

**A.M Note Oct 20, 2022**

**Company Announcements**

**African Sun Limited HY 2022 Results**

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

**Investors Diary**

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

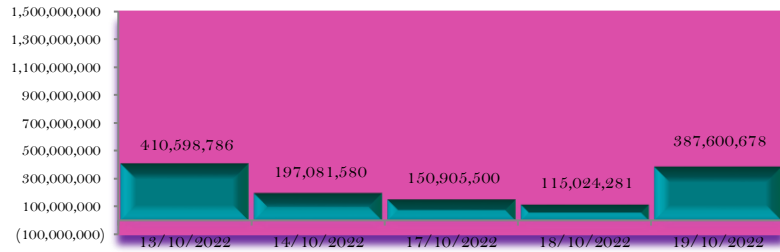
**Market Summary**

The ZSE All Share Index added 173.40 points (1.25%) to close at 14,066.62 points. Trading in the positive: CFI HOLDINGS LIMITED (CFI.zw) was \$53.6380 up at \$411.2500, SIMBISA BRANDS LIMITED (SIM.zw) traded \$16.8796 higher at \$197.0082 whilst ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) rose by \$13.8500 to \$106.4000. INNSCOR AFRICA LIMITED (INN.zw) increased by \$2.2931 to \$294.6840 and ZIMPLow HOLDINGS LIMITED (ZIMW.zw) inched \$1.3708 to \$14.4905

The shakers were led by DELTA CORPORATION LIMITED (DLTA.zw) which was \$1.0531 lower at \$220.1162, MASHONALAND HOLDINGS LIMITED (MASH.zw) went down by \$0.3771 to \$7.5396 and FIRST CAPITAL BANK LIMITED (FCA.zw) plunged \$0.2966 to \$9.0207. GENERAL BELTINGS LIMITED (GBH.zw) decreased by \$0.1368 to \$1.8456 and ZIMBABWE NEWSPAPERS LIMITED (ZIMP.zw) lost \$0.1075 to close at \$2.8925.

Market Data	18 -Oct -22	19- Oct - 22	%
All Share Index	13,893.22	14,066.62	1.25%
Top 10 Index	8,206.02	8,332.88	1.55%
Small Caps	485,208.38	478,905.34	1.30%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.73	1.73	0.03%
Morgan & Co MIZ ETF	1.20	1.15	4.29%
Morgan & Co MS ETF	24.00	23.49	2.11%
OML ETF	5.23	5.27	0.77%

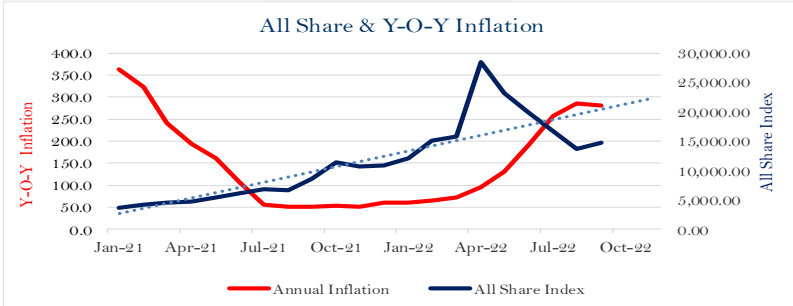
**Value Traded ZWL\$**



Market Statistics	18 -Oct -22	19- Oct - 22	%
Market Cap	1,688,605,663,238	1,708,772,771,558	1.19%
Turnover	115,024,280.50	387,600,677.75	237%
Foreign Buys	17,689,470.00	3,485,105.00	80%
Foreign Sales	31,205,605.00	883,900.00	97%
Trades	264	283	7%

VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	1.64%
Caledonia	13.0000	Nil
Padenga	0.3384	0.32%
Seedco Int	0.3800	Nil

Day's Risers		
Company	Price (ZWL)	%
CFI	411.25	15.00%
ZB	106.40	14.96%
FMP	6.86	13.05%
Zimplot	14.49	10.45%
Simbisa	197.01	9.37%



Day's Losers		
Company	Price (ZWL)	%
General Beltings	1.85	6.90%
Mash Holdings	7.54	4.76%
Zimpapers	2.89	3.58%
Starafrika	1.70	3.46%
FCA	9.02	3.18%

Dividend Tracker	
Company	Cum- Div Date
	Dividend/ Share
	Dividend Payment Date

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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