

A.M Note Oct 18, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

Market Summary

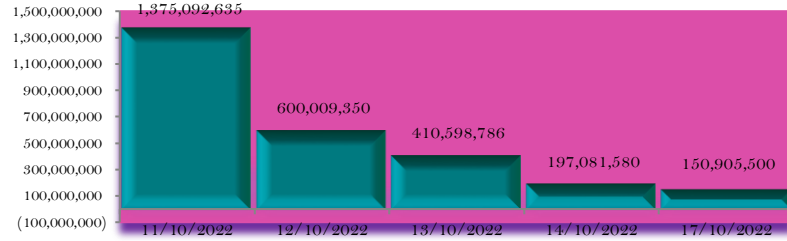
The market started the week on a positive note after the ZSE All Share Index was up 65.29 points (0.47%) to close the trading session at 13,897.26 points. Trading in the positive: ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) which traded \$10.4979 higher at \$80.5000, SIMBISA BRANDS LIMITED (SIM.zw) added \$8.5792 to \$180.0000 whilst ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) gained \$2.9123 to \$89.8103. DAIRIBORD HOLDINGS LIMITED (DZL.zw) was \$2.6966 up at \$32.0000 and TSL LIMITED (TSL.zw) rose by \$1.4753 to close at \$38.7753.

Trading in the negative: DELTA CORPORATION LIMITED (DLTA.zw) which slumped by \$2.7216 to \$224.2478, RIOZIM LIMITED (RIOZ.zw) lost \$2.0000 to \$130.0000 and MASIMBA HOLDINGS LIMITED (MSHL.zw) went down by \$1.8667 to \$70.8000. TANGANDA TEA COMPANY LIMITED (TANG.zw) decreased by \$0.7996 to \$79.2004 and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) traded \$0.5341 lower at \$8.9000.

Market Data	14 -Oct -22	17- Oct - 22	%
All Share Index	13,831.97	13,897.26	0.47%
Top 10 Index	8,221.85	8,262.25	0.49%
Small Caps	493,268.60	493,318.53	0.01%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.71	1.72	0.66%
Morgan & Co MIZ ETF	1.20	1.17	2.72%
Morgan & Co MS ETF	24.00	24.00	Nil
OML ETF	5.21	5.23	0.49%

Market Statistics	14 -Oct -22	17- Oct - 22	%
Market Cap	1,683,281,678,462	1,693,687,988,955	0.62%
Turnover	197,081,580.00	150,905,499.50	23%
Foreign Buys	99,694.90	12,340,920.90	12,279%
Foreign Sales	13,366,245.00	22,482,600.00	68%
Trades	228	219	4%

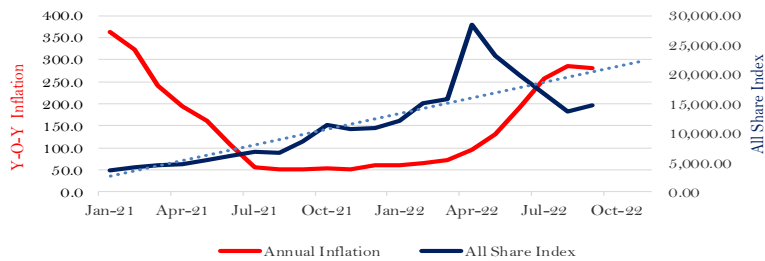
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0305	1.67%
Caledonia	13.0000	Nil
Padenga	0.3395	Nil
Seedco Int	0.3800	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

Day's Risers

Company	Price (ZWL)	%
ZB	80.50	15.00%
Dairibord	32.00	9.20%
Simbisa	180.00	5.00%
TSL	38.78	3.96%
Econet	89.81	3.35%

Day's Losers

Company	Price (ZWL)	%
Nampak	8.90	5.86%
Masimba	70.80	2.57%
FCA	9.53	1.62%
Riozim	130.00	1.52%
Delta	224.25	1.20%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsco		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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