

A.M NOTE JULY 29, 2024

Company Announcements

Unifreight FY23 Highlights

- Revenue up 191.30% to ZWL201bn.
- Enhanced fleet & rigorous costs containment anchored topline.
- PAT grew to ZWL141bn from a prior year loss.

Investors Diary



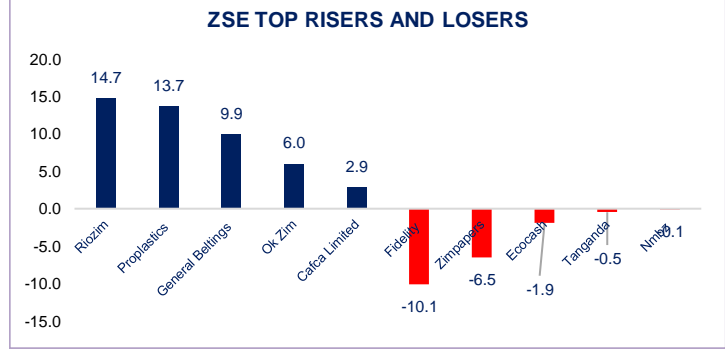
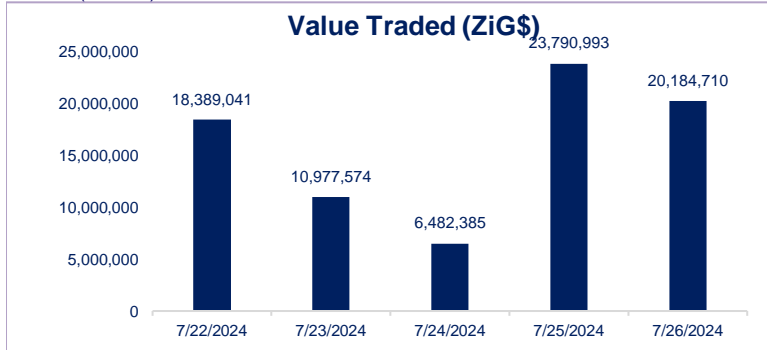
MARKET SUMMARY

The ZSE All Share Index eased 0.0023 points (0.011%) to close at 202.04 points. Trading in the negative: FIDELITY LIFE ASSURANCE LIMITED (FIDL.zw) lost ZWG 12.2424c to ZWG 108.5076c. TANGANDA TEA COMPANY LIMITED (TANG.zw) eased ZWG 1.9043c to ZWG 400.0000c. ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) shed ZWG 1.0000c to ZWG 51.0000c. NMBZ HOLDINGS LIMITED (NMB.zw) lost ZWG 0.3490c to ZWG 263.001c. ZIMBABWE NEWSPAPERS LIMITED (ZIMP.zw) lost ZWG 0.3259c to ZWG 4.6741c.

Trading in the positive: CAFCA LIMITED (CAFCA.zw) gained ZWG45.8716c to close at ZWG 1645.8716c, PROPLASTICS LIMITED (PROL.zw) rose by ZWG15.6875c closing at ZWG 130.1875c, RIOZIM LIMITED (RIOZ.zw) traded ZWG 14.0000c higher to ZWG 109.0000c. OK ZIMBABWE LIMITED (OKZ.zw) gained ZWG 3.9656c to ZWG 70.0258c. GENERAL BELTINGS HOLDINGS LIMITED (GBH.zw) added ZWG 0.5400c to ZWG 6.0000c

MARKET DATA

	VALUE 26/07/24	MOVEMENT 26/07/24	Y-T-D 2024
ZSE ALSI	202.04	0.00%	102.04%
Top 10 Index	211.78	0.09%	111.78%
ZSE Market Cap (IBR)	US\$4.53bn	0.12%	108.64%
VFEX ALSI	105.63	0.31%	5.63%
VFEX Market Cap	US\$1.29bn	0.32%	6.70%



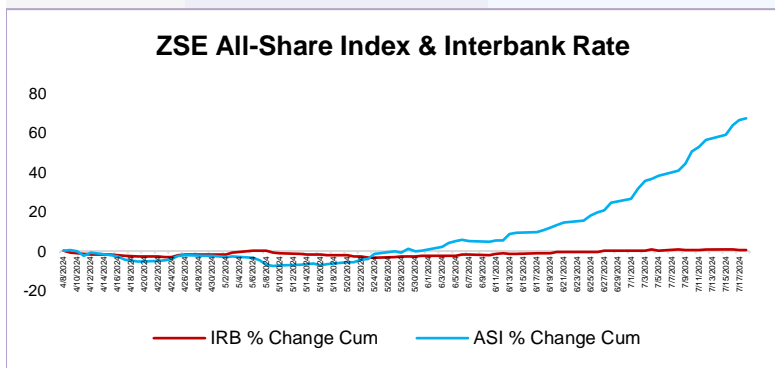
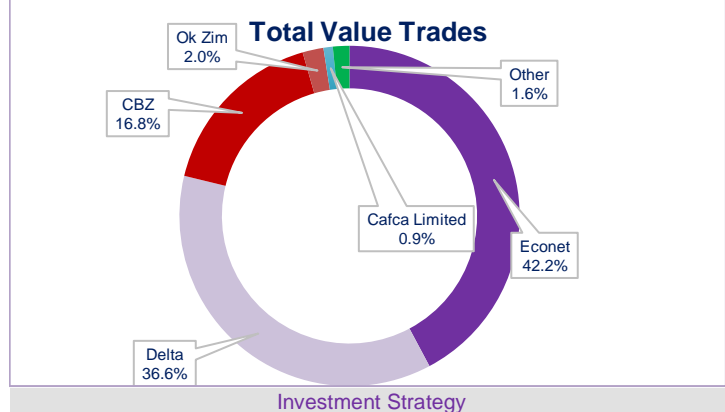
VFEX TRACKER

Top Movers

Company	Price (USD\$)	Price (% Change)
National Foods	1.9500	1.04
Axia	0.0950	0.42

Top Losers

Company	Price (USD\$)	Price (% Change)
Padenga	0.1651	2.88
Innscor	0.4526	1.16



ZSE BUY/ HOLD

Delta	Simbisa
Tigere REIT	Innscor
Hippo	Padenga
TSL	African Sun

DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
ZBFH	6 Aug 2024	USD0.65c	19 Aug 2024
		ZIG0.78c	

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