

A.M Note Oct 25, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Hippo Valley, AGM, October 27, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

Market Summary

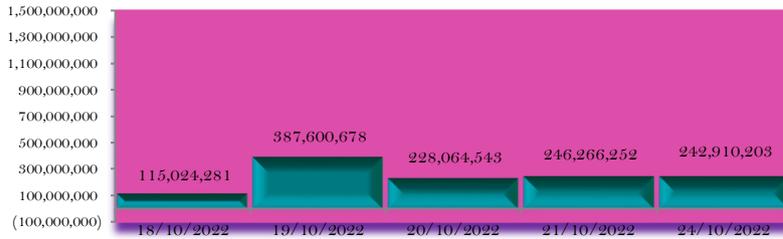
The ZSE All Share Index started the week in the positive after adding 247.07 points (1.73%) to close at 14,553.86 points. Trading in the positive: NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) which was \$84.8794 up at \$1,105.0000, SIMBISA BRANDS LIMITED (SIM.zw) traded \$13.8422 higher at \$225.0585 whilst DAIRIBORD HOLDINGS LIMITED (DZL.zw) rose by \$5.8095 to \$47.8095. DELTA CORPORATION LIMITED (DLTA.zw) increased by \$3.9193 to \$226.2726 and INNSCOR AFRICA LIMITED (INN.zw) inched \$3.6431 to \$310.0414.

Trading in the negative: ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) led the shakers with a \$4.9890 drop to \$115.0110, CBZ HOLDINGS LIMITED (CBZ.zw) went down by \$4.8921 to \$130.1079 and AFRICAN DISTILLERS LIMITED (AFDS.zw) dropped \$1.0000 to \$298.0000. EDGARS STORES LIMITED (EDGR.zw) decreased by \$0.0360 to \$7.4700 and OK ZIMBABWE LIMITED (OKZ.zw) lost \$0.0284 to close at \$32.9705.

Market Data	21-Oct-22	24-Oct-22	%
All Share Index	14,306.79	14,553.86	1.73%
Top 10 Index	8,415.89	8,604.58	2.24%
Small Caps	499,451.17	514,838.31	3.08%
Cass Saddle Agro ETF	2.07	2.07	Nil
Datvest ETF	1.70	1.70	Nil
Morgan & Co MIZ ETF	1.20	1.10	8.25%
Morgan & Co MS ETF	22.00	22.00	Nil
OML ETF	5.50	5.44	1.17%

Market Statistics	21-Oct-22	24-Oct-22	%
Market Cap	1,735,399,232,453	1,766,204,500,936	1.78%
Turnover	246,266,251.50	242,910,203.00	1.36%
Foreign Buys	1,309,065.00	81,177,140.00	6,101%
Foreign Sales	27,237,705.00	39,419,100.00	45%
Trades	227	226	0.44%

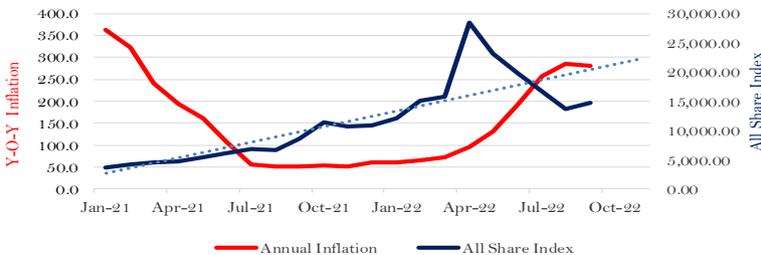
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0295	Nil
Caledonia	13.0000	Nil
Padenga	0.3200	Nil
Seedco Int	0.3800	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Mutual	RTG
Cum- Div Date	01 November 2022	01 November 2022
Dividend/ Share	USD0.015c & ZWL10c	USD0.1c & ZWL9c
Dividend Payment Date	11 November 2022	07 November 2022

Day's Risers

Company	Price (ZWL)	%
Dairibord	47.81	13.83%
Willdale	2.70	12.50%
Natfoods	1,105.00	8.32%
Zimplot	15.50	6.90%
Simbisa	225.06	6.55%

Day's Losers

Company	Price (ZWL)	%
ZB	115.01	4.16%
CBZ	130.11	3.62%
Edgars	7.47	0.48%
Afdis	298.00	0.33%
OK Zim	32.97	0.09%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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