

**A.M NOTE JULY 23, 2024**

**Company Announcements**

**Tanganda HY24 Highlights**

- Revenue down 6% to US\$11.1m.
- Export sales dropped by 7.67% to US\$5.33m.
- PAT grew by 25% to US\$1.97m

**Investors Diary**

- ZHL, AGM, Virtual/206 Samora Machel Ave. Hre, 26/07/24, 1100hrs.
- Fidelity Life, AGM, Virtual (Microsoft Teams), 25/07/24, 1000hrs.

**MARKET SUMMARY**

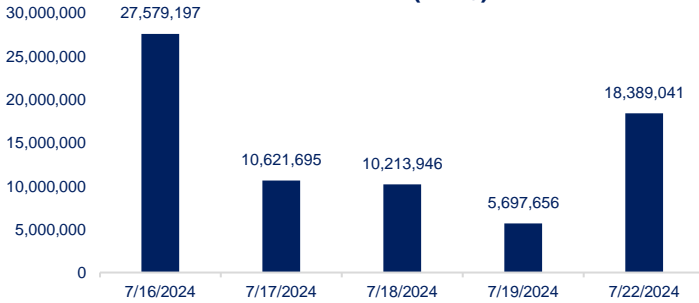
The ZSE All Share Index added 3.49 points (1.75%) to close at 203.32 points. Trading in the positive: CAFCA LIMITED (CAFCA.zw) gained ZWG240.0000c to close at ZWG 1840.0000c, ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) rose by ZWG156.7500c closing at ZWG 1201.9500c, CBZ HOLDINGS LIMITED (CBZ.zw) traded ZWG 50.0000c higher to ZWG1550.0000c. TSL LIMITED (TSL.zw) gained ZWG 27.6095c to ZWG 334.6000c. MASIMBA HOLDINGS LIMITED (MSHL.zw) added ZWG25.0500c to ZWG230.0000c

Trading in the negative: TURNALLHOLDINGS LIMITED (TURN.zw) eased ZWG 0.5000c to ZWG 5.0000c. PROPLASTICS LIMITED (PROL.zw) lost ZWG 0.0455c to ZWG 90.0000c. ZIMRE LIMITED (ZIMR.zw) shed ZWG 0.0120c to ZWG 29.0432c

**MARKET DATA**

	VALUE 22/07/24	MOVEMENT 22/07/24	Y-T-D 2024
ZSE ALSI	203.32	1.75%	103.32%
Top 10 Index	212.94	0.75%	112.94%
ZSE Market Cap (IBR)	US\$4.58bn	1.81%	110.90%
VFEX ALSI	104.54	0.80%	4.54%
VFEX Market Cap	US\$1.28bn	0.78%	5.61%

**Value Traded (ZiG\$)**



**VFEX TRACKER**

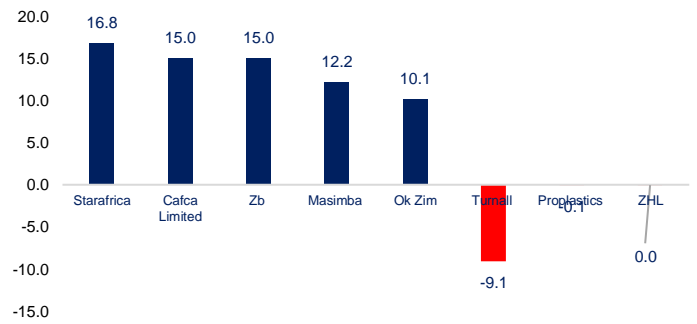
**Top Movers**

Company	Price (USD\$)	Price (% Change)
African Sun	0.0385	6.94
Innscor	0.4507	0.51
Padenga	0.1707	0.41
Caledonia	16.050	0.31
Simbisa	0.3507	0.17

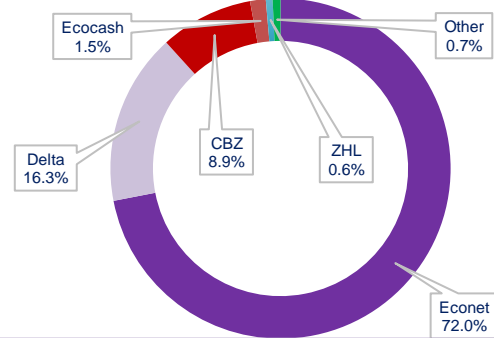
**Top Losers**

Company	Price (USD\$)	Price (% Change)
First Capital	0.0326	18.30
Axia	0.0948	0.21

**ZSE TOP RISERS AND LOSERS**



**Total Value Trades**



**Investment Strategy**

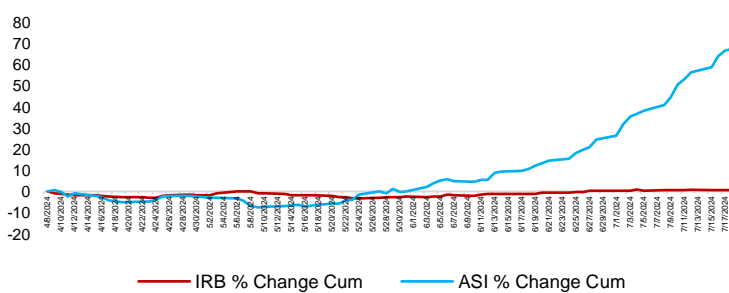
**ZSE BUY/ HOLD**

- Delta
- Tigere REIT
- Hippo
- TSL

**VFEX BUY/HOLD**

- Simbisa
- Innscor
- Padenga
- African Sun

**ZSE All-Share Index & Interbank Rate**



**DIVIDEND TRACKER**

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024

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