

A.M Note September 13, 2023

Company Announcements

First Capital Bank FY23 Results

- Total income up 13% to US\$32.15mn
- PBT down 19% to US\$4.28mn
- EPS USc 0.20

Investors Diary

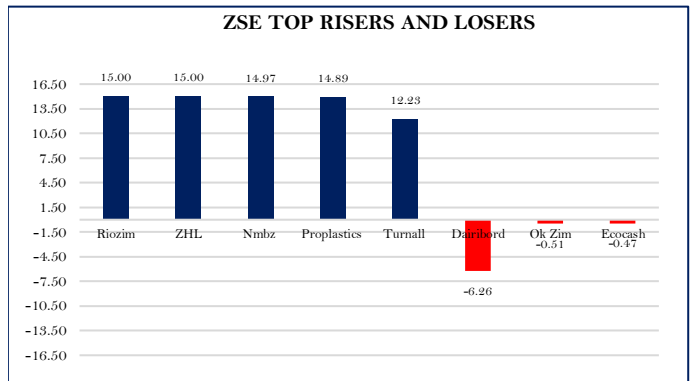
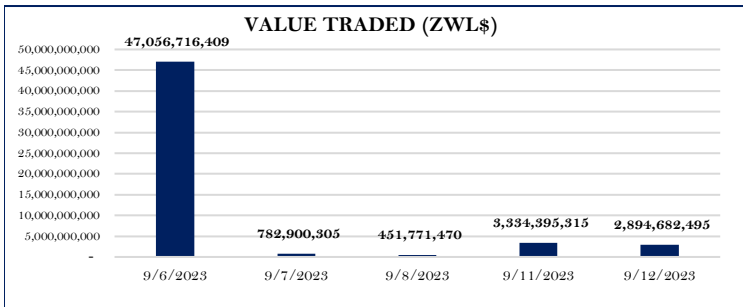
Seedco Int, AGM, September 30, Virtual, 12:00pm
 Seedco Ltd, AGM, September 30, Virtual, 2pm

MARKET SUMMARY

The ZSE All Share Index added another 7,743.44 points (5.62%) to close at 145,437.37 points. The largest gains were recorded in: DELTA CORPORATION LIMITED (DLTA.zw) which added \$353.2961 to \$3,271.7961, BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) increased by \$261.5479 to \$17,499.9500 and HIPPO VALLEY ESTATES LIMITED (HIPO.zw) added \$138.2370 to \$2,000.0000. RIOZIM LIMITED (RIOZ.zw) increased by \$90.0000 to settle at \$690.0000 and PROPLASTICS LIMITED (PROL.zw) was 68.9500 up at \$531.9000.

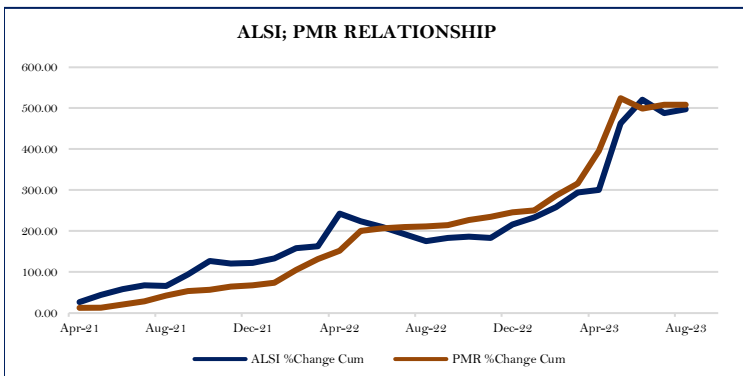
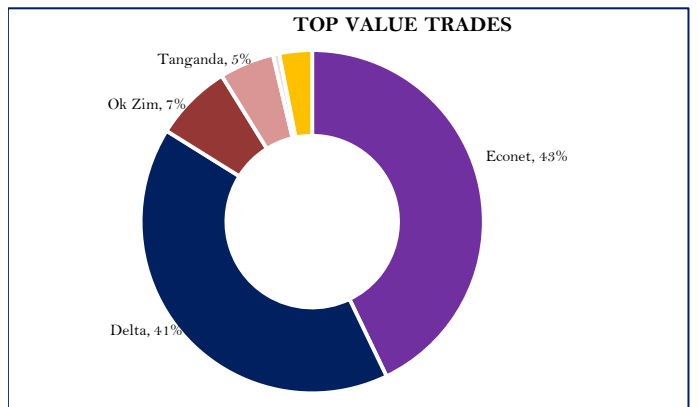
DAIRIBORD HOLDINGS LIMITED (DZL.zw) shed \$37.3903 to \$560.0000, OK ZIMBABWE LIMITED (OKZ.zw) lost \$0.7360 to \$144.2768 and ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) was \$0.6718 weaker at \$141.0352.

MARKET DATA	VALUE 12/9/23	MOVEMENT 12/9/23	Y-T-D
ZSE ALSI	145,437.37	5.62%	646%
Top 10 Index	71,725.12	6.80%	483%
ZSE Market Cap	ZW\$11.58tln	10.87%	466%
VFEX ALSI	69.23	0.77%	30%
VFEX Market Cap	US\$1.18bln	0.77%	109%



VFEX TRACKER

Company	Price (USD\$)	Price (% Change)
Afsun	0.0250	Nil
Axia	0.0774	0.90%
Bindura	0.0113	Nil
Caledonia	13.5000	Nil
First Capital	0.0160	Nil
Innscor	0.4434	3.99%
National Foods	1.6125	0.16%
Nedbank ZDR	12.0000	Nil
Padenga	0.1798	0.45%
Seedco Int	0.2500	Nil
Simbisa	0.3705	0.43%
West Prop	10.0000	Nil
Zimplot	0.0385	Nil



TRADING STRATEGY

ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER

Company	First Capital Bank
Cum- Div Date	12 September 2023
Dividend/ Share	US 0.14c
Dividend Payment Date	21 September 2023

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