



## A.M Note Sep 30, 2022

### Company Announcements

#### African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

### Investors Diary

- Unifreight, AGM, September 30, Royal Club, 10am



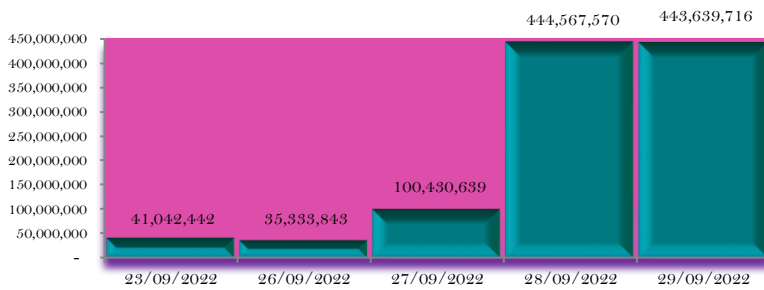
@FBCHoldings

## Market Summary

The ZSE All Share index closed at 14,937.06 after dropping 86.80 points (0.58%) in today's trading session. Trading in the negative: SIMBISA BRANDS LIMITED (SIM.zw) plunged by \$11.1063 to \$159.2311, CBZ HOLDINGS LIMITED (CBZ.zw) decreased by \$7.5000 to \$140.0000 whilst ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) slumped by \$4.6424 to close at \$55.4730. TANGANDA TEA COMPANY LIMITED (TANG.zw) dropped by \$3.3651 to \$79.9985 and SEED CO LIMITED (SEED.zw) eased \$3.0127 to end at \$110.0000.

Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) added \$241.1167 to \$2,978.6670, NATIONAL FOODS HOLDINGS LIMITED (NFTD.zw) went up by \$99.0196 to \$1,200.0000 and MASIMBA HOLDINGS LIMITED (MSHL.zw) gained \$7.4025 to \$64.9025. UNIFREIGHT HOLDINGS LIMITED (UNIF.zw) traded \$5.0700 higher at \$48.0700 while DELTA CORPORATION LIMITED (DLTA.zw) rose by \$3.1288 to \$259.3290.

### Value Traded ZWL\$



Market Data	28-Sep-22	29-Sep-22	%
All Share Index	15,023.86	14,937.06	0.58%
Top 10 Index	9,303.37	9,244.10	0.64%
Small Caps	489,213.56	485,956.68	0.67%
Cass Saddle Agro ETF	1.80	1.80	Nil
Datvest ETF	1.60	1.80	12.13%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	28.50	27.00	5.26%
OML ETF	5.21	5.19	0.45%

Market Statistics	28-Sep-22	29-Sep-22	%
Market Cap	1,851,776,894,062	1,841,074,115,755	0.58%
Turnover	444,567,569.50	443,639,716.00	0.21%
Foreign Buys	0	0	Nil
Foreign Sales	110,843,391.40	13,600,215.00	88%
Trades	643	491	24%

### Day's Risers

Company	Price (ZWL)	%
Truworths	2.60	13.04%
Masimba	64.90	12.87%
Unifreight	48.07	11.79%
Willdale	2.00	11.11%
Natfoods	1,200.00	8.99%

### Day's Losers

Company	Price (ZWL)	%
ZHL	5.01	12.90%
Zimpapers	3.00	11.76%
Ecocash	55.47	7.72%
Simbisa	159.23	6.52%
CBZ	140.00	5.08%

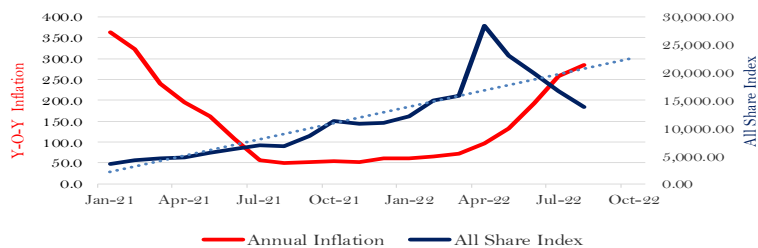
### Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

### VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0306	0.33%
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

### All Share & Y-O-Y Inflation



### Dividend Tracker

Company	Mash Holdings	Simbisa
Cum- Div Date	27 September 2022	11 October 2022
Dividend/ Share	ZWL8.401 c	USD0.58 c
Dividend Payment Date	6 October 2022	19 October 2022

2<sup>nd</sup> Floor  
76 Samora Machel  
Harare, Zimbabwe  
+2797761/66/67/77

Dealing  
Manatsa Tagwireyi: +263 773 289 120  
Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

Research & Investments  
Enock Rukarwa: +263 777 193 053  
Chiedza Chonzi: +263 772 696 725