 14.08 points (6.51%) to close at 230.48 points. Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) gained ZWG 645.0000c to ZWG 4945.0000c and DELTA CORPORATION LIMITED (DLTA.zw) traded ZWG 207.9142c higher to ZWG 1788.3542c. CBZ HOLDINGS LIMITED (CBZ.zw) increased by ZWG 136.6443c to close at ZWG 1236.2105c. SEED CO LIMITED (SEED.zw) added ZWG 53.6107c to ZWG 411.0500c and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) gained ZWG 49.8340c to at ZWG 449.8396c.

Trading in the negative: MEIKLES LIMITED (MEIK.zw) traded ZWG 30.9650c lower to ZWG 568.9850c. TSL LIMITED (TSL.zw) eased ZWG 13.1514c to close at ZWG 279.1563c, ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) eased ZWG 10.6455c to ZWG 64.9245c and OK ZIMBABWE LIMITED (OKZ.zw) shed ZWG 10.5662c to ZWG 79.4226c. WILLDALE LIMITED (WILD.zw) eased ZWG 0.4000c to ZWG 4.0000c.

MARKET DATA

	VALUE 11/09/24	MOVEMENT 11/09/24	Y-T-D 2024
ZSE ALSI	230.48	6.50%	130.48%
Top 10 Index	251.10	8.49%	151.10%
ZSE Market Cap (IBR)	US\$5.14bn	7.30%	136.54%
VFEX ALSI	104.18	2.31%	4.18%
VFEX Market Cap	US\$1.30bn	2.30%	5.81%

Value Traded (ZiG\$)



VFEX TRACKER

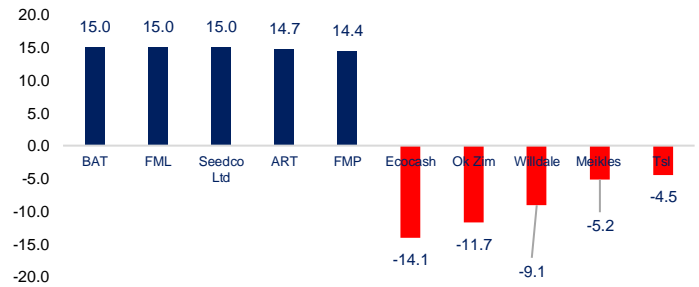
Top Movers

Company	Price (USD\$)	Price (% Change)
Simbisa	0.3549	1.95
Padenga	0.1620	1.25

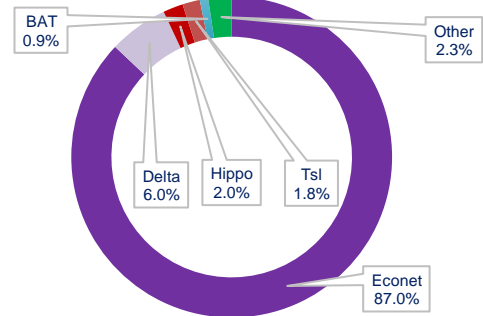
Top Losers

Company	Price (USD\$)	Price (% Change)
First capital	0.0450	18.18
Axia	0.0940	5.05
Innscor	0.4389	4.07

ZSE TOP RISERS AND LOSERS



Total Value Trades



INVESTMENT STRATEGY

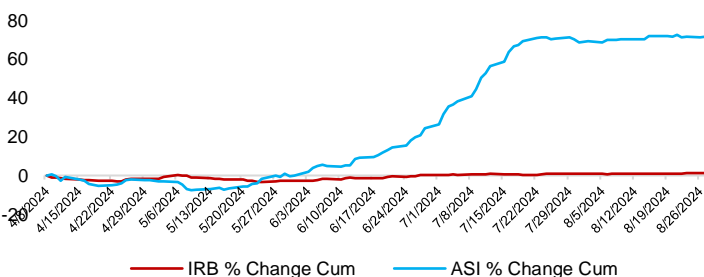
ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga
- African Sun

ZSE All-Share Index & Interbank Rate



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
Tigere REIT	10 Sept 2024	0.03435	19 Sept 2024
Econet	17 Sept 2024	0.41000	25 Sept 2024
First Capital	10 Sept 2024	0.3462	19 Sept 2024

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