

**A.M Note July 17, 2023**

**Company Announcements**  
**Hippo Valley FY23 Results**

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

**Investors Diary**

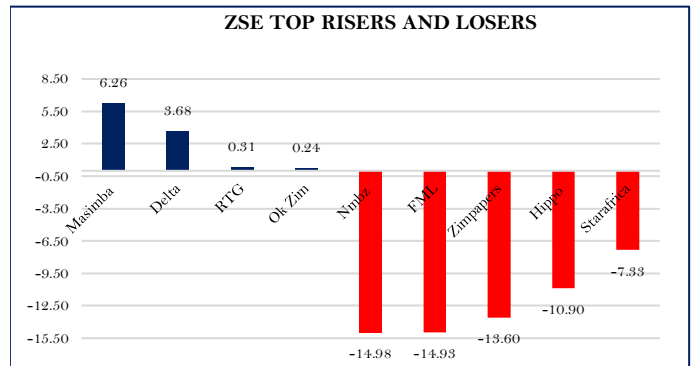
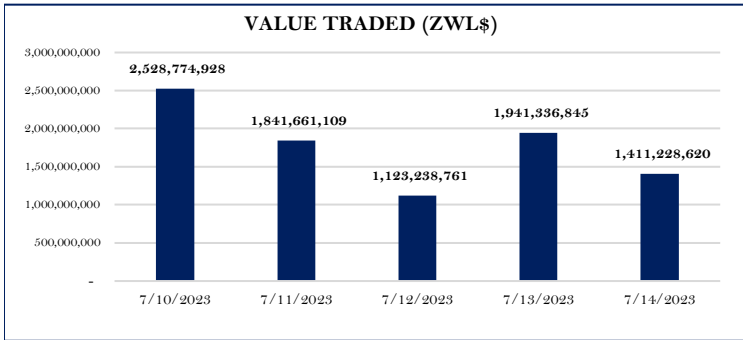
CBZ Holdings, AGM, July 21, Virtual, 1pm  
 ABIS, AGM, July 26, Virtual, 12pm

**MARKET SUMMARY**

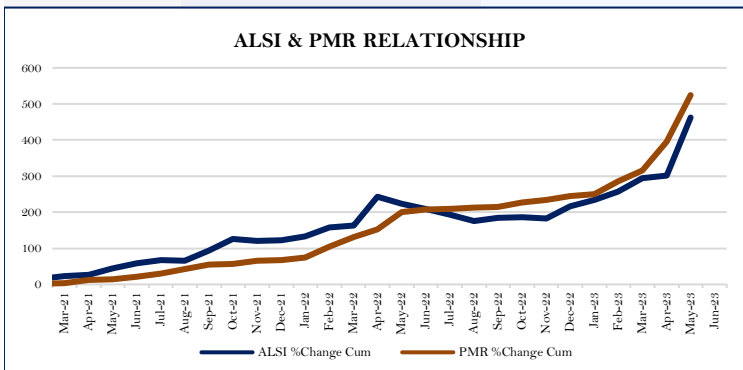
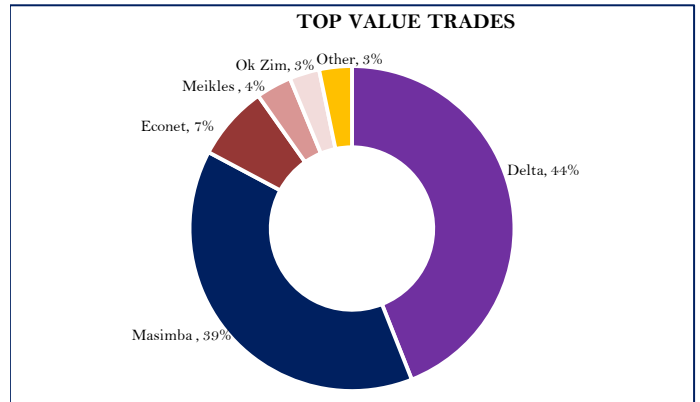
The ZSE All Share Index went further down by 550.93 points (0.42%) to close the week at 131,829.50 points. HIPPO VALLEY ESTATES LIMITED (HIPO.zw) eased \$281.4070 to close at \$2,300.0000, SEED CO LIMITED (SEED.zw) shed \$79.3156 to \$1,799.8500 and MEIKLES LIMITED (MEIK.zw) was \$52.1259 weaker at \$745.4322. FIRST MUTUAL HOLDINGS (FML.zw) also decreased by \$33.5000 to end at \$225.0000 and NMBZ HOLDINGS (NMB.zw) traded \$30.9500 lower at \$175.7000.

Trading in the positive: DELTA CORPORATION (DLTA.zw) gained \$72.0582 to close at \$2,032.4920, MASIMBA HOLDINGS (MSHL.zw) added \$53.6552 to \$910.4052 and OK ZIMBABWE LIMITED (OKZ.zw) was \$0.4622 stronger at \$192.8823. RAINBOW TOURISM GROUP (RTG.zw) also added \$0.3500 to end at \$115.0000.

MARKET DATA	VALUE 14/7/23	MOVEMENT 14/7/23	Y-T-D
ZSE ALSI	131,829.50	0.42%	576%
Top 10 Index	63,158.87	0.09%	413%
ZSE Market Cap	ZW\$10.64tln	0.25%	420%
VFEX ALSI	73.43	0.17%	26%
VFEX Market Cap	US\$1.23bln	0.17%	119%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0406	Nil
Axia	0.0503	16.17%
Bindura	0.0103	Nil
Caledonia	16.0000	Nil
First Capital	0.0200	11.11%
Inmscor	0.4500	0.02%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.2050	Nil
Seedco Int	0.2645	Nil
Simbisa	0.3779	0.55%
West Prop	10.0000	Nil



TRADING STRATEGY		
ZSE BUY/ HOLD		VFEX BUY/HOLD
Delta		Simbisa
Hippo		Padenga
Econet		Inmscor
OK Zim		Seedco International
Tanganda		

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023