

A.M NOTE JULY 05, 2024

Company Announcements

Hippo FY24 Highlights

- Revenue up 75% to ZWL7.5trn.
- Sugar production fell by 6% to 194,684 tons.
- PAT grew by 1% to ZWL\$535bn

Investors Diary

- Dairibord Holdings, AGM Virtual 10/07/24, 1200hrs



MARKET SUMMARY

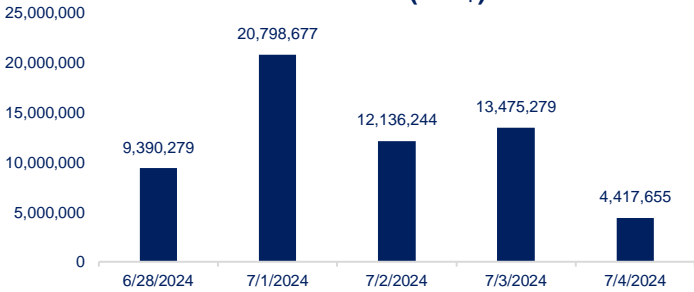
The ZSE All Share Index added 1.76 points (1.23%) to close at 145.08 points.
 Trading in the positive: AFDIS DISTILLERS LIMITED (AFDS.zw) added ZWG76.0295c to close at ZWG 604.1795c, ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) increased by ZWG63.8500c closing at ZWG 489.6500c, FIDELITY LIFE ASSURANCE LIMITED (FIDL.zw) traded ZWG 15.1250c higher to ZWG120.1250c. SEED CO LIMITED (SEED.zw) added ZWG 13.7741c to ZWG 240.3000c. CBZ HOLDINGS LIMITED (CBZ.zw) added ZWG10.8805c to ZWG990.0472c

Trading in the negative: MASIMBA HOLDINGS LIMITED (MSHL.zw) eased ZWG 6.0000c to ZWG 154.0000c. ZIMRE HOLDINGS LIMITED (ZIMR.zw) lost ZWG 4.0145c to ZWG 27.0630c, DELTA CORPORATION LIMITED (DLTA.zw) decreased by ZWG 0.2773 to ZWG 1003.0538. ECONET WIRELESS LIMITED (ECO.zw) decreased by ZWG 0.2343 to ZWG 304.0540. WILLDALE LIMITED (WILD.zw) eased ZWG 0.0816 to ZWG 3.8570

MARKET DATA

	VALUE 04/07/24	MOVEMENT 04/07/24	Y-T-D 2024
ZSE ALSI	145.08	1.23%	45.08%
Top 10 Index	153.39	0.89%	53.39%
ZSE Market Cap (IBR)	US\$3.21bn	0.92%	47.83%
VFEX ALSI	104.43	0.49%	4.43%
VFEX Market Cap	US\$1.27bn	0.48%	5.48%

Value Traded (ZiG\$)



VFEX TRACKER

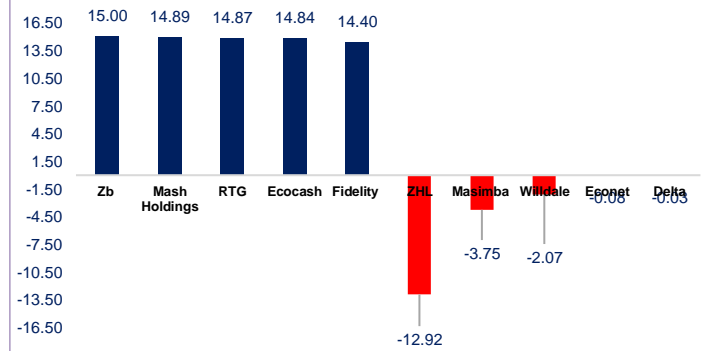
Top Movers

Company	Price (USD\$)	Price (% Change)
National Foods	1.8000	20.00
Padenga	0.1687	0.18
Innscor	0.4505	0.18

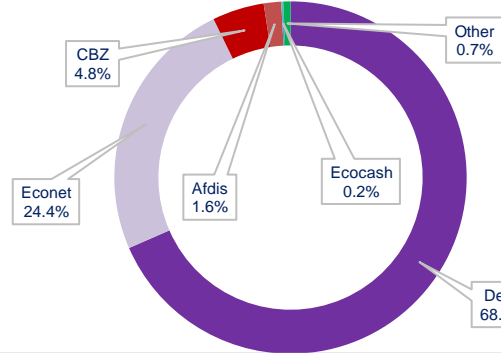
Top Losers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0400	12.28
Edgars	0.0186	7.92
African Sun	0.0402	1.71
Axia	0.0800	1.60
Simbisa	0.3501	0.11

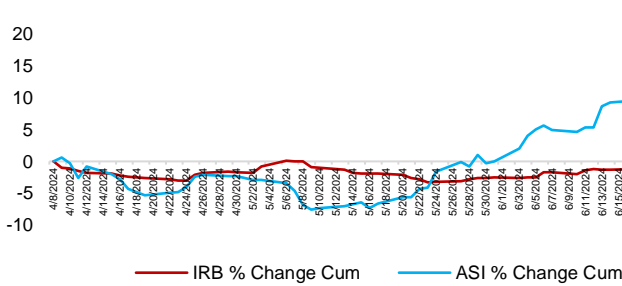
ZSE TOP RISERS AND LOSERS



Total Value Trades



ZSE All-Share Index & Interbank Rate



ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga
- African Sun

DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
Econet	02 July 2024	0.2600	10 July 2024

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +2797761/66/67/77

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enoch Rukarwa: +263 777 193 053
 Nelson Mrewa: +263 778 197 260