

A.M Note Aug 30, 2022

**Company Announcements**

**First Capital HY 2022 Results**

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

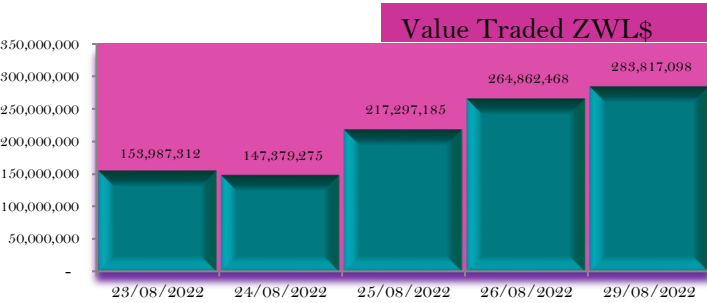
**Investors Diary**

- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm
- Econet, AGM, August 31, Econet Park, 10am

**Market Summary**

The market started the week in the negative, with the All-Share Index shedding off 96.19 points (0.68%) to close this week's first trading session at 13,974.84 points. Trading in the negative: HIPPO VALLEY ESTATES LIMITED (HIPO.zw) slumped by \$34.7500 to \$208.2500, MEIKLES LIMITED (MEIK.zw) lost \$4.6103 to end at \$95.3897 and DELTA CORPORATION LIMITED (DLTA.zw) went down by a further \$3.0821 to close at a price \$220.9271. SIMBISA BRANDS LIMITED (SIM.zw) was \$2.9004 lower at \$156.8446 and BRIDGEFORT CAPITAL LIMITED (BFCA.zw) dropped \$1.8000 to settle at a price of \$10.2000.

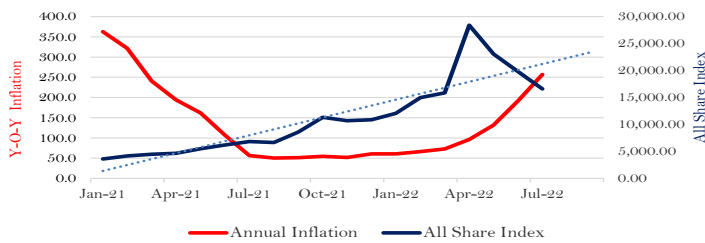
Trading in the positive: CBZ HOLDINGS LIMITED (CBZ.zw) went up by a further \$6.3671 to \$150.0000, INNSCOR AFRICA LIMITED (INN.zw) increased by \$2.2015 to \$273.3323 and AXIA CORPORATION LIMITED (AXIA.zw) gained \$0.4147 to close at a price of \$64.0008. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) went up by \$0.3148 to \$114.0772 whilst OK ZIMBABWE LIMITED (OKZ.zw) was \$0.2926 stronger at \$32.0000.



**VFEX Tracker**

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0310	Nil
Caledonia	13.0000	Nil
Padenga	0.3400	Nil
Seedco Int	0.3370	Nil

**All Share & Y-O-Y Inflation**



**Dividend Tracker**

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	26 -Aug -22	29- Aug - 22	%
All Share Index	14,071.03	13,974.84	0.68%
Top 10 Index	8,470.26	8,408.55	0.73%
Small Caps	520,804.34	501,262.69	3.75%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.61	1.59	1.38%
Morgan & Co MIZ ETF	1.23	1.21	1.24%
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	5.14	5.23	1.68%

Market Statistics	26 -Aug -22	29- Aug - 22	%
Market Cap	1,737,484,181,083	1,726,729,493,140	0.62%
Turnover	264,862,468.25	283,817,098.00	7%
Foreign Buys	9,873,900.00	176,000.00	98%
Foreign Sales	31,216,452.00	24,148,090.00	22%
Trades	344	319	7%

**Day's Risers**

Company	Price (ZWL)	%
Ariston	2.28	8.51%
Willdale	1.99	8.07%
CBZ	150.00	4.43%
OK Zim	32.00	0.92%
Innskor	273.33	0.81%

**Day's Losers**

Company	Price (ZWL)	%
Bridgefort Capital	10.20	15.00%
Hippo	208.25	14.30%
Edgars	6.59	13.54%
Mash Holdings	4.38	12.32%
Nampak	9.63	8.32%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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