

**A.M NOTE 20 SEPT 2024**

**Company Announcements**

**FBC HY24 Highlights**

- Total income down 39% to ZWG2.1bn
- Core revenue streams grew in their contribution to total income
- PAT fell by 58% to ZWG613m.

**Investors Diary**

- Hippo, AGM, 1 Brompton Rd, Newlands, Hre 07/10/24, 9am
- Ecocash, AGM, 1906 Borrowdale Rd, Hre, 30/09/24, 10am
- Starafrica, AGM, Virtual (<https://polling.fts-net.com/>), 26/09/24, 11am



**MARKET SUMMARY**

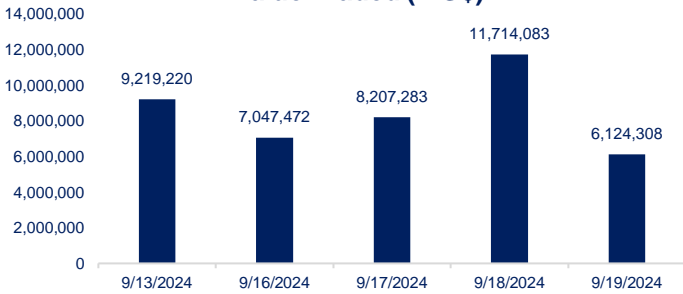
The ZSE All Share Index eased 1.05 points (0.40%) to 260.23 points. Trading in the positive: ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) gained ZWG 132.9500c to ZWG 1083.8000c, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) traded ZWG 36.7420c higher closing at ZWG 406.6667c and FBC HOLDINGS LIMITED (FBC.zw) added ZWG 19.9147c to ZWG 992.4147c. MASHONALAND HOLDINGS LIMITED (MASH.zw) increased by ZWG 8.2607c to ZWG 69.2500c and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) added ZWG 7.8535c to close at ZWG 67.9785c.

Trading in the negative: CBZ HOLDINGS LIMITED (CBZ.zw) lost ZWG 56.3846c to ZWG 1599.0000c. DELTA CORPORATION LIMITED (DLTA.zw) shed ZWG 49.2146c to ZWG 1900.0300c, NAMPK ZIMBABWE LIMITED (NPKZ.zw) traded ZWG 18.0000c lower to ZWG 102.0000c and OK ZIMBABWE LIMITED (OKZ.zw) lost ZWG 7.7590c closing at ZWG 99.9898c. UNIFREIGHT AFRICA LIMITED (UNIF.zw) eased ZWG 5.0000 to ZWG 280.0000.

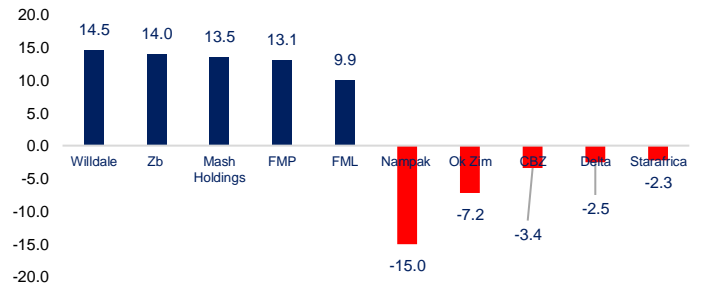
**MARKET DATA**

	VALUE 19/09/24	MOVEMENT 19/09/24	Y-T-D 2024
ZSE ALSI	260.23	0.40%	160.23%
Top 10 Index	281.22	1.04%	181.22%
ZSE Market Cap (IBR)	US\$5.81bn	0.59%	167.26%
VFEX ALSI	103.31	0.16%	3.31%
VFEX Market Cap	US\$1.27bn	0.15%	4.97%

**Value Traded (ZiG\$)**



**ZSE TOP RISERS AND LOSERS**



**VFEX TRACKER**

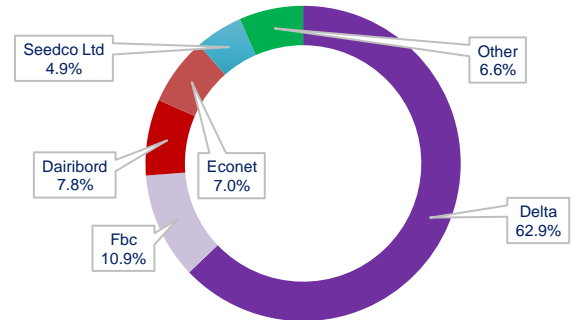
**Top Movers**

Company	Price (USD\$)	Price (% Change)
Innscor	0.4577	1.17
First Capital	0.0437	0.46

**Top Losers**

Company	Price (USD\$)	Price (% Change)
African Sun	0.0350	2.51
Simbisa	0.3505	0.09

**Total Value Trades**



**INVESTMENT STRATEGY**

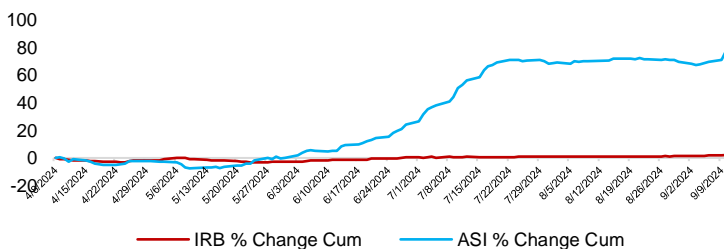
**ZSE BUY/HOLD**

- Delta
- Tigere REIT
- Hippo
- Seedco

**VFEX BUY/HOLD**

- Simbisa
- Innscor
- Padenga
- First Capital

**ZSE All-Share Index & Interbank Rate**



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