

A.M Note July 18, 2023

Company Announcements
Hippo Valley FY23 Results

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

Investors Diary

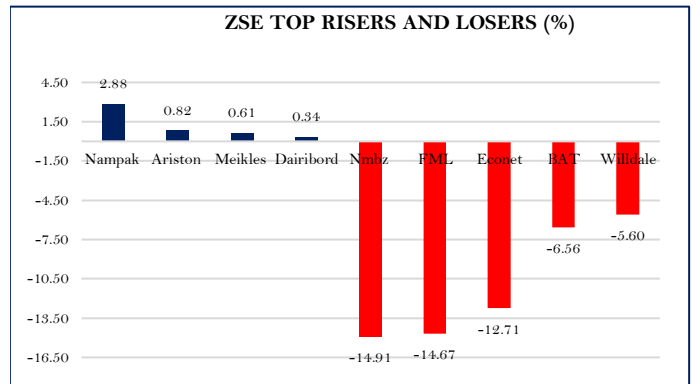
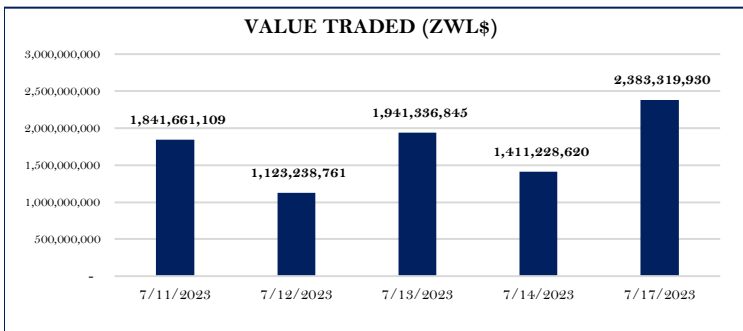
CBZ Holdings, AGM, July 21, Virtual, 1pm
 Arlis, AGM, July 26, Virtual, 12pm

MARKET SUMMARY

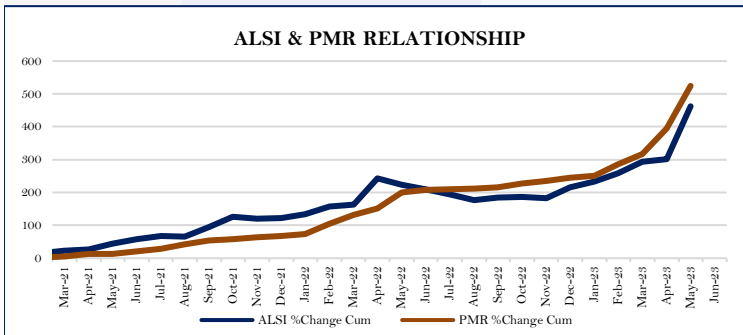
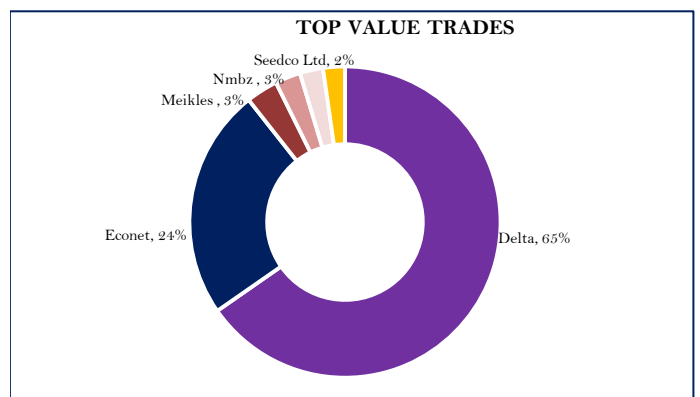
The ZSE All Share Index shed 2,800.80 points (2.12%) to close at 129,028.70 points. Trading in the negative: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) lost \$1,259.9514 to close at \$17,937.4813, SEED CO LIMITED (SEED.zw) shed \$76.1235 to \$1,723.7265 and ECONET WIRELESS (ECO.zw) was \$74.4120 weaker at \$510.8235. TANGANDA TEA COMPANY LIMITED (TANG.zw) also decreased by \$45.0000 to end at \$1250.0000 and FIRST MUTUAL HOLDINGS (FML.zw) lost \$33.0000 to close at \$192.0000.

MEIKLES LIMITED (MEIK.zw) added \$4.5535 to close at \$749.9857, NAMPAK ZIMBAWE LIMITED (NPKZ.zw) was \$3.3571 up at \$120.0000 and DAIRIBORD LIMITED (DZL.zw) was \$1.0000 stronger at \$291.0000. ARISTON HOLDINGS LIMITED (ARIS.zw) also increased by \$0.2478 to end at \$30.4000.

MARKET DATA	VALUE 17/7/23	MOVEMENT 17/7/23	Y-T-D
ZSE ALSI	129,028.70	2.12%	562%
Top 10 Index	61,667.97	2.36%	401%
ZSE Market Cap	ZW\$10.35tln	2.76%	406%
VFEX ALSI	72.30	1.54%	27%
VFEX Market Cap	US\$1.22bln	1.54%	118%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0370	8.87%
Axia	0.0500	0.60%
Bindura	0.0103	Nil
Caledonia	16.0000	Nil
First Capital	0.0182	9.00%
Innscore	0.4487	0.29%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.2000	2.44%
Seedco Int	0.2600	1.70%
Simbisa	0.3690	2.36%
West Prop	10.0000	Nil
Zimplot	0.0464	Nil



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscore
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023

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