

A.M Note Oct 17, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mm

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

Market Summary

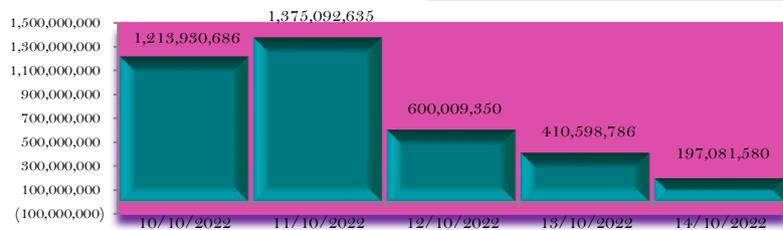
The market ended the week on a positive note with the ZSE All Share Index adding 240 points (1.77%) to close the Friday trading session at 13,831.97 points. Major gains were recorded in DELTA CORPORATION LIMITED (DLTA.zw) which traded \$14.4535 higher at \$226.9694, INNASCOR AFRICA LIMITED (INN.zw) added \$8.8459 to \$281.0297 whilst HIPPO VALLEY ESTATES LIMITED (HIPO.zw) gained \$6.0500 to \$207.0000. AXIA CORPORATION LIMITED (AXIA.zw) was \$2.5303 up at \$58.0314 and SIMBISA BRANDS LIMITED (SIM.zw) rose by \$2.2671 to close at \$171.4208.

The shakers were led by BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) which slumped by \$3.5667 to \$2,996.33, AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ARTD.zw) lost \$2.4356 to \$17.5644 and NATIONAL TYRE SERVICES LIMITED (NTS.zw) went down by \$1.0000 to \$12.0000. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) decreased by \$0.8400 to 25.8600 and AFRICAN SUN LIMITED (ASUN.zw) traded \$0.5417 lower to settle at \$16.9583.

Market Data	13 -Oct -22	14- Oct - 22	%
All Share Index	13,591.97	13,831.97	1.77%
Top 10 Index	8,009.3.7	8,221.85	2.65%
Small Caps	501,065.24	493,268.60	1.56%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.71	1.71	0.01%
Morgan & Co MIZ ETF	1.20	1.20	Nil
Morgan & Co MS ETF	24.00	24.00	Nil
OML ETF	5.20	5.21	0.15%

Market Statistics	13 -Oct -22	14- Oct - 22	%
Market Cap	1,653,962,133,940	1,683,281,678,462	1.77%
Turnover	410,598,786.25	197,081,580.00	52%
Foreign Buys	0	99,694.90	100%
Foreign Sales	4,800.00	13,366,245.00	278,363%
Trades	204	228	12%

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3395	0.03%
Seedco Int	0.3800	4.88%

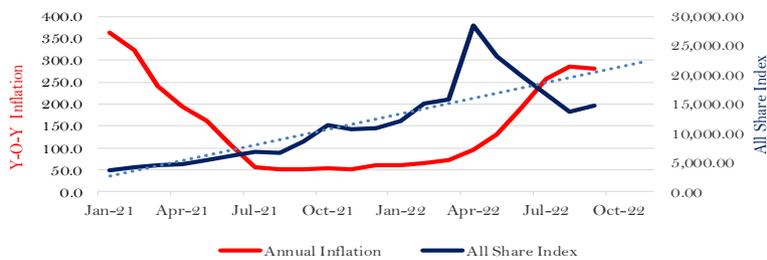
Day's Risers

Company	Price (ZWL)	%
Delta	226.97	6.80%
Axia	58.03	4.56%
Innscor	281.03	3.25%
Hippo	207.00	3.01%
Starafrika	1.65	2.56%

Day's Losers

Company	Price (ZWL)	%
ART	17.56	12.18%
NTS	12.00	7.69%
FML	25.86	3.15%
FCA	9.69	3.12%
Afsun	16.96	3.10%

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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