

A.M NOTE JULY 24, 2024

Company Announcements

Unifreight FY23 Highlights

- Revenue up 191.30% to ZWL201bn.
- Enhanced fleet & rigorous costs containment anchored topline.
- PAT grew to ZWL141bn from a prior year loss.

Investors Diary

- ZHL, AGM, Virtual/206 Samora Machel Ave. Hre, 26/07/24, 1100hrs.
- Fidelity Life, AGM, Virtual (Microsoft Teams), 25/07/24, 1000hrs.



MARKET SUMMARY

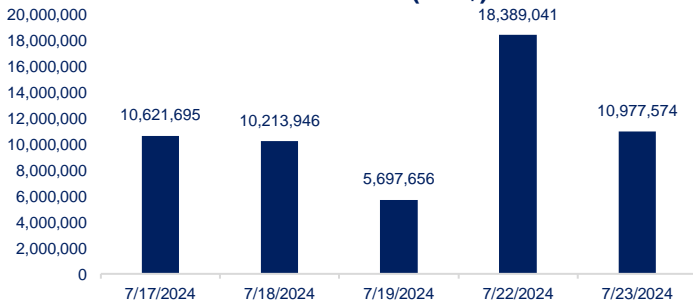
The ZSE All Share Index added 0.60 points (0.29%) to close at 203.91 points. Trading in the positive: TSL LIMITED (TSL.zw) gained ZWG18.4000c to close at ZWG 353.0000c, DAIRIBORD HOLDINGS LIMITED (DZL.zw) rose by ZWG14.8333c closing at ZWG 305.0000c, DELTA CORPORATION LIMITED (DLTA.zw) traded ZWG 14.4668c higher to ZWG1415.9157c. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) gained ZWG 5.0000c to ZWG 210.0000c. MASHONALAND HOLDINGS LIMITED (MASH.zw) added ZWG3.6527c to ZWG28.8548c

Trading in the negative: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) eased ZWG 899.7000c to ZWG 5098.3000c. CAFCA LIMITED (CAFCA.zw) lost ZWG 240.0000c to ZWG 1600.0000c. SEED CO LIMITED (SEED.zw) shed ZWG12.8391c to ZWG 320.9942c. NAMPAK ZIMBABWE LIMITED (NPZ.zw) shed ZWG 4.5000 to ZWG 115.0000. ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) lost ZWG 2.9500 to ZWG 1199.0000

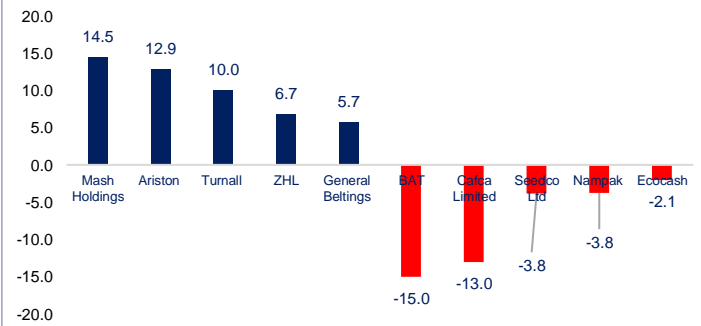
MARKET DATA

	VALUE 23/07/24	MOVEMENT 23/07/24	Y-T-D 2024
ZSE ALSI	203.91	0.29%	103.91%
Top 10 Index	213.90	0.45%	113.90%
ZSE Market Cap (IBR)	US\$4.58bn	0.08%	110.73%
VFEX ALSI	104.77	0.22%	4.77%
VFEX Market Cap	US\$1.28bn	0.22%	5.85%

Value Traded (ZiG\$)



ZSE TOP RISERS AND LOSERS



VFEX TRACKER

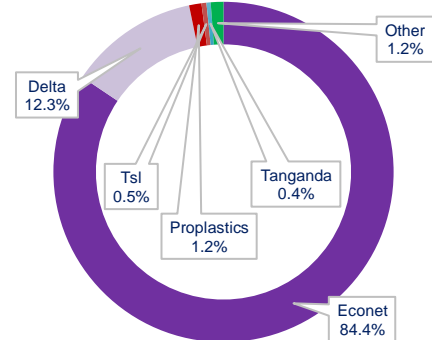
Top Movers

Company	Price (USD\$)	Price (% Change)
First Capital	0.0348	6.75
Caledonia	16.10	0.29
National Foods	1.93	0.04

Top Losers

Company	Price (USD\$)	Price (% Change)
Seedco	0.2696	0.63
Padenga	0.1699	0.47
African Sun	0.0384	0.26
Simbisa	0.3498	0.26
Innscor	0.4499	0.18

Total Value Trades



Investment Strategy

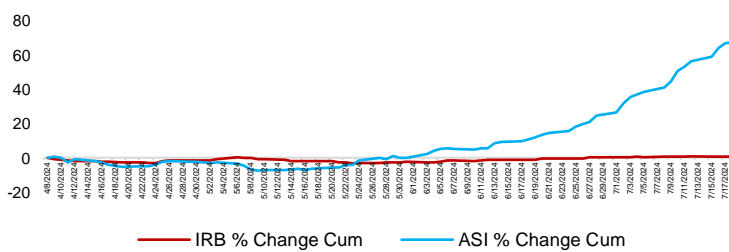
ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga
- African Sun

ZSE All-Share Index & Interbank Rate



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024

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