

A.M Note Sep 16, 2022

Company Announcements

Daibirord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

Investors Diary

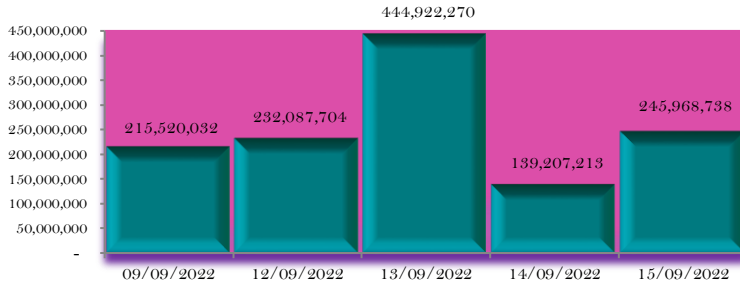
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The ZSE All Share Index retreated further by 190.43 points (1.74%) to close at 10,727.53 points. INNSCOR AFRICA LIMITED (INN.zw) led the losers after dropping \$6.6755 to \$196.1846, AXIA (AXIA.zw) eased \$4.1732 to \$29.7768 and DELTA CORPORATION LIMITED (DLTA.zw) was \$3.5996 lower at \$130.6764. ECOCASH HOLDINGS (EZHL.zw) also decreased by \$2.6099 to \$25.2040 and TANGANDA TEA COMPANY LIMITED (TANG.zw) traded \$2.500 weaker at \$102.0000.

Top gains were recorded in ECONET (ECO.zw) which rose by \$0.9315 to \$64.5443, DAIRIBORD (DZL.zw) added \$0.4545 to \$18.4545 and MASHONALAND HOLDINGS (MASH.zw) was \$0.4145 stronger at \$5.5000. BRIDGEFORD CAPITAL (BFCA.zw) also increased by \$0.3000 to \$9.0000 and NMB BANK (NMB.zw) was \$0.2904 firmer at \$16.0012.

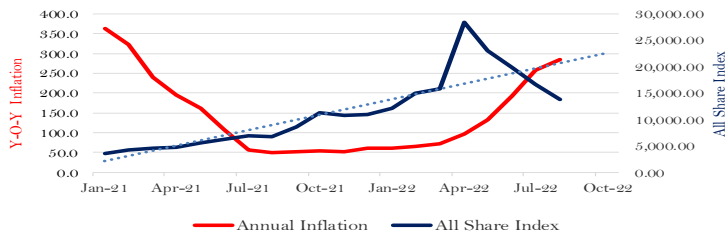
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0307	Nil
Caledonia	13.0000	Nil
Padenga	0.3450	1.43%
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Mash Holdings
Cum- Div Date	27 September 2022
Dividend/ Share	ZWL8.401 c
Dividend Payment Date	6 October 2022

Market Data	14-Sep -22	15-Sep - 22	%
All Share Index	10,917.96	10,727.53	1.74%
Top 10 Index	6,027.66	5,897.80	2.15%
Small Caps	488,326.76	486,801.23	0.31%
Cass Saddle Agro ETF	1.55	1.78	14.84%
Datvest ETF	1.49	1.49	Nil
Morgan & Co MIZ ETF	1.23	1.23	0.28%
Morgan & Co MS ETF	26.50	26.56	0.21%
OML ETF	4.47	4.04	9.50%

Market Statistics	14-Sep -22	15-Sep - 22	%
Market Cap	1,324,859,048,165	1,303,873,882,546	1.58%
Turnover	139,207,212.50	245,968,738.00	77%
Foreign Buys	133,600.00	123,500.00	7.56%
Foreign Sales	0	50,517,132.00	100%
Trades	326	315	3.37%

Day's Risers

Company	Price (ZWL)	%
Mash Holdings	5.50	8.15%
Bridgeford Capital	9.00	3.45%
Daibirord	18.45	2.53%
Nampak	9.50	2.37%
NMBZ	16.00	1.85%

Day's Losers

Company	Price (ZWL)	%
Axia	29.78	12.29%
Afsun	13.31	11.25%
Ecocash	25.20	9.38%
ZHL	4.26	5.00%
FBC	41.65	3.67%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Inmscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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