

A.M Note Oct 19, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



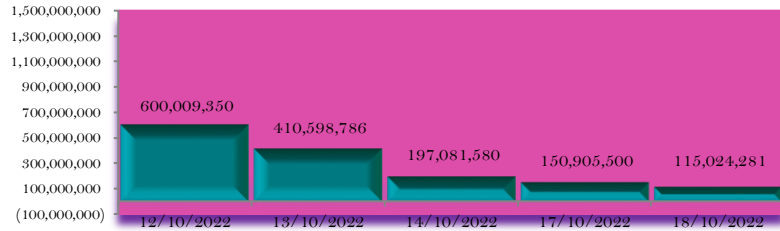
@FBCHoldings

Market Summary

The ZSE All Share Index was relatively flat after shedding 4.04 points (0.03%) to close at 13,893.22 points. Trading in the negative: ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) was \$4.6463 down at \$85.1640, DELTA CORPORATION LIMITED (DLTA.zw) traded \$3.0785 lower at \$221.1693 whilst FIDELITY LIFE ASSURANCE LIMITED (FIDL.zw) decreased by \$2.0000 to \$22.0000. ZIMPLOW HOLDINGS LIMITED (ZIMW.zw) lost \$1.3803 to \$13.1197 and LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) dropped \$1.0000 to \$124.0000

Gains were recorded in ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) which was \$12.0500 up at \$92.55000, INNSCOR AFRICA LIMITED (INN.zw) went up by \$10.6535 to \$292.3909 and MASIMBA HOLDINGS LIMITED (MSHL.zw) increased by \$4.2000 to \$75.0000. TSL LIMITED (TSL.zw) traded \$3.2247 higher at \$42.0000 and UNIFREIGHT LIMITED (UNIF.zw) added \$2.7778 to close at \$52.7778.

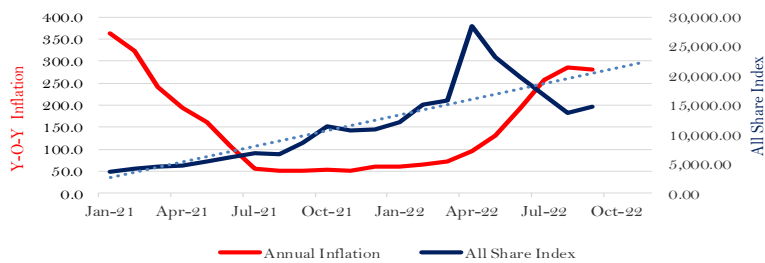
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0305	Nil
Caledonia	13.0000	Nil
Padenga	0.3395	Nil
Seedco Int	0.3800	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

Market Data	17 -Oct -22	18- Oct - 22	%
All Share Index	13,897.26	13,893.22	0.03%
Top 10 Index	8,262.25	8,206.02	0.68%
Small Caps	493,318.53	485,208.38	1.64%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.72	1.73	0.63%
Morgan & Co MIZ ETF	1.17	1.20	2.93%
Morgan & Co MS ETF	24.00	24.00	Nil
OML ETF	5.23	5.23	0.02%

Market Statistics	17 -Oct -22	18- Oct - 22	%
Market Cap	1,693,687,988,955	1,688,605,663,238	0.30%
Turnover	150,905,499.50	115,024,280.50	24%
Foreign Buys	12,340,920.90	17,689,470.00	43%
Foreign Sales	22,482,600.00	31,205,605.00	39%
Trades	219	264	21%

Day's Risers

Company	Price (ZWL)	%
ZB	92.55	14.97%
TSL	42.00	8.32%
Afsun	18.30	7.65%
Masimba	75.00	5.93%
Starafrika	1.76	5.81%

Day's Losers

Company	Price (ZWL)	%
Zimplot	13.12	9.52%
Fidelity	22.00	8.33%
FMP	6.07	6.60%
Ariston	3.73	5.96%
Econet	85.16	5.17%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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