

**A.M NOTE 10 OCT 2024**

**Company Announcements**

**ZHL HY24 Highlights**

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

**Investors Diary**

**MARKET SUMMARY**

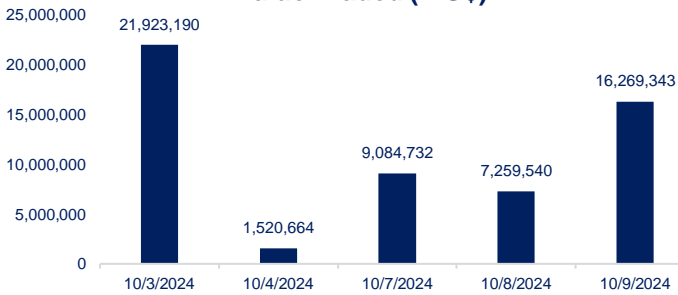
The ZSE All Share Index shed 4.85 points (1.96%) to 242.73 points.  
 Trading in the negative: DELTA CORPORATION LIMITED (DLTA.zw) shed ZWG 146.5992c to ZWG 1659.8970c. TANGANDA TEA COMPANY LIMITED (TANG.zw) lost ZWG 37.2000c closing at ZWG 210.8000c and PROPLASTICS LIMITED (PROL.zw) eased ZWG 15.5210c to ZWG 159.4568c. DAIRIBORD HOLDINGS LIMITED (DZL.zw) decreased by ZWG 9.9342c to ZWG 240.0000c and OK ZIMBABWE LIMITED (OKZ.zw) lost ZWG 8.4552c to close at ZWG 75.8115c.

Trading in the positive: ECONET WIRELESS LIMITED (ECO.zw) added ZWG 22.2948c to ZWG 363.0227c. MASHONALAND HOLDINGS LIMITED (MASH.zw) added ZWG 12.0000c to ZWG 92.2500c, ARISTON HOLDINGS LIMITED (ARIS.zw) traded ZWG 4.0000c higher to ZWG 8.0000c. ECOCASH HOLDINGS LIMITED (EHZL.zw) increased by ZWG 1.5363 to ZWG 41.5375. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) gained ZWG 0.5373 to ZWG 399.5373.

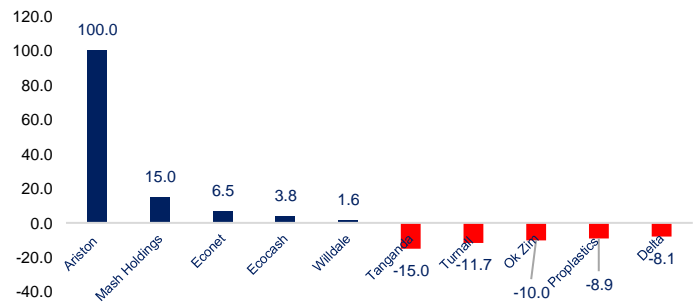
**MARKET DATA**

	VALUE 09/10/24	MOVEMENT 09/10/24	Y-T-D 2024
ZSE ALSI	242.73	1.96%	142.73%
Top 10 Index	259.09	2.55%	159.09%
ZSE Market Cap (IBR)	US\$2.86bn	2.06%	31.82%
VFEX ALSI	104.42	0.25%	4.42%
VFEX Market Cap	US\$1.28bn	0.17%	5.86%

**Value Traded (ZiG\$)**



**ZSE TOP RISERS AND LOSERS**



**VFEX TRACKER**

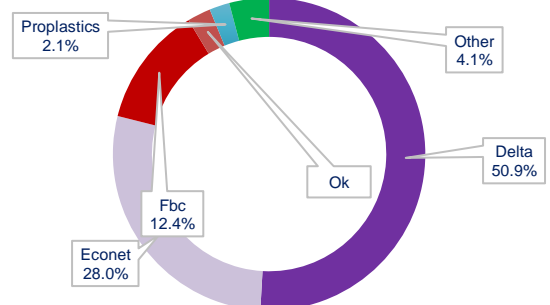
**Top Movers**

Company	Price (USD\$)	Price (% Change)
Zimplow	0.0120	0.84
Simbisa	0.3400	0.53
African Sun	0.0395	0.51
Padenga	0.1706	0.06

**Top Losers**

Company	Price (USD\$)	Price (% Change)
Innscor	0.4419	1.80
Axia	0.0799	0.13

**Total Value Trades**



**INVESTMENT STRATEGY**

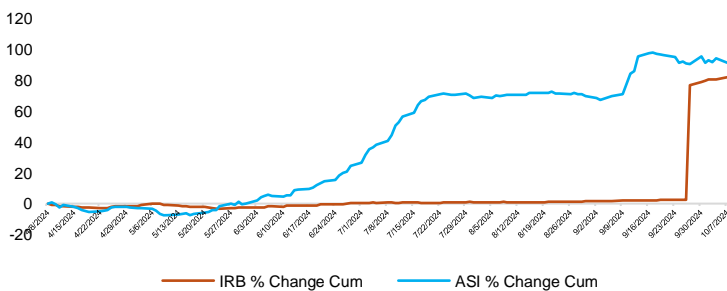
**ZSE BUY/HOLD**

- Delta
- Tigere REIT
- Hippo
- Seedco

**VFEX BUY/HOLD**

- Simbisa
- Innscor
- Padenga

**ALSI, IBR Cumulative Changes (Post-ZiG)**



**DIVIDEND TRACKER**

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024

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