

A.M Note Apr 13, 2023

Company Announcements
FCA FY2022 Results

- Total income up 347% to ZWL\$28.59bn
- PBT up 336% to ZWL\$24.14bn
- EPS ZWLc 991

Investors Diary

CFL AGM, April 21, 1 Wynns Street, 11am

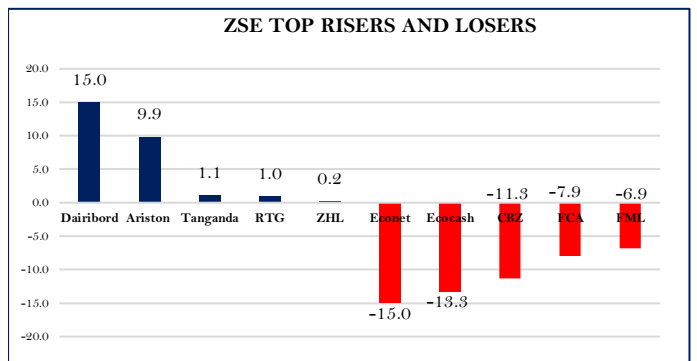
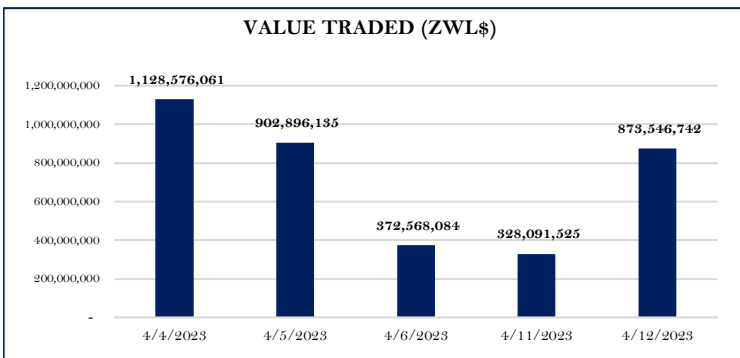


MARKET SUMMARY

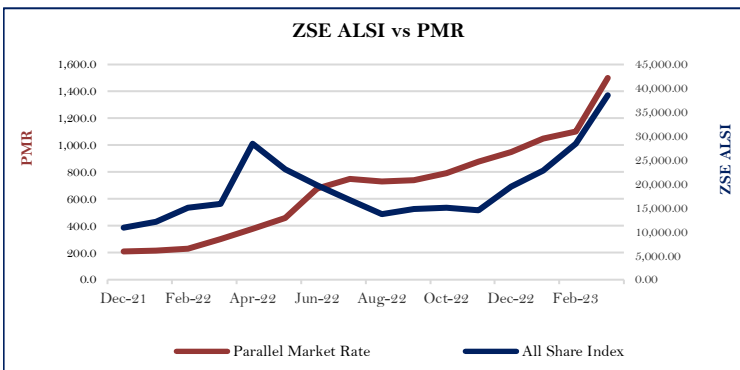
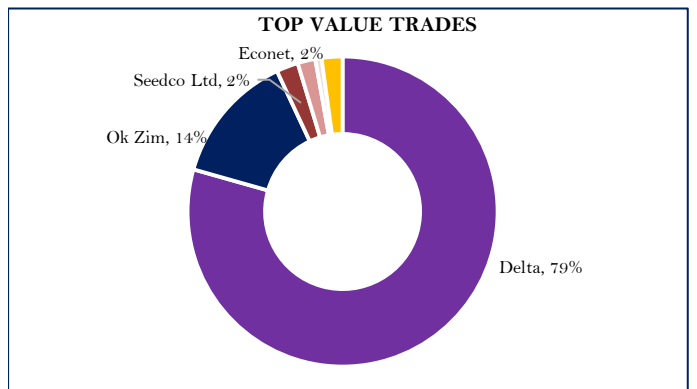
The ZSE All Share decreased by 1,131.09 points (2.98%) to close at 36,787.99 points. Trading in the negative: ECONET WIRELESS LIMITED (ECO.zw) shed \$32.2195 to \$183.0647, CBZ HOLDINGS LIMITED (CBZ.zw) went down by \$22.5898 to \$177.4531 and ECOCASH HOLDINGS LIMITED (EHZL.zw) traded \$8.0661 lower at \$52.7399. HIPPO VALLEY LIMITED (HIPPO.zw) shed \$5.6464 to \$627.2549 and OK ZIMBABWE LIMITED (OKZ.zw) decreased by \$2.6813 to \$60.0048.

DAIRIBORD HOLDINGS LIMITED (DZL.zw) added \$14.9881 to close at \$114.9881, TANGANDA (TANG.zw) increased by \$3.5552 to \$342.0846 and ARISTON LIMITED (ARIS.zw) went up by \$0.9873 to \$11.0000. RAINBOW TOURISM GROUP LIMITED (RTG.zw) gained \$0.1629 closing at \$16.7796 and DELTA CORPORATION LIMITED (DLTA.zw) traded \$0.1056 up to close at \$825.5527.

MARKET DATA	VALUE 12/4/23	MOVEMENT 12/4/23	Y-T-D
ZSE ALSI	36,787.99	2.98%	89%
Top 10 Index	21,217.06	4.00%	72%
ZSE Market Cap	ZWL\$3.03tn	2.84%	48%
VFEX ALSI	92.40	1.55%	7%
VFEX Market Cap	US\$999.80mln	1.54%	77%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Axia	0.1005	1.37%
Bindura	0.0191	Nil
Caledonia	15.6000	Nil
Inmscor	0.6449	0.60%
National Foods	1.8022	Nil
Nedbank ZDR	10.8533	Nil
Padenga	0.1998	10.08%
Seedco Int	0.2912	11.57%
Simbisa	0.4209	0.31%



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Inmscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	First Capital	Mash Holdings
Cum- Div Date	11 April	11 April
Dividend/ Share	ZWL126.7 c	ZWL2.2092 c & US0.0119 c
Dividend Payment Date	20 April	28 April

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +2797761/66/67/77

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enoch Rukarwa: +263 777 193 053
 Chiedza Chonzi: +263 772 696 725