

**A.M NOTE 08 OCT 2024**

**Company Announcements**

**ZHL HY24 Highlights**

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

**Investors Diary**

- ZSE, EGM, Virtual, 08/10/24, 0930hrs

**MARKET SUMMARY**

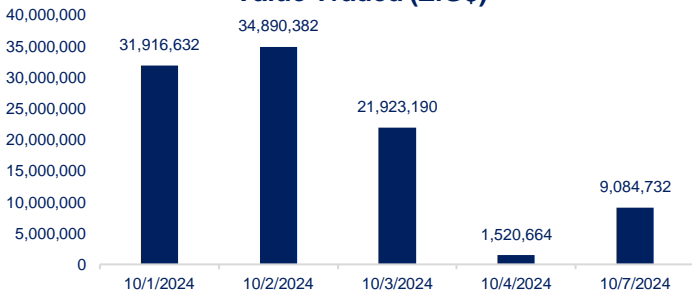
The ZSE All Share Index eased 1.43 points (0.58%) to 245.85 points.  
 Trading in the positive: NMB HOLDINGS LIMITED (NMB.zw) added ZWG 30.0000c to ZWG 330.0000c. ECOCASH HOLDINGS LIMITED (EHZL.zw) traded ZWG 4.1134c higher closing at ZWG 36.1134c and DELTA CORPORATION LIMITED (DLTA.zw) added ZWG 3.4585c to ZWG 1803.4733c. OK ZIMBABWE LIMITED (OKZ.zw) increased by ZWG 1.9731c to ZWG 84.3231c and PROPLASTICS LIMITED (PROL.zw) added ZWG 0.7250c to close at ZWG 174.9750c.

Trading in the negative: CBZ HOLDINGS LIMITED (CBZ.zw) eased ZWG 149.6028c to ZWG 1650.3472c. FBC HOLDINGS LIMITED (FBC.zw) shed ZWG 99.9137c to ZWG 1100.0863c, ECONET WIRELESS LIMITED (ECO.zw) decreased by ZWG 46.4088c higher to ZWG 303.5912c. BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) decreased by ZWG 45.0500 to ZWG 7199.9500. TANGANDA TEA COMPANY LIMITED (TANG.zw) lost ZWG 23.3750 to ZWG 291.3750.

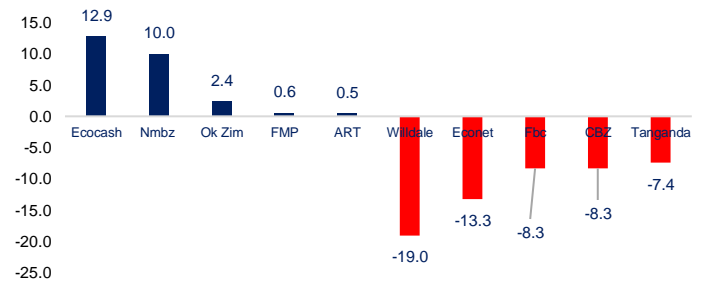
**MARKET DATA**

	VALUE 07/10/24	MOVEMENT 07/10/24	Y-T-D 2024
ZSE ALSI	245.85	2.75%	145.85%
Top 10 Index	262.20	3.52%	162.20%
ZSE Market Cap (IBR)	US\$2.90bn	4.63%	33.72%
VFEX ALSI	103.17	0.93%	3.17%
VFEX Market Cap	US\$1.28bn	0.93%	5.69%

**Value Traded (ZiG\$)**



**ZSE TOP RISERS AND LOSERS**



**VFEX TRACKER**

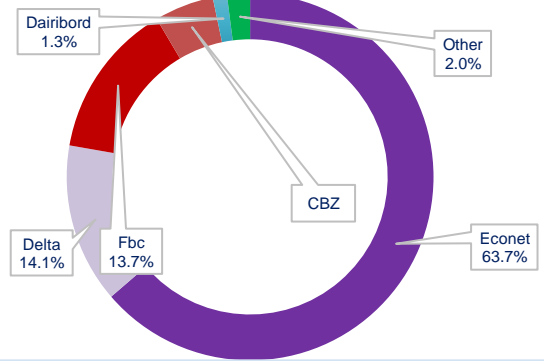
**Top Movers**

Company	Price (USD\$)	Price (% Change)
Padenga	0.1705	3.33
Zimplow	0.0119	0.85

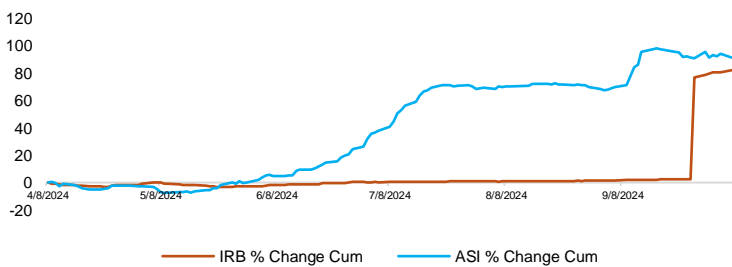
**Top Losers**

Company	Price (USD\$)	Price (% Change)
Axia	0.0744	12.47
First Capital	0.0482	3.79
National Foods	1.9050	1.80
Simbisa	0.3395	0.88
African Sun	0.0393	0.22

**Total Value Trades**



**ALSI, IBR Cumulative Changes (Post-ZiG)**



**INVESTMENT STRATEGY**

**ZSE BUY/ HOLD**

- Delta
- Tigere REIT
- Hippo
- Seedco

**VFEX BUY/HOLD**

- Simbisa
- Innscor
- Padenga

**DIVIDEND TRACKER**

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024

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