

**A.M Note Oct 13, 2022**

**Company Announcements**

**African Sun Limited HY 2022 Results**

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

**Investors Diary**

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

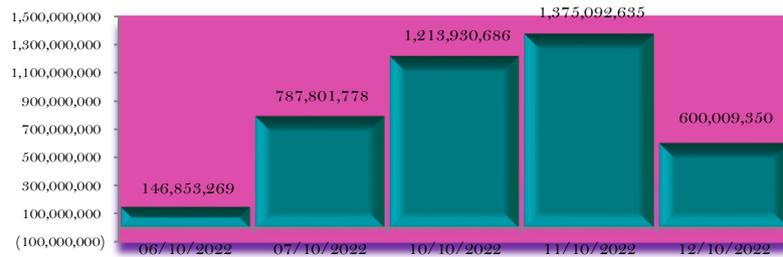
**Market Summary**

The All Share Index continued its bullish run after adding 83.81 points (0.63%) to close the session at 13,487.15 points. Leading the movers: AFDIS DISTILLERS LIMITED (AFDIS.zw) gained \$23.0000 to \$299.0000, AXIA CORPORATION LIMITED (AXIA.zw) rose by \$5.3136 to \$55.3376 whilst DAIRIBORD HOLDINGS LIMITED (DZL.zw) traded \$3.8143 higher at \$29.3000. SEED CO LIMITED (SEED.zw) added \$2.6637 to \$79.9671 and SIMBISA BRANDS LIMITED (SIM.zw) increased by \$1.2855 to \$162.4323.

Losses were recorded in BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) which decreased by \$150.0000 to \$2850.0000, HIPPO VALLEY ESTATES LIMITED (HIPPO.zw) was \$6.0000 lower at \$200.9500 and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) lost \$0.9500 to \$6.0000. ZIMRE HOLDINGS LIMITED (ZIMR.zw) dropped \$0.4424 to \$4.5576

Market Data	11 -Oct -22	12- Oct - 22	%
All Share Index	13,403.34	13,487.15	0.63%
Top 10 Index	7,927.47	7,921.22	0.08%
Small Caps	493,292.78	493,292.78	Nil
Cass Saddle Agro ETF	2.00	2.00	5.45%
Datvest ETF	1.71	1.71	0.05%
Morgan & Co MIZ ETF	1.21	1.20	0.70%
Morgan & Co MS ETF	25.18	25.18	Nil
OML ETF	5.20	5.19	0.14%

**Value Traded ZWL\$**



Market Statistics	11 -Oct -22	12- Oct - 22	%
Market Cap	1,632,124,124,850	1,641,786,728,575	0.59%
Turnover	1,375,092,635.00	600,009,350.25	56%
Foreign Buys	10,764,040.00	2,736,105.00	75%
Foreign Sales	1,083,963,110.00	43,962,580.00	96%
Trades	306	289	6%

**Day's Risers**

Company	Price (ZWL)	%
Dairbord	29.30	14.97%
FCA	10.00	11.05%
Axia	55.34	10.62%
Afdis	299.00	8.33%
Ariston	3.92	6.43%

**Day's Losers**

Company	Price (ZWL)	%
FMP	6.00	13.67%
ZHL	4.56	8.85%
BAT	2,850.00	5.00%
Hippo	200.95	2.90%

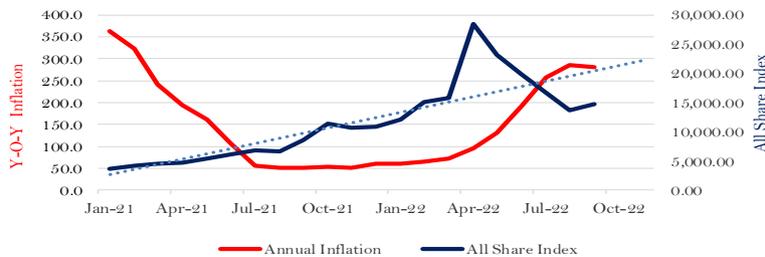
**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

**VFEX Tracker**

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3394	Nil
Seedco Int	0.3995	Nil

**All Share & Y-O-Y Inflation**



**Dividend Tracker**

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

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