

**A.M NOTE JULY 26, 2024**

**Company Announcements**

**Unifreight FY23 Highlights**

- Revenue up 191.30% to ZWL201bn.
- Enhanced fleet & rigorous costs containment anchored topline.
- PAT grew to ZWL141bn from a prior year loss.

**Investors Diary**

- ZHL, AGM, Virtual/206 Samora Machel Ave. Hre, 26/07/24, 1100hrs.
- Fidelity Life, AGM, Virtual (Microsoft Teams), 25/07/24, 1000hrs.



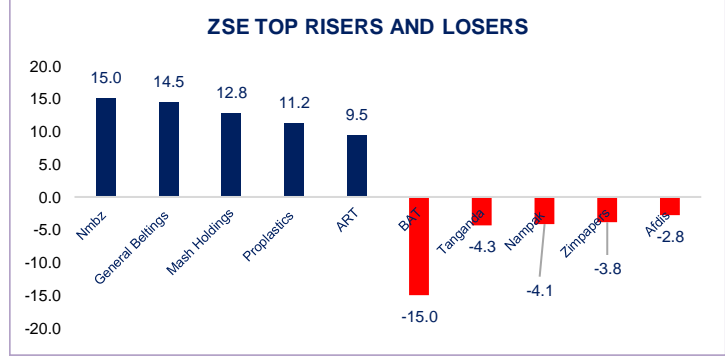
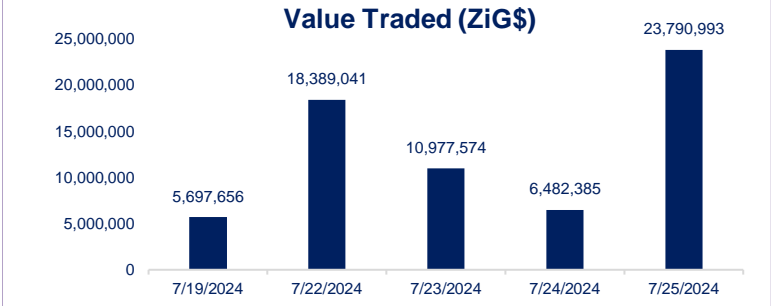
**MARKET SUMMARY**

The ZSE All Share Index eased 1.43 points (0.70%) to close at 202.04 points.  
 Trading in the negative: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) eased ZWG 764.7000c to ZWG 4333.6000c. AFDIS DISTILLERS LIMITED (AFDS.zw) lost ZWG 20.0000c to ZWG 700.0000c. TANGANDA TEA COMPANY LIMITED (TANG.zw) shed ZWG18.1920c to ZWG 401.9043c. DELTA CORPORATION LIMITED (DLTA.zw) shed ZWG 17.8101 to ZWG 1400.0250. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) lost ZWG 4.7500 to ZWG 110.2500

Trading in the positive: NMB HOLDINGS LIMITED (NMB.zw) gained ZWG34.3341c to close at ZWG 263.3500c, PROPLASTICS LIMITED (PROL.zw) rose by ZWG11.5000c closing at ZWG 114.5000c, MASHONALAND HOLDINGS LIMITED (MASH.zw) traded ZWG 4.0696c higher to ZWG 35.9488c. UNIFREIGHT AFRICA LIMITED (UNIF.zw) gained ZWG 3.5960c to ZWG 69.7860c. OK ZIMBABWE LIMITED (OKZ.zw) added ZWG1.0505c to ZWG66.0602c

**MARKET DATA**

	VALUE 25/07/24	MOVEMENT 25/07/24	Y-T-D 2024
ZSE ALSI	202.04	0.70%	102.04%
Top 10 Index	211.97	0.50%	111.97
ZSE Market Cap (IBR)	US\$4.56bn	0.78%	108.38%
VFEX ALSI	105.96	0.02%	5.96%
VFEX Market Cap	US\$1.29bn	0.02%	7.04%

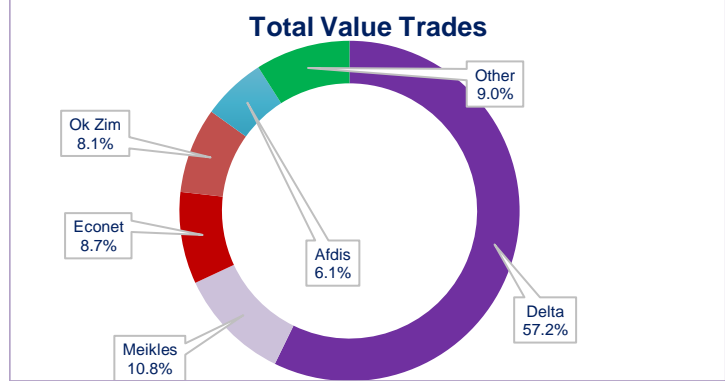


**VFEX TRACKER**

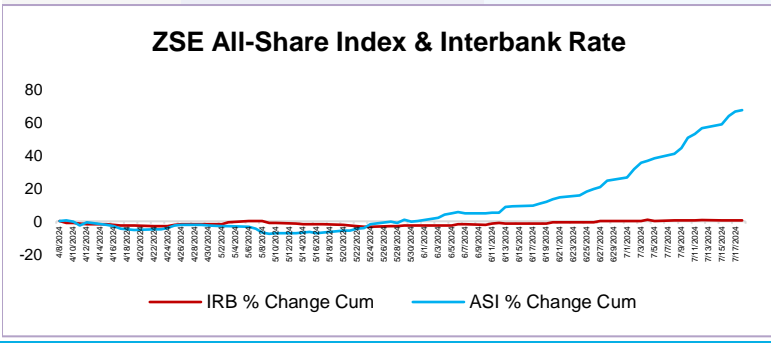
Top Movers		
Company	Price (USD\$)	Price (% Change)
First Capital	0.0359	2.57
Simbisa	0.3705	0.32

Top Losers		
Company	Price (USD\$)	Price (% Change)
Caledonia	14.000	13.03
Innscor	0.4579	0.39
Axia	0.0947	0.11



ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Tigere REIT	Innscor
Hippo	Padenga
TSL	African Sun



DIVIDEND TRACKER			
Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
ZBFH	6 Aug 2024	USD0.65c ZIG0.78c	19 Aug 2024

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