



A.M Note Sep 21, 2022

Company Announcements

Dairibord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

Investors Diary

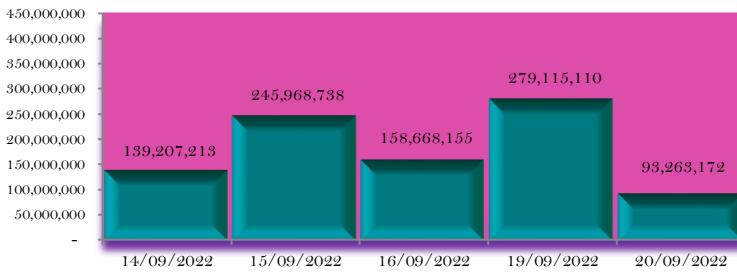
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The market continued on a downward trend with the ZSE All Share Index dropping 134.18 points (1.34%) to close at 9,848.30 points. Trading in the negative: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) slumped \$165.0000 at \$1,790.0000, NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) lost \$100.0000 to end at \$1,000.0000 and CBZ HOLDINGS LIMITED (CBZ.zw) was down by \$10.3000 at a price of \$139.7000. TANGANDA TEA COMPANY LIMITED (TANG.zw) decreased by \$4.7000 to \$82.0000 whilst SIMBISA BRANDS LIMITED (SIM.zw) was \$3.8760 weaker at \$95.9947.

Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) gained \$2.6666 to \$127.7012, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) added \$2.6600 to \$57.9841 and PROPLASTICS LIMITED (PROL.zw) was \$2.0500 higher at a price of \$18.0000. AXIA CORPORATION LIMITED (AXIA.zw) was \$1.6697 higher at \$24.9421 and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) inched \$0.6000 up to \$5.1000

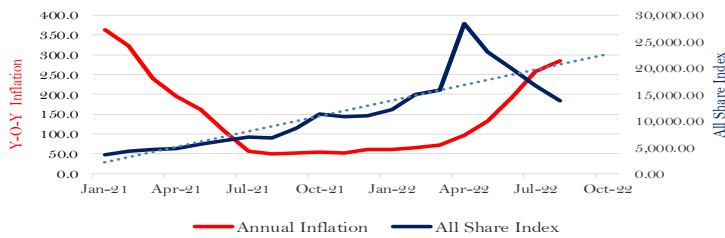
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZw\$)	Price (% Change)
Bindura	0.0307	Nil
Caledonia	13.0000	Nil
Padenga	0.3615	4.78%
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Mash Holdings
Cum- Div Date	27 September 2022
Dividend/ Share	ZWL8.401 c
Dividend Payment Date	6 October 2022

Market Data

	19-Sep-22	20-Sep-22	%
All Share Index	9,982.48	9,848.30	1.34%
Top 10 Index	5,410.90	5,329.56	1.50%
Small Caps	461,045.65	460,974.68	0.02%
Cass Saddle Agro ETF	1.79	2.00	11.73%
Datvest ETF	1.40	1.38	1.92%
Morgan & Co MIZ ETF	1.21	1.22	0.67%
Morgan & Co MS ETF	26.50	26.50	Nil
OML ETF	3.71	3.52	5.22%

Market Statistics

	19-Sep-22	20-Sep-22	%
Market Cap	1,208,986,838,049	1,196,191,057,715	1.05%
Turnover	279,115,109.50	93,263,172.00	67%
Foreign Buys	19,027,160.00	5,696,150.00	70%
Foreign Sales	73,192.60	747,000.00	921%
Trades	407	288	29%

Day's Risers

Company	Price (ZWL)	%
FMP	5.10	13.33%
Proplastics	18.00	12.85%
Axia	24.94	7.17%
Econet	57.98	4.81%
Mash Holdings	5.70	3.64%

Day's Losers

Company	Price (ZWL)	%
Afsun	11.26	11.86%
Natfoods	1,000.00	9.09%
BAT	1,790.00	8.44%
CBZ	139.70	6.87%
Willdale	1.72	6.65%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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