

A.M NOTE JULY 09, 2024

Company Announcements

Hippo FY24 Highlights

- Revenue up 75% to ZWL7.5trn.
- Sugar production fell by 6% to 194,684 tons.
- PAT grew by 1% to ZWL\$535bn

Investors Diary

- Dairibord Holdings, AGM Virtual 10/07/24, 1200hrs
- ZHL, AGM, 206 Samora Machel Ave. Harare, 30/07/24, 1100hrs.

MARKET SUMMARY

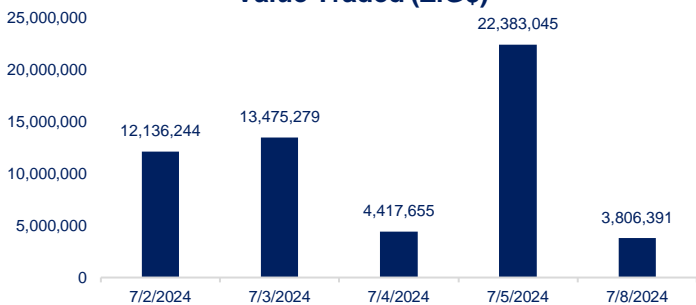
The ZSE All Share Index added 3.96 points (2.69%) to close at 151.18 points. Trading in the positive: TANGANDA TEA COMPANY LIMITED (TANG.zw) added ZWG35.3476c to close at ZWG 271.3000c, FBC HOLDINGS LIMITED (FBC.zw) increased by ZWG33.1250c closing at ZWG 293.1250c, MEIKLES LIMITED (MEIK.zw) traded ZWG 22.4531c higher to ZWG557.6531c. DELTA CORPORATION LIMITED (DLTA.zw) added ZWG 19.6511c to ZWG 1026.9261c. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) added ZWG12.9328c to ZWG100.2328c

Trading in the negative: STAR AFRICA CORPORATION LIMITED (SACL.zw) eased ZWG 0.0175c to ZWG 0.7800c. WILLDALE LIMITED (WILD.zw) lost ZWG 0.0129c to ZWG 3.9727c, ARISTON HOLDINGS LIMITED (ARIS.zw) decreased by ZWG 0.0048c to ZWG 3.9800c.

MARKET DATA

	VALUE 08/07/24	MOVEMENT 08/07/24	Y-T-D 2024
ZSE ALSI	151.18	2.68%	51.18%
Top 10 Index	160.08	2.81%	60.08%
ZSE Market Cap (IBR)	US\$3.40bn	2.35%	54.61%
VFEX ALSI	105.39	0.45%	5.39%
VFEX Market Cap	US\$1.30bn	0.45%	6.45%

Value Traded (ZiG\$)



VFEX TRACKER

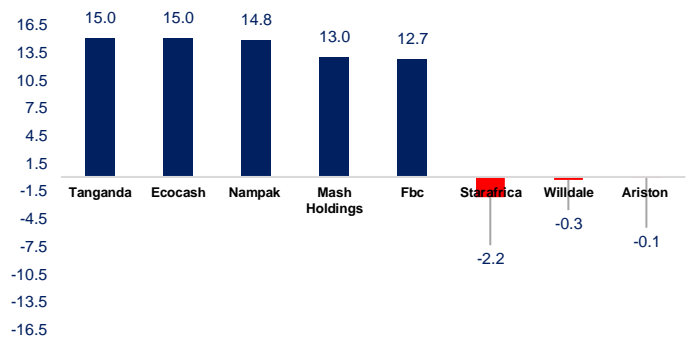
Top Movers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0455	13.75
Simbisa	0.3464	0.55

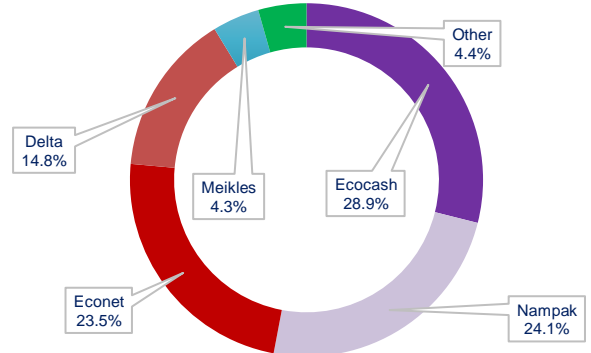
Top Losers

Company	Price (USD\$)	Price (% Change)
Padenga	0.1604	5.09
Axia	0.0889	1.22
Innscor	0.4514	0.64
Seedco	0.2690	0.19
National Foods	1.7986	0.08

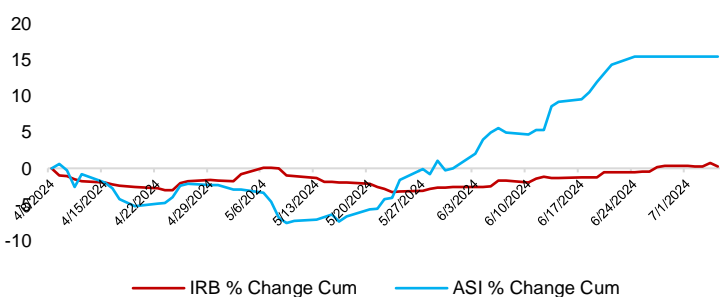
ZSE TOP RISERS AND LOSERS



Total Value Trades



ZSE All-Share Index & Interbank Rate



ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga
- African Sun

DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
Econet	02 July 2024	0.2600	10 July 2024

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +297761/66/67/77

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enoch Rukarwa: +263 777 193 053
 Nelson Mrewa: +263 778 197 260