

A.M Note Oct 14, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Ecocash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 25, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

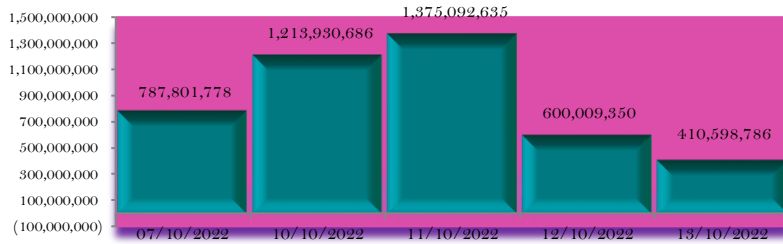
Market Summary

The All Share Index continued in the positive after gaining 104.82 points (0.78%) to close the session at 13,591.97 points. Leading the movers: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) gained \$149.9000 to \$2,999.9000, SIMBISA BRANDS LIMITED (SIM.zw) rose by \$6.7214 to \$169.1537 whilst DELTA CORPORATION LIMITED (DLTA.zw) traded \$6.0993 higher at \$219.5159. ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) added \$4.0070 to \$70.0070 and MASIMBA HOLDINGS LIMITED (MSHL.zw) increased by \$0.6667 to \$72.6667.

Trading in the negative: OK ZIMBABWE LIMITED (OKZ.zw) decreased by \$1.9200 to \$32.1500, ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) was \$1.3883 lower at \$48.4545 and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) lost \$0.1411 to \$9.4541. WILLDALE LIMITED (WILD.zw) dropped \$0.1000 to \$2.0000 and AFRICAN DISTILLERS LIMITED (AFDS.zw) was down \$0.0500 to \$298.9500.

| Market Data | 12 -Oct -22 | 13- Oct - 22 | % |
|----------------------|-------------|--------------|-------|
| All Share Index | 13,487.15 | 13,591.97 | 0.78% |
| Top 10 Index | 7,921.22 | 8,009.37 | 1.11% |
| Small Caps | 493,292.78 | 501,065.24 | 1.58% |
| Cass Saddle Agro ETF | 2.00 | 2.00 | Nil |
| Datvest ETF | 1.71 | 1.71 | 0.05% |
| Morgan & Co MIZ ETF | 1.20 | 1.20 | Nil |
| Morgan & Co MS ETF | 25.18 | 24.00 | 4.67% |
| OML ETF | 5.19 | 5.20 | 0.14% |

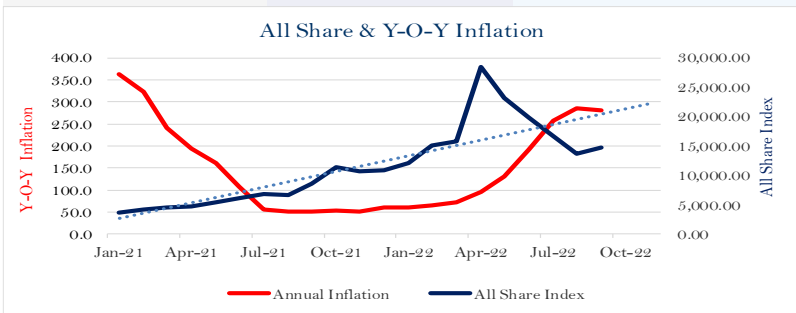
Value Traded ZWL\$



| Market Statistics | 12 -Oct -22 | 13- Oct - 22 | % |
|-------------------|-------------------|-------------------|-------|
| Market Cap | 1,641,786,728,575 | 1,653,962,133,940 | 0.74% |
| Turnover | 600,009,350.25 | 410,598,786.25 | 32% |
| Foreign Buys | 2,736,105.00 | 0 | 100% |
| Foreign Sales | 43,962,580.00 | 4,800.00 | 99% |
| Trades | 289 | 204 | 29% |

| VFEX Tracker | | |
|--------------|------------------|------------------|
| Company | Price (USDZWL\$) | Price (% Change) |
| Bindura | 0.0300 | Nil |
| Caledonia | 13.0000 | Nil |
| Padenga | 0.3394 | Nil |
| Seedco Int | 0.3995 | Nil |

| Day's Risers | | |
|--------------|-------------|--------|
| Company | Price (ZWL) | % |
| Turnall | 3.83 | 12.43% |
| FMP | 6.50 | 8.33% |
| ZHL | 4.90 | 7.44% |
| ZB | 70.01 | 6.07% |
| BAT | 2,999.90 | 5.26% |



| Day's Losers | | |
|--------------|-------------|-------|
| Company | Price (ZWL) | % |
| OK Zim | 32.15 | 5.64% |
| Willdale | 2.00 | 4.76% |
| Ecocash | 48.45 | 2.79% |
| Nampak | 9.45 | 1.47% |
| FBC | 49.95 | 0.10% |

| Dividend Tracker | |
|-----------------------|-----------------|
| Company | Simbisa |
| Cum- Div Date | 11 October 2022 |
| Dividend/ Share | USD0.58 c |
| Dividend Payment Date | 19 October 2022 |

| Trading Strategy | | |
|------------------|---------------------|------------|
| Buy | Reduce/ Take Profit | Hold |
| Delta | | Hippo |
| Innscore | | OK Zim |
| Econet | | Seedco Ltd |
| Simbisa | | Axia |
| Tanganda | | Natfoods |

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