

A.M NOTE 11 SEPT 2024

Company Announcements

CBZH HY24 Highlights

- Net Interest Income up 70% to ZWG596m
- Loans & advances up 3.38% to ZWG4.76bn
- PAT down 47% to ZWG656m.

Investors Diary

- Seedco, AGM, Virtual, 13/09/24, 1200hrs
- Ecocash, AGM, 1906 Borrowdale Rd, Hre, 30/09/24, 1000hrs
- Starafica, AGM, Virtual (<https://polling.fts-net.com/>), 26/09/24, 11am

MARKET SUMMARY

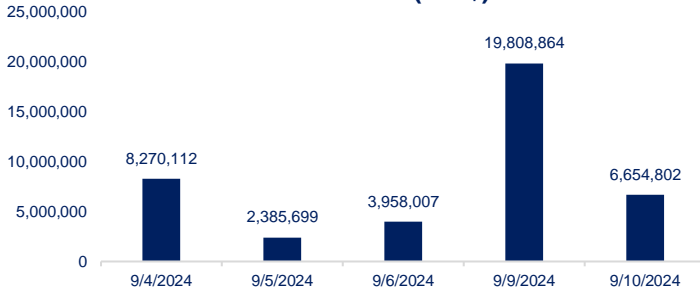
The ZSE All Share Index gained 13.49 points (6.65%) to close at 216.41 points. Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) added ZWG 166.3505c to ZWG 1580.4400c. CBZ HOLDINGS LIMITED (CBZ.zw) increased by ZWG 98.8792c to close at ZWG 1099.5662c, FBC HOLDINGS LIMITED (FBC.zw) traded ZWG 98.3000c higher to ZWG 753.8000c and NMBZ HOLDINGS LIMITED (NMB.zw) gained ZWG 29.2500c to ZWG 224.5500c. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) traded ZWG 28.1668c higher to close at ZWG 400.0056c.

Trading in the negative: PROPLASTICS LIMITED (PROL.zw) lost ZWG 28.8500c to ZWG 169.0000c, ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) eased ZWG 1.1788c closing at ZWG 75.5700c and TANGANDA TEA COMPANY LIMITED (TANG.zw) traded ZWG 0.9168c lower to ZWG 359.9923c. MEIKLES LIMITED (MEIK.zw) shed ZWG 0.0500c to ZWG 599.9500c whilst ZIMRE HOLDINGS LIMITED (ZIMR.zw) lost ZWG 0.0194c to ZWG 28.0000c.

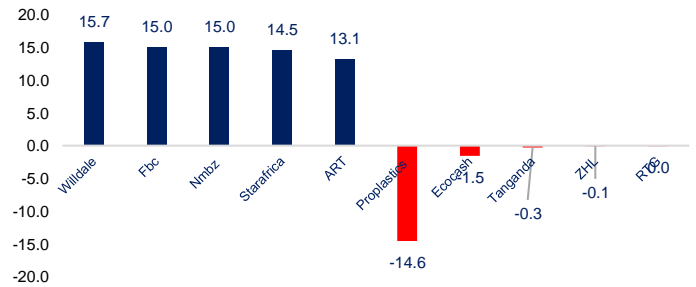
MARKET DATA

	VALUE 10/09/24	MOVEMENT 10/09/24	Y-T-D 2024
ZSE ALSI	216.41	6.65%	116.41%
Top 10 Index	231.44%	8.86%	131.44%
ZSE Market Cap (IBR)	US\$4.78bn	8.10%	120.44%
VFEX ALSI	106.65	0.70%	6.65%
VFEX Market Cap	US\$1.31bn	3.61%	8.30%

Value Traded (ZiG\$)



ZSE TOP RISERS AND LOSERS



VFEX TRACKER

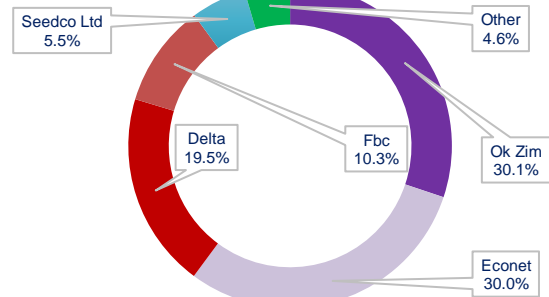
Top Movers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0550	5.77
Seedco	0.2180	3.81
Innsco	0.4575	1.64

Top Losers

Company	Price (USD\$)	Price (% Change)
Edgars	0.0160	18.37
Axia	0.0990	0.80
Simbisa	0.3481	0.43
National Foods	1.9000	0.17

Total Value Trades



INVESTMENT STRATEGY

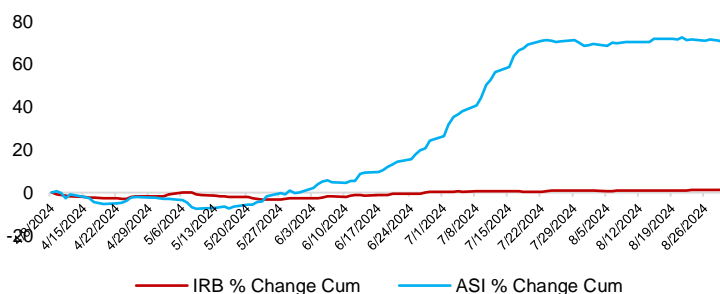
ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innsco
- Padenga
- African Sun

ZSE All-Share Index & Interbank Rate



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
Tigere REIT	10 Sept 2024	0.03435	19 Sept 2024
Econet	17 Sept 2024	0.41000	25 Sept 2024
First Capital	10 Sept 2024	0.3462	19 Sept 2024

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