

A.M Note Mar 31, 2022

**Company Announcements
 FCA FY Results Highlights**

- Total Income was up 39% in real terms
- Net Interest income increased by 96%
- Net commission & fees were 33% higher
- NPL Ratio @ 1%, PAT was ZWL3.4b, 2021: 0.8b

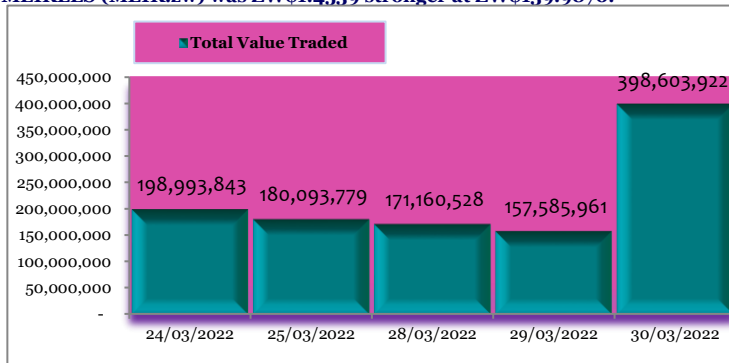
Investors Diary

- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am

Market Summary

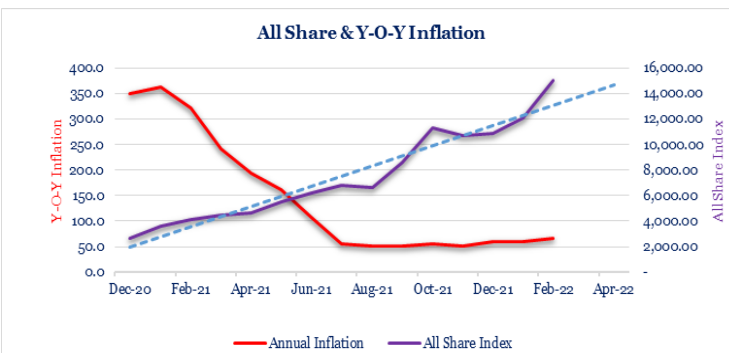
The All-Share Index retreated by 2.01 points (0.01%) to close at 15,720.81 points. LAFARGE CEMENT (LACZ.zw) eased ZW\$5.0000 to close at ZW\$125.0000, DELTA (DLTA.zw) lost ZW\$2.4202 to ZW\$241.9737 and ECOCASH HOLDINGS (EHZL.zw) was ZW\$1.0596 weaker at ZW\$67.1789. AMALGAMATED REGIONAL TRADING (ARTD.zw) also decreased by ZW\$0.9970 to settle at ZW\$19.0030 and HIPPO VALLEY ESTATES (HIPO.zw) was ZW\$0.7391 lower at ZW\$316.0000.

Losses were offset by gains in CAFCA (CAFCA.zw) which added ZW\$10.0000 to ZW\$180.0000, SIMBISA BRANDS (SIM.zw) rose further by ZW\$5.6116 to ZW\$216.0408 and CBZ (CBZ.zw) added ZW\$3.4517 to ZW\$93.7832. ZIMFLOW (ZIMW.zw) also increased by ZW\$1.7419 to ZW\$19.7429 and MEIKLES (MEIK.zw) was ZW\$1.4539 stronger at ZW\$139.9870.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0500	17.89%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2805	Nil



Dividend Tracker

Company	Natfoods	Innscor
Cum- Div Date	05 April 2022	05 April 2022
Dividend/ Share	ZWL1,103 cents	ZWL300 cents
Dividend Payment Date	12 April 2022	12 April 2022

Market Data	29 -Mar -22	30- Mar - 22	%
All Share Index	15,722.82	15,720.81	0.01%
Top 10 Index	10,411.87	10,400.17	0.11%
Small Caps	400,098.64	404,898.39	1.20%
Datvest ETF	1.80	1.84	2.22%
Morgan & Co ETF	14.00	14.50	3.57%
OML ETF	8.72	8.70	0.23%

Market Statistics	29 - Mar -22	30- Mar - 22	%
Market Cap	1,950,665,786,303	1,949,332,934,523	0.07%
Turnover	157,585,961.75	398,603,922.25	153%
Foreign Buys	56,602,377.45	125,000.00	99%
Foreign Sales	829,155.00	0.00	100%
Trades	481	457	5%

Day's Risers

Company	Price (ZWL)	%
FCB	4.50	12.16%
Zimflow	19.74	9.68%
Wildale	2.82	8.44%
Cafca	180.00	5.88%
Hippo	316	5.33%

Day's Losers

Company	Price (ZWL)	%
Nmbz	12.00	13.98%
ZHL	4.10	6.41%
GBH	1.26	6.06%
Art	19.00	4.99%
Larfarge	125.00	3.85%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

2nd Floor, Bank Chambers

76 Samora Machel
 Harare
 +263 4 797 772/75/77 797761/7/9

Dealing

Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments

Enock Rukarwa: +263 777 193 053
 MD: Benson Gasura: +263 735 167 321

Disclaimer: The document has been prepared by FBC Securities to give insight about the securities and markets enclosed. While the sources used in preparing the report are held reliable, FBC Securities make no compulsion that the information is accurate and complete. The opinions and forecasts herewith are believed to be fair and reasonable and are specific for the day under consideration implying that the information can change anytime without prior notice.