

A.M Note Oct 27, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Hippo Valley, AGM, October 27, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

Market Summary

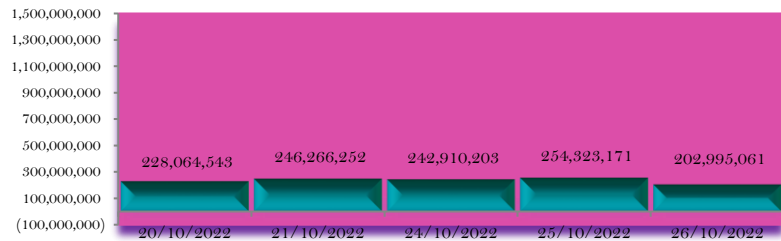
The market continued on an upward trend after the ZSE All Share Index increased by 77.73 points (0.53%) to close at 14,722.93 points. Top gainers were led by SIMBISA BRANDS LIMITED (SIM.zw) which added \$14.0510 to \$241.2625, AXIA CORPORATION LIMITED (AXIA.zw) went up by \$4.2507 to \$68.8886 and CBZ HOLDINGS LIMITED (CBZ.zw) gained \$2.2179 to \$132.8846. DELTA CORPORATION LIMITED (DLTA.zw) increased by \$2.0846 to \$232.2756 whilst ZIMPLW HOLDINGS LIMITED (ZIMW.zw) traded \$1.8000 higher at \$17.8000.

Losses were recorded in TANGANDA TEA COMPANY LIMITED (TANG.zw) which decreased by \$3.0000 to \$81.0000, NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) lost \$2.8652 to \$1,102.1348 whilst AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ART.zw) traded \$2.5500 lower at \$15.0500. RIOZIM LIMITED (RIOZ.zw) slumped by \$2.0000 to \$130.0000 whilst AFRICAN SUN LIMITED (ASUN.zw) shed \$1.7806 to \$22.0000.

Market Data	25 -Oct -22	26- Oct - 22	%
All Share Index	14,645.20	14,722.93	0.53%
Top 10 Index	8,632.08	8,722.19	1.04%
Small Caps	516,026.96	525,250.93	1.79%
Cass Saddle Agro ETF	1.87	1.87	0.37%
Datvest ETF	1.71	1.73	1.17%
Morgan & Co MIZ ETF	1.06	1.06	0.23%
Morgan & Co MS ETF	21.35	21.25	0.47%
OML ETF	5.50	5.50	0.02%

Market Statistics	25 -Oct -22	26- Oct - 22	%
Market Cap	1,774,592,210,867	1,783,722,431,474	0.51%
Turnover	254,323,171.00	202,995,061.00	20%
Foreign Buys	11,504,078.00	291,150.00	97%
Foreign Sales	1,966,975.00	9,635,164.00	390%
Trades	323	336	4%

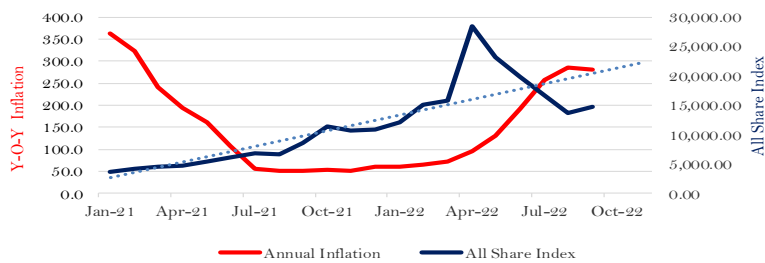
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2703	15.53%
Seedco Int	0.3804	Nil

All Share & Y-O-Y Inflation



Day's Risers

Company	Price (ZWL)	%
Zimplow	17.80	11.25%
Axia	68.89	6.58%
StarAfrica	1.81	6.55%
Willdale	2.90	6.52%
Simbisa	241.26	6.18%

Day's Losers

Company	Price (ZWL)	%
ART	15.05	14.49%
Afsun	22.00	7.49%
Ariston	4.00	4.76%
OK Zim	31.57	3.88%
Tanganda	81.00	3.57%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

Dividend Tracker

Company	First Mutual	RTG
Cum- Div Date	01 November 2022	01 November 2022
Dividend/ Share	USD0.015c & ZWL10c	USD0.1c & ZWL9c
Dividend Payment Date	11 November 2022	07 November 2022

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