



## A.M Note Oct 24, 2022

### Company Announcements

#### African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

### Investors Diary

- Hippo Valley, AGM, October 27, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

## Market Summary

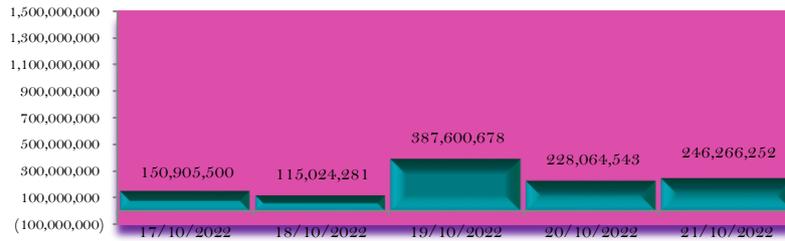
The ZSE All Share Index added 120.64 points (0.85%) to close at 14,306.79 points. The largest gains were recorded by DAIRIBORD HOLDINGS LIMITED (DZL.zw) which was \$5.2000 up at \$42.0000, CBZ HOLDINGS LIMITED (CBZ.zw) traded \$5.0000 higher at \$135.0000 whilst ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) rose by \$5.0000 to \$120.0000. DELTA CORPORATION LIMITED (DLTA.zw) increased by \$2.5471 to \$222.3533 and AXIA CORPORATION LIMITED (AXIA.zw) inched \$1.8497 to \$61.0850.

Trading in the Negative: ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) led the shakers with a \$0.4577 drop to \$84.3670, ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) went down by \$0.3682 to \$44.5916 and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) dropped \$0.3000 to \$8.7000. SIMBISA BRANDS LIMITED (SIM.zw) decreased by \$0.2885 to \$211.2163 and TANGANDA TEA COMPANY LIMITED (TANG.zw) lost \$0.1062 to close at \$81.0000.

Market Data	20-Oct-22	21-Oct-22	%
All Share Index	14,186.15	14,306.79	0.85%
Top 10 Index	8,379.19	8,415.89	0.44%
Small Caps	481,064.68	499,451.17	3.82%
Cass Saddle Agro ETF	2.06	2.07	0.49%
Datvest ETF	1.70	1.70	Nil
Morgan & Co MIZ ETF	1.26	1.20	4.85%
Morgan & Co MS ETF	22.00	22.00	Nil
OML ETF	5.41	5.50	1.64%

Market Statistics	20-Oct-22	21-Oct-22	%
Market Cap	1,721,972,364,940	1,735,399,232,453	0.78%
Turnover	228,064,543.00	246,266,251.50	8%
Foreign Buys	632,400.00	1,309,065.00	107%
Foreign Sales	99,352,340.75	27,237,705.00	73%
Trades	275	227	17%

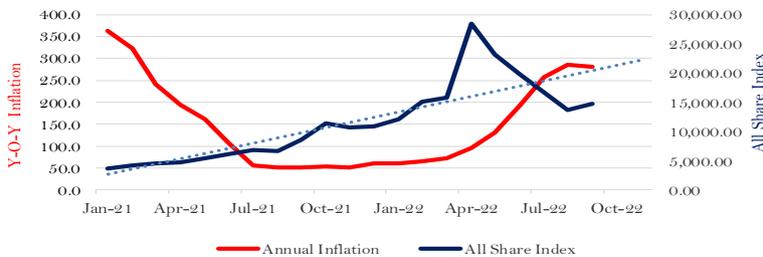
### Value Traded ZWL\$



### VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0295	Nil
Caledonia	13.0000	Nil
Padenga	0.3200	4.76%
Seedco Int	0.3800	2.70%

### All Share & Y-O-Y Inflation



### Dividend Tracker

Company	First Mutual	RTG
Cum-Div Date	01 November 2022	01 November 2022
Dividend/ Share	USD0.015c & ZWL10c	USD0.1c & ZWL9c
Dividend Payment Date	11 November 2022	07 November 2022

### Day's Risers

Company	Price (ZWL)	%
FMP	8.60	14.93%
Willdale	2.40	14.29%
Dairibord	42.00	14.13%
General Beltings	2.00	10.73%
Afsun	21.68	7.38%

### Day's Losers

Company	Price (ZWL)	%
Nampak	8.70	3.33%
StarAfrica	1.69	0.82%
Ecocash	44.59	0.82%
Econet	84.37	0.54%
FML	25.80	0.39%

### Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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