

A.M NOTE JULY 11, 2024

Company Announcements

Star Africa FY24 Highlights

- Revenue up 23% to ZWL1.90trn.
- Raw sugar supply issues reduced volumes.
- PAT grew by 38% to ZWL\$111.79bn

Investors Diary

- ZHL, AGM, 206 Samora Machel Ave. Harare, 30/07/24, 1100hrs.

MARKET SUMMARY

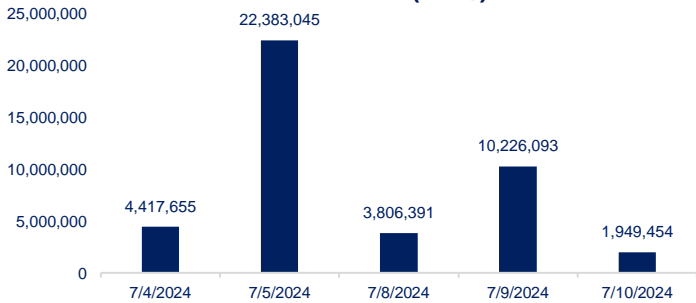
The ZSE All Share Index added 9.50 points (6.07%) to close at 166.01 points.
 Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) added ZWG142.0491c to close at ZWG 1262.7178c, ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) increased by ZWG96.0227c closing at ZWG 736.2500c, TANGANDA TEA COMPANY LIMITED (TANG.zw) traded ZWG 40.8531c higher to ZWG313.35000c. TSL LIMITED (TSL.zw) added ZWG 22.4918c to ZWG 172.5000c. ECONET WIRELESS LIMITED (ECO.zw) added ZWG17.8300c to ZWG340.9116c

Trading in the negative: FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) eased ZWG 2.0000c to ZWG 36.0000c. WILLDALE LIMITED (WILD.zw) lost ZWG 0.0464 to ZWG 3.9505

MARKET DATA

	VALUE 10/07/24	MOVEMENT 10/07/24	Y-T-D 2024
ZSE ALSI	166.01	6.07%	66.01%
Top 10 Index	178.31	6.87%	78.31%
ZSE Market Cap (IBR)	US\$3.72bn	6.49%	71.08%
VFEX ALSI	103.99	0.71%	3.99%
VFEX Market Cap	US\$1.30bn	0.71%	5.05%

Value Traded (ZiG\$)



VFEX TRACKER

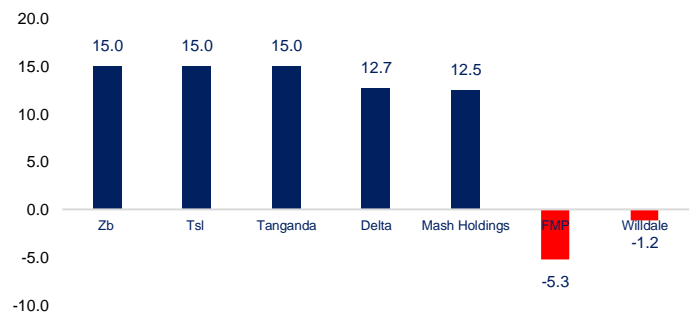
Top Movers

Company	Price (USD\$)	Price (% Change)
Simbisa	0.3500	2.94
Innsco	0.4625	1.98

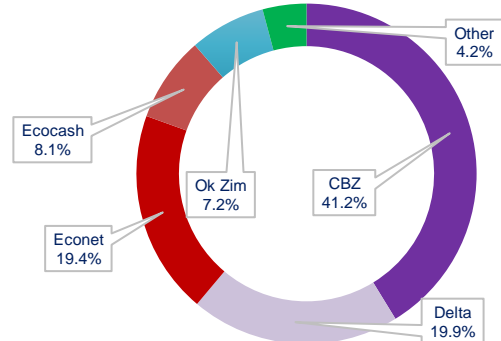
Top Losers

Company	Price (USD\$)	Price (% Change)
Axia	0.0647	19.23
First Capital	0.0406	10.96
Padenga	0.1601	0.19
Seedco	0.2695	0.19

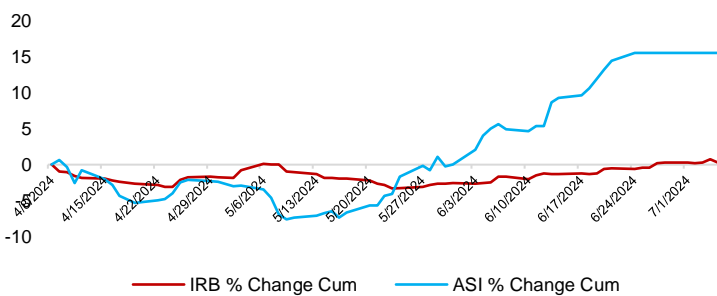
ZSE TOP RISERS AND LOSERS



Total Value Trades



ZSE All-Share Index & Interbank Rate



ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innsco
- Padenga
- African Sun

DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024

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