



A.M Note Oct 12, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

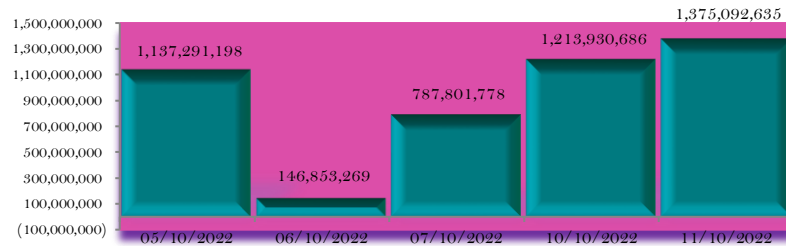
Market Summary

The market ZSE All Share Index added 164.00 points (1.24%) to close the trading session at 13,403.34 points. Trading in the positive: RIOZIM LIMITED (RIOZ.zw) which gained \$17.0000 to \$132.0000, DELTA CORPORATION LIMITED (DLTA.zw) rose by \$6.9731 to \$205.3546 whilst ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) traded \$6.0000 higher at \$66.0000. FBC HOLDINGS LIMITED (FBC.zw) added \$4.9958 to \$49.9958 and AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ART.zw) increased by \$2.5500 to \$19.5500.

Trading in the negative: TSL LIMITED (TSL.zw) which decreased by \$2.7000 to \$37.3000, SEED CO LIMITED (SEED.zw) was \$2.6966 lower at \$77.3034 and AFRICAN SUN LIMITED (ASUN.zw) lost \$1.0217 to \$17.0971. FIRST CAPITAL BANK LIMITED (FCA.zw) dropped \$1.0135 to \$9.0047 and SIMBISA BRANDS LIMITED (SIM.zw) went down by \$0.8686 to \$161.1468.

| Market Data | 10 -Oct -22 | 11- Oct - 22 | % |
|----------------------|-------------|--------------|-------|
| All Share Index | 13,239.34 | 13,403.34 | 1.24% |
| Top 10 Index | 7,827.60 | 7,927.47 | 1.28% |
| Small Caps | 493,291.96 | 493,292.78 | 0.00% |
| Cass Saddle Agro ETF | 1.90 | 2.00 | 5.45% |
| Datvest ETF | 1.71 | 1.71 | 0.25% |
| Morgan & Co MIZ ETF | 1.29 | 1.21 | 5.98% |
| Morgan & Co MS ETF | 27.00 | 25.18 | 6.75% |
| OML ETF | 5.30 | 5.20 | 1.84% |

Value Traded ZWL\$



| Market Statistics | 10 -Oct -22 | 11- Oct - 22 | % |
|-------------------|-------------------|-------------------|-------|
| Market Cap | 1,614,722,320,157 | 1,632,124,124,850 | 1.08% |
| Turnover | 1,213,930,685.50 | 1,375,092,635.00 | 13% |
| Foreign Buys | 0 | 10,764,040.00 | 100% |
| Foreign Sales | 358,246,835.00 | 1,083,963,110.00 | 203% |
| Trades | 373 | 306 | 18% |

Day's Risers

| Company | Price (ZWL) | % |
|---------|-------------|--------|
| ART | 19.55 | 15.00% |
| Riozim | 132.00 | 14.78% |
| FBC | 50.00 | 11.10% |
| ZB | 66.00 | 10.00% |
| OK Zim | 32.92 | 5.97% |

Day's Losers

| Company | Price (ZWL) | % |
|------------|-------------|--------|
| FCA | 9.00 | 10.12% |
| TSL | 37.30 | 6.75% |
| Afsun | 17.10 | 5.64% |
| Seedco Ltd | 77.30 | 3.37% |
| Ariston | 3.68 | 3.07% |

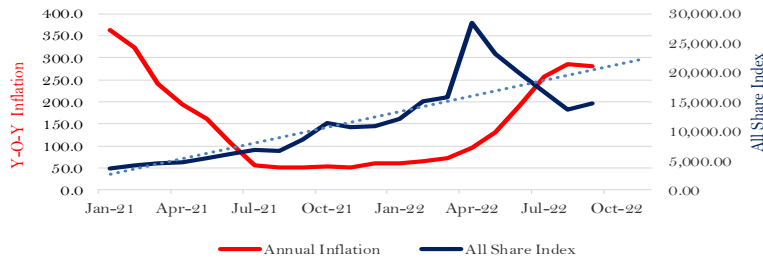
Trading Strategy

| Buy | Reduce/ Take Profit | Hold |
|----------|---------------------|------------|
| Delta | | Hippo |
| Innscor | | OK Zim |
| Econet | | Seedco Ltd |
| Simbisa | | Axia |
| Tanganda | | Natfoods |

VFEX Tracker

| Company | Price (USDZW\$) | Price (% Change) |
|------------|-----------------|------------------|
| Bindura | 0.0300 | Nil |
| Caledonia | 13.0000 | Nil |
| Padenga | 0.3394 | Nil |
| Seedco Int | 0.3995 | Nil |

All Share & Y-O-Y Inflation



Dividend Tracker

| Company | Simbisa |
|-----------------------|-----------------|
| Cum- Div Date | 11 October 2022 |
| Dividend/ Share | USD0.58 c |
| Dividend Payment Date | 19 October 2022 |

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