

A.M NOTE 09 OCT 2024

Company Announcements

ZHL HY24 Highlights

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

Investors Diary

- ZSE, EGM, Virtual, 08/10/24, 0930hrs

MARKET SUMMARY

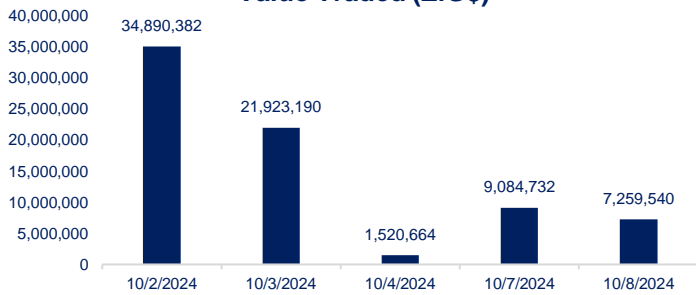
The ZSE All Share Index added 1.73 points (0.70%) to 247.58 points.
 Trading in the positive: ECONET WIRELESS LIMITED (ECO.zw) added ZWG 37.1367c to ZWG 340.7279c. ECOCASH HOLDINGS LIMITED (EHZL.zw) added ZWG 3.8878c to ZWG 40.0012c, DELTA CORPORATION LIMITED (DLTA.zw) traded ZWG 3.0229c higher to ZWG 1806.4962c. TURNALL HOLDINGS LIMITED (TURN.zw) increased by ZWG 1.2533 to ZWG 7.0000. ARISTON HOLDINGS LIMITED (ARIS.zw) gained ZWG 0.0900 to ZWG 4.0000.

Trading in the negative: MEIKLES LIMITED (MEIK.zw) shed ZWG 54.4328c to ZWG 440.5672c. TANGANDA TEA COMPANY LIMITED (TANG.zw) lost ZWG 43.3750c closing at ZWG 248.0000c and RAINBOW TOURISM GROUP LIMITED (RTG.zw) eased ZWG 5.0000c to ZWG 53.0000c. CBZ HOLDINGS LIMITED (CBZ.zw) decreased by ZWG 4.9267c to ZWG 1645.4205c and SEED CO LIMITED (SEED.zw) lost ZWG 0.6344c to close at ZWG 542.0020c.

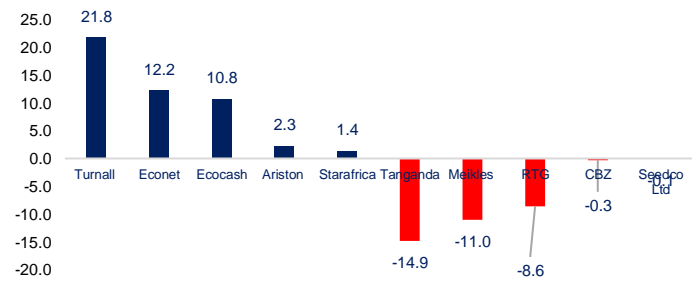
MARKET DATA

	VALUE 08/10/24	MOVEMENT 08/10/24	Y-T-D 2024
ZSE ALSI	247.58	0.70%	147.58%
Top 10 Index	265.86	1.40%	165.86%
ZSE Market Cap (IBR)	US\$2.92bn	0.66%	34.60%
VFEX ALSI	104.42	0.43%	4.42%
VFEX Market Cap	US\$1.28bn	0.42%	6.14%

Value Traded (ZiG\$)



ZSE TOP RISERS AND LOSERS



VFEX TRACKER

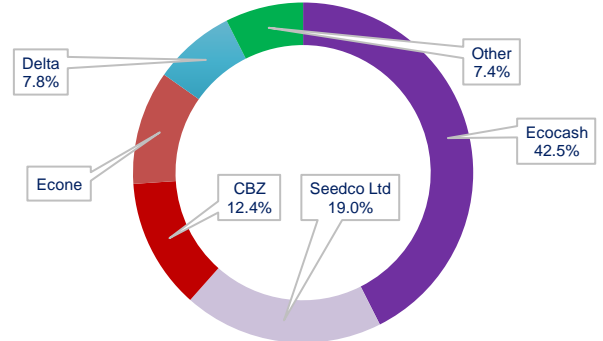
Top Movers

Company	Price (USD\$)	Price (% Change)
Axia	0.0800	7.53
First Capital	0.0496	2.90

Top Losers

Company	Price (USD\$)	Price (% Change)
Simbisa	0.3382	0.38

Total Value Trades



INVESTMENT STRATEGY

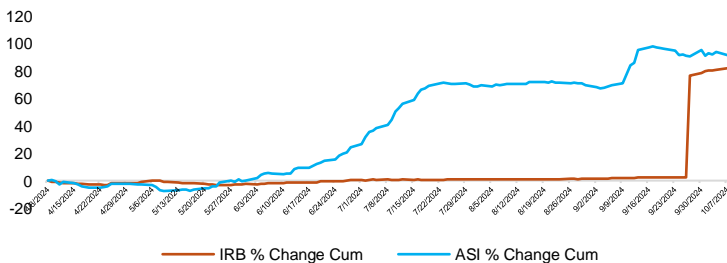
ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco

VFEX BUY/HOLD

- Simbisa
- Innsco
- Padenga

ALSI, IBR Cumulative Changes (Post-ZiG)



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innsco	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024

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