

A.M Note Sep 19, 2022

Company Announcements

Dairibord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

Investors Diary

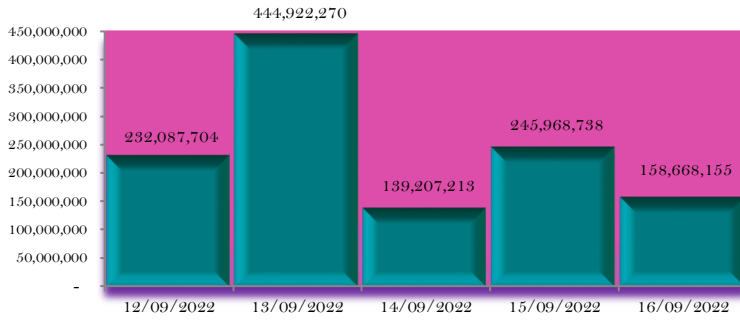
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The ZSE All Share Index retreated further by 353.02 points (3.29%) to close the week at 10,374.51 points. SIMBISA BRANDS LIMITED (SIM.zw) led the losers after dropping \$20.5258 to \$116.4000, TANGANDA TEA COMPANY LIMITED (TANG.zw) eased \$15.3000 to \$86.7000 and SEED CO LIMITED (SEED.zw) was \$9.9670 lower at \$57.5330. TSL LIMITED (TSL.zw) also decreased by \$7.5250 to \$43.8250 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) traded \$7.1505 weaker at \$57.3938.

Top gains were recorded in ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) which rose by \$1.0786 to \$26.2826, AFRICAN SUN LIMITED (ASUN.zw) added \$0.3840 to \$13.6971 and TRUWORTHS LIMITED (TRUW.zw) was \$0.2550 stronger at \$1.9550. WILLDALE LIMITED (WILD.zw) also increased by \$0.0295 to \$1.7495 and AFDIS DISTILLERS LIMITED (AFDS.zw) among other counters was flat at \$300.0000.

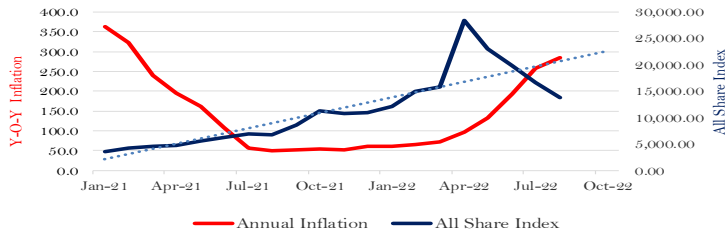
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0307	Nil
Caledonia	13.0000	Nil
Padenga	0.3450	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Mash Holdings
Cum- Div Date	27 September 2022
Dividend/ Share	ZWL8.401 c
Dividend Payment Date	6 October 2022

Market Data	15 -Sep -22	16- Sep - 22	%
All Share Index	10,727.53	10,374.51	3.29%
Top 10 Index	5,897.80	5,708.23	3.21%
Small Caps	486,801.23	470,298.21	3.39%
Cass Saddle Agro ETF	1.78	1.78	Nil
Datvest ETF	1.49	1.45	2.99%
Morgan & Co MIZ ETF	1.23	1.21	1.90%
Morgan & Co MS ETF	26.56	26.56	Nil
OML ETF	4.04	4.02	0.70%

Market Statistics	15 -Sep -22	16- Sep - 22	%
Market Cap	1,303,873,882,546	1,256,150,029,236	3.66%
Turnover	245,968,738.00	158,668,154.75	35%
Foreign Buys	123,500.00	121,100.00	1.94%
Foreign Sales	50,517,132.00	1,004,295.00	98%
Trades	315	324	2.86%

Day's Risers

Company	Price (ZWL)	%
Truworths	1.96	15.00%
Ecocash	26.28	4.28%
Afsun	13.70	2.88%
Willdale	1.75	1.72%

Day's Losers

Company	Price (ZWL)	%
Zimpapers	3.40	15.00%
Tanganda	86.70	15.00%
Simbisa	116.40	14.99%
Dairibord	15.70	14.93%
Unifreight	32.55	14.90%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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