

A.M NOTE 31 OCT 2024

Company Announcements

Tigere Q3 2024 Highlights

- Net Property Income up 2.23% US\$1.3m
- NAV gained 50% to US\$33.89m
- Rentals up 8.39% to US\$19.24/m²

Investors Diary

- BridgeFort, EGM, Virtual (<https://polling.fts-net.com>), 15/11/24, 11am

MARKET SUMMARY

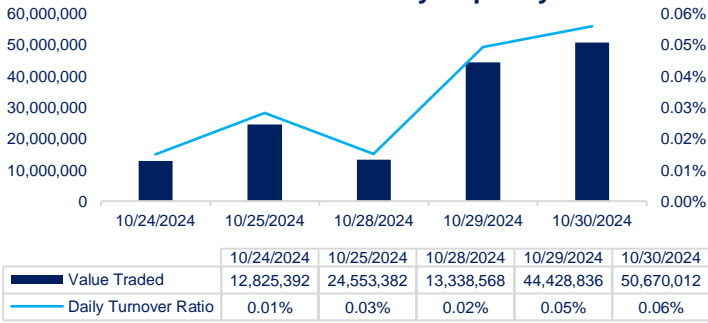
The ZSE All Share Index added 1.38 points (0.47%) to 292.31 points.
 Trading in the positive: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) added ZWG959.7224c to ZWG10500.0000c and TANGANDA TEA COMPANY LIMITED (TANG.zw) gained ZWG40.2000c to ZWG308.2000. OK ZIMBABWE LIMITED (OKZ.zw) added ZWG12.6030c to ZWG98.0000c. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) increased by ZWG9.3690c to ZWG439.8690c. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) traded ZWG8.0000c higher to ZWG131.0000c

Trading in the negative: NAMPAK ZIMBABWE LIMITED (NPKZ.zw) shed ZWG 7.0000c to ZWG 123.0000c. AMALGAMATED REGIONAL TRADING LIMITED (ARTD.zw) eased ZWG 1.8214c to ZWG55.2500. ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) lost ZWG1.0000 to ZWL 849.0000c. ZIMRE HOLDINGS LIMITED (ZIMR.zw) traded ZWG0.9397 lower to ZWG 41.9492. ARISTON HOLDINGS LIMITED (ARIS.zw) lost ZWG 0.1676c to ZWG 8.0029c.

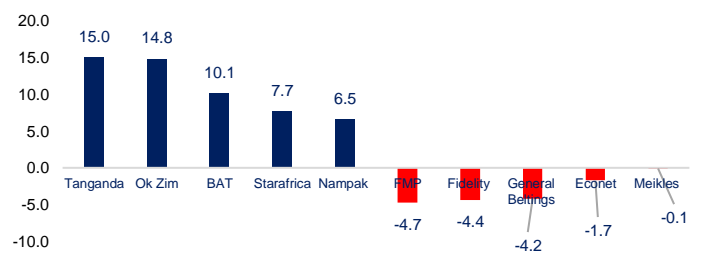
MARKET DATA

	VALUE 30/10/24	MOVEMENT 30/10/24	Y-T-D 2024
ZSE ALSI	292.31	0.47%	192.31%
Top 10 Index	312.03	0.08%	212.03%
ZSE Market Cap (IBR)	US\$3.16bn	0.16%	45.52%
VFEX ALSI	104.10	0.41%	4.10%
VFEX Market Cap	US\$1.27bn	0.42%	5.81%

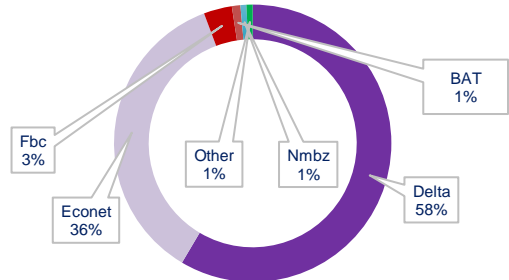
Value Traded & Daily Liquidity Ratios



ZSE TOP RISERS AND LOSERS



Volumes Traded



VFEX TRACKER

Top Movers

Company	Price (USD\$)	Price (% Change)
Padenga	0.1837	1.77
Innscor	0.4414	1.17
Invictus	0.0805	0.62

Top Losers

Company	Price (USD\$)	Price (% Change)
Caledonia	14.7002	8.12
First Capital	0.0471	5.80
Simbisa	0.3342	1.45
African Sun	0.0422	0.24
Axia	0.0772	0.13

INVESTMENT STRATEGY

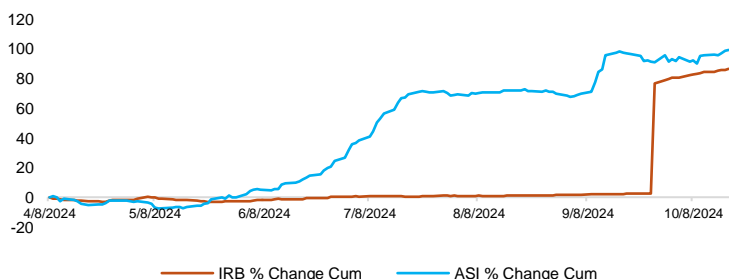
ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga

ALSI, IBR Cumulative Changes (Post-ZiG)



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
Tigere	29 Oct 2024	0.03476	08 Nov 2024
FMHL	05 Nov 2024	0.08200	15 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586 (ZWGc)	

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