

A.M Note Oct 11, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

Market Summary

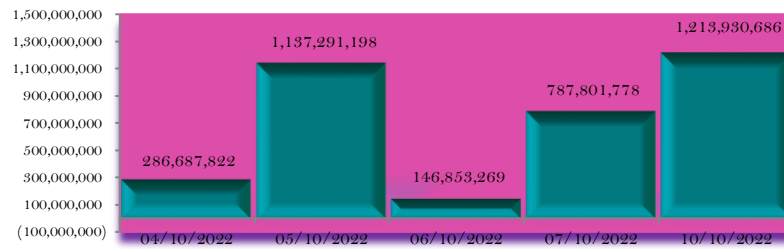
The market started on a positive note. The ZSE All Share Index added 170.36 points (1.30%) to close the Monday trading session at 13,239 points. Top Gainers were led by DELTA CORPORATION LIMITED (DLTA.zw) which gained \$17.3333 to \$198.3815, UNIFREIGHT AFRICA LIMITED (UNIF.zw) rose by \$2.5000 to \$50.0000 whilst SIMBISA BRANDS LIMITED (SIM.zw) traded \$0.7343 higher at \$162.0154. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) added \$0.5000 to \$9.5000 and MASHONALAND HOLDINGS LIMITED (MASH.zw) increased by \$0.4893 to \$7.4893.

Losses were recorded in INNSCOR AFRICA LIMITED (INN.zw) which decreased by \$1.5265 to \$268.1068, FBC HOLDINGS LIMITED (FBC.zw) was \$0.7143 lower at \$45.0000 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$0.5952 to \$84.0952. AFRICAN SUN LIMITED (ASUN.zw) dropped \$0.5242 to \$18.1188 and BRIDGEFORT CAPITAL LIMITED (BFCA.zw) went down by \$0.4100 to \$7.0000.

Market Data	07 -Oct -22	10- Oct - 22	%
All Share Index	13,068.97	13,239.34	1.30%
Top 10 Index	7,685.06	7,827.60	1.85%
Small Caps	495,776.26	493,291.96	0.50%
Cass Saddle Agro ETF	1.81	1.90	5.07%
Datvest ETF	1.74	1.71	1.54%
Morgan & Co MIZ ETF	1.28	1.29	0.41%
Morgan & Co MS ETF	27.00	27.00	Nil
OML ETF	5.20	5.30	1.88%

Market Statistics	07 -Oct -22	10- Oct - 22	%
Market Cap	1,593,298,007,309	1,614,722,320,157	1.34%
Turnover	787,801,778.25	1,213,930,685.50	54%
Foreign Buys	156,720.00	0	100%
Foreign Sales	57,662,420.00	358,246,835.00	521%
Trades	386	373	3%

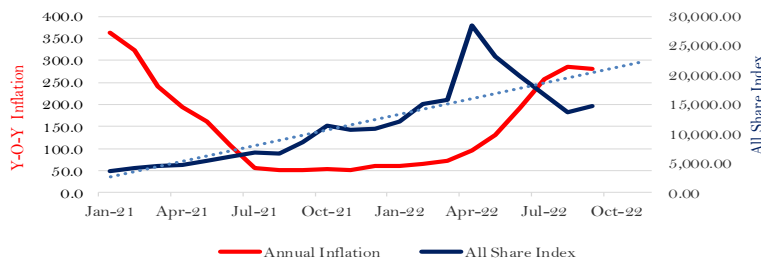
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3394	Nil
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

Day's Risers

Company	Price (ZWL)	%
Delta	198.38	9.57%
ZHL	4.96	7.43%
Mash Holdings	7.49	6.99%
Nampak	9.50	5.56%
Unifreight	50.00	5.26%

Day's Losers

Company	Price (ZWL)	%
Bridgefort Capital	7.00	5.53%
Afsun	18.12	2.81%
Starafrika	1.55	2.80%
Turnall	3.40	2.79%
Econet	82.58	2.49%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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