

A.M Note Apr 14, 2023

Company Announcements

FCA FY2022 Results

- Total income up 347% to ZWL\$28.59bn
- PBT up 336% to ZWL\$24.14bn
- EPS ZWLc 991

Investors Diary

CFL AGM, April 21, 1 Wynas Street, 11am

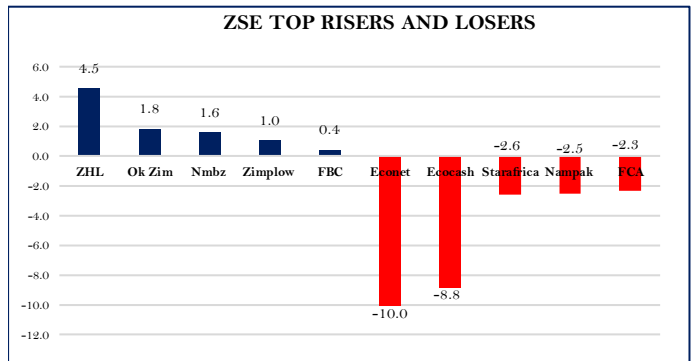
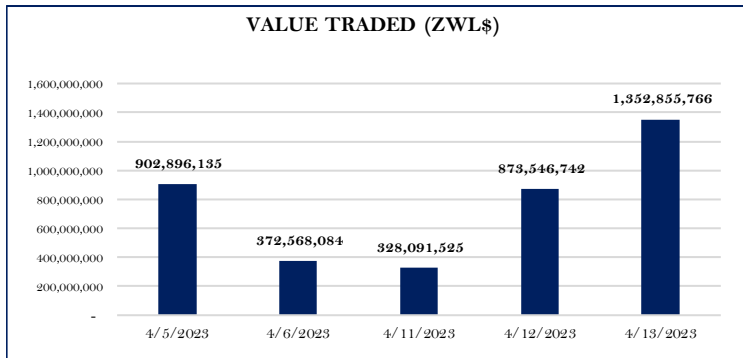


MARKET SUMMARY

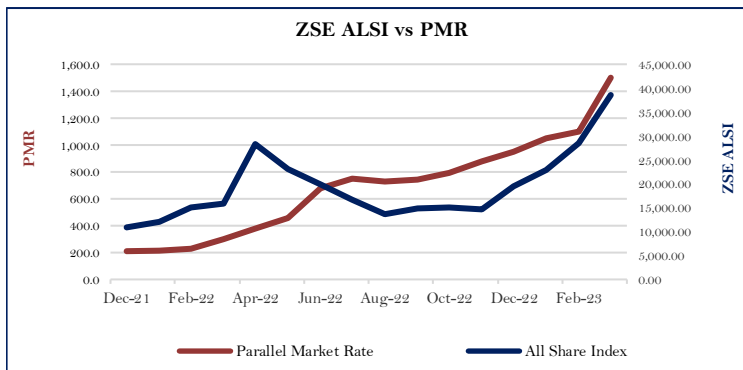
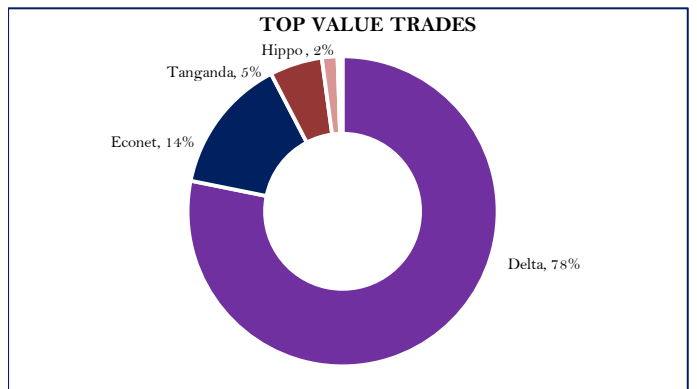
The ZSE All Share shed another 581.96 points (1.58%) to close at 36,206.03 points. Losses were recorded in ECONET WIRELESS LIMITED (ECO.zw) which gave up \$18.3968 to close at \$164.6679, ECOCASH HOLDINGS LIMITED (EHZL.zw) went down \$4.6540 to \$48.0859 and DELTA CORPORATION LIMITED (DLTA.zw) traded \$3.0843 lower at \$822.4684. TANGANDA TEA COMPANY LIMITED (TANG.zw) shed \$2.1345 to \$339.9501 and CBZ HOLDINGS LIMITED (CBZ.zw) decreased by \$1.6031 to \$175.8500.

Trading in the positive: OK ZIMBABWE LIMITED (OKZ.zw) added \$1.0861 to close at \$61.0909, NMB HOLDINGS (NMB.zw) increased by \$0.9468 to \$61.0000 and MIEKLES LIMITED (MEIK.zw) went up by \$0.5873 to \$324.9041. FBC HOLDINGS LIMITED (FBC.zw) gained \$0.5000 to close at \$125.5000 and ZIMRE HOLDINGS LIMITED (ZIMR.zw) traded \$0.4776 up to close at \$11.0000.

MARKET DATA	VALUE 13/4/23	MOVEMENT 13/4/23	Y-T-D
ZSE ALSI	36,206.03	1.58%	86%
Top 10 Index	20,761.33	2.15%	69%
ZSE Market Cap	ZWL\$2.98tln	1.51%	46%
VFEX ALSI	91.63	0.84%	8%
VFEX Market Cap	US\$991.39mln	0.84%	75%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Axia	0.0991	1.39%
Bindura	0.0191	Nil
Caledonia	15.6000	Nil
Inmscor	0.6318	2.03%
National Foods	1.8100	0.43%
Nedbank ZDR	10.8533	Nil
Padenga	0.2000	0.10%
Seedco Int	0.2900	0.41%
Simbisa	0.4200	0.21%



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Inmscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	First Capital	Mash Holdings
Cum- Div Date	11 April	11 April
Dividend/ Share	ZWL126.7 c	ZWL2.2092 c & US0.0119 c
Dividend Payment Date	20 April	28 April

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