

**A.M NOTE 18 OCT 2024**

**Company Announcements**

**ZHL HY24 Highlights**

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

**Investors Diary**

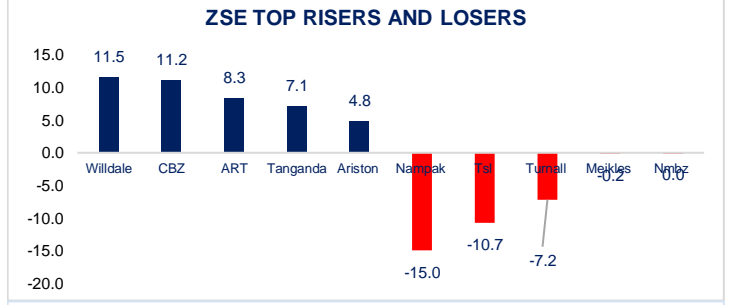
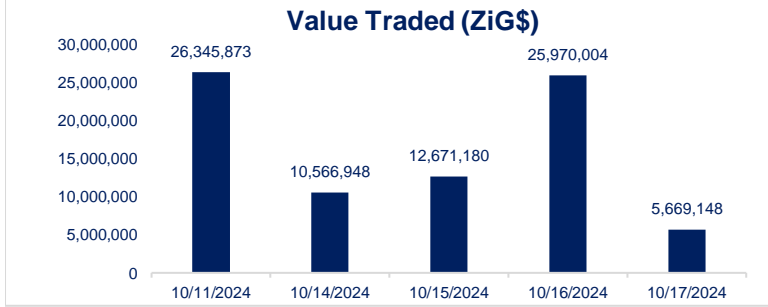


**MARKET SUMMARY**

The ZSE All Share Index added 4.67points (1.80%) to 263.92 points.  
 Trading in the positive: CBZ HOLDINGS LIMITED (CBZ.zw) added ZWG 179.0609c to ZWG 1783.2917c. DLETA CORPORATION LIMITED (DLTA.zw) added ZWG 24.6908c to ZWG 1991.4682c, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) added ZWG 16.7054c closing at ZWG 396.7623c. TANGANDA TEA COMPANY LIMITED (TANG.zw) gained ZWG 11.7915 to ZWG176.9125. AMALGAMATED REGIONAL TRADING LIMITED (ARTD.zw) traded ZWG4.6250 higher to ZWG60.1250.

Trading in the negative: TSL LIMITED (TSL.zw) shed ZWG 30.0000c to ZWG 250.0000c and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) lost ZWG 18.7500c to ZWG 106.2500. MEIKLES LIMITED (MEIK.zw) shed ZWG 0.6680c to ZWG 444.0000c, TURNALL HOLDINGS LIMITED (TURN.zw) decreased by ZWG 0.5043c to ZWG 6.4957c and BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) lost ZWG 0.1000c to close at ZWG 7199.9000c.

MARKET DATA	VALUE 17/10/24	MOVEMENT 17/10/24	Y-T-D 2024
<b>ZSE ALSI</b>	<b>263.92</b>	<b>1.80%</b>	<b>163.92%</b>
<b>Top 10 Index</b>	<b>288.55</b>	<b>2.66%</b>	<b>188.55%</b>
<b>ZSE Market Cap (IBR)</b>	<b>US\$3.00bn</b>	<b>2.07%</b>	<b>40.11%</b>
<b>VFEX ALSI</b>	<b>105.06</b>	<b>0.28%</b>	<b>5.06%</b>
<b>VFEX Market Cap</b>	<b>US\$1.29bn</b>	<b>0.28%</b>	<b>6.78%</b>



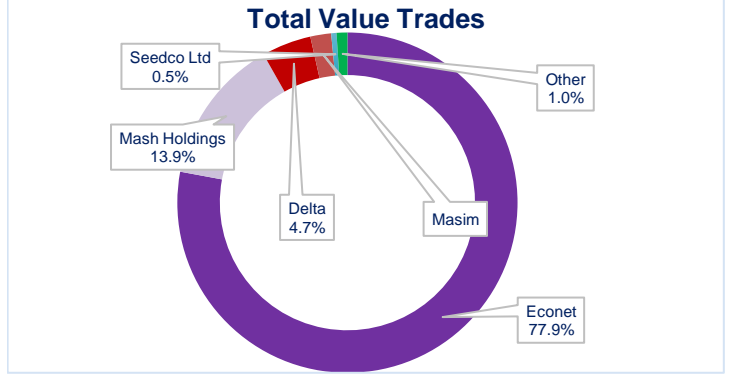
**VFEX TRACKER**

**Top Movers**

Company	Price (USD\$)	Price (% Change)
National Foods	1.9175	0.07

**Top Losers**

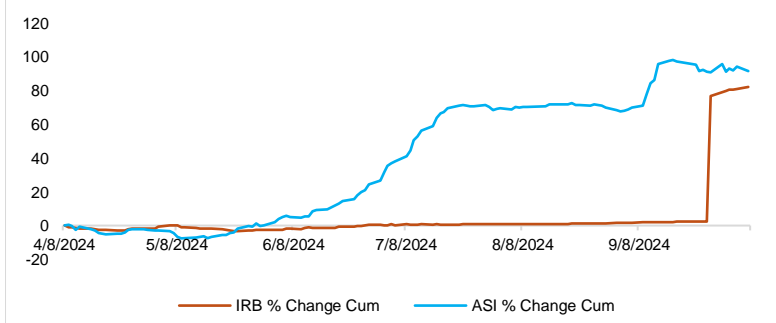
Company	Price (USD\$)	Price (% Change)
Zimplot	0.0121	6.92
Padenga	0.1753	2.45
First Capital	0.0466	1.06



**INVESTMENT STRATEGY**

ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Tigere REIT	Innscor
Hippo	Padenga
Seedco	

**ALSI, IBR Cumulative Changes (Post-ZiG)**



**DIVIDEND TRACKER**

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586(ZWGc)	

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