

A.M NOTE JULY 08, 2024

Company Announcements

Hippo FY24 Highlights

- Revenue up 75% to ZWL7.5trn.
- Sugar production fell by 6% to 194,684 tons.
- PAT grew by 1% to ZWL\$535bn

Investors Diary

- Dairibord Holdings, AGM Virtual 10/07/24, 1200hrs

MARKET SUMMARY

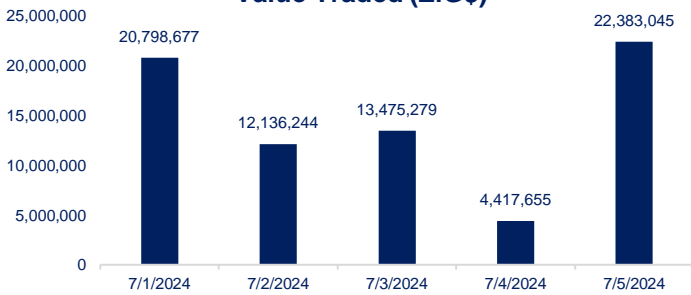
The ZSE All Share Index added 2.15 points (1.48%) to close the week at 147.23 points. Trading in the positive: CAFCA LIMITED (CAFCA.zw) added ZWG100.0000c to close at ZWG 1,100.0000c, ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) increased by ZWG72.8750c closing at ZWG 562.5250c, HIPPO VALLEY ESTATES LIMITED (HIPO.zw) traded ZWG 15.0035c higher to ZWG540.0035c. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) added ZWG 11.3500c to ZWG 87.3000c. RIOZIM LIMITED (RIOZ.zw) added ZWG10.8000c to ZWG82.8000c

Trading in the negative: TSL LIMITED (TSL.zw) eased ZWG 9.9918c to ZWG 150.0082c. OK ZIMBABWE LIMITED (OKZ.zw) lost ZWG 8.2137c to ZWG 47.4863c, AFRICAN DISTILLERS LIMITED (AFDS.zw) decreased by ZWG 4.1673c to ZWG 600.0122c. BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) decreased by ZWG 0.8500c to ZWG 3,027.9500c and CBZ HOLDINGS LIMITED (CBZ.zw) eased ZWG 0.0472c to ZWG 990.0000c.

MARKET DATA

	VALUE 05/07/24	MOVEMENT 05/07/24	Y-T-D 2024
ZSE ALSI	147.23	1.48%	47.23%
Top 10 Index	155.71	1.51%	55.71%
ZSE Market Cap (IBR)	US\$3.30bn	2.19%	51.06%
VFEX ALSI	104.91	0.46%	4.91%
VFEX Market Cap	US\$1.30bn	0.47%	5.97%

Value Traded (ZiG\$)



VFEX TRACKER

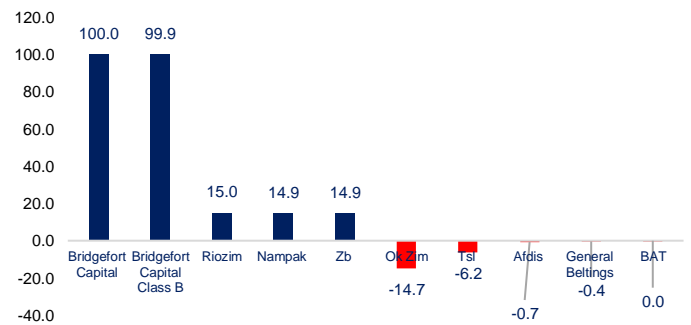
Top Movers

Company	Price (USD\$)	Price (% Change)
Axia	0.0900	12.50
African Sun	0.0410	1.99
Innscor	0.4543	0.84
Seedco	0.2695	0.56
Padenga	0.1690	0.18

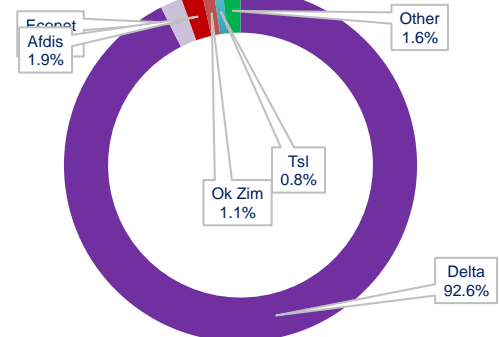
Top Losers

Company	Price (USD\$)	Price (% Change)
Edgars	0.0180	3.23
Simbisa	0.3445	1.60
Caledonia	16.000	0.06

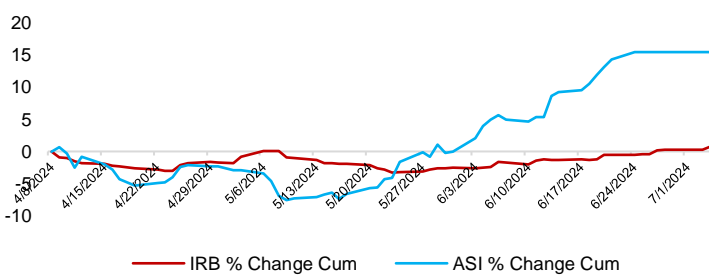
ZSE TOP RISERS AND LOSERS



Total Value Trades



ZSE All-Share Index & Interbank Rate



ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga
- African Sun

DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
Econet	02 July 2024	0.2600	10 July 2024

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