

A.M Note Oct 10, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Ecocash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

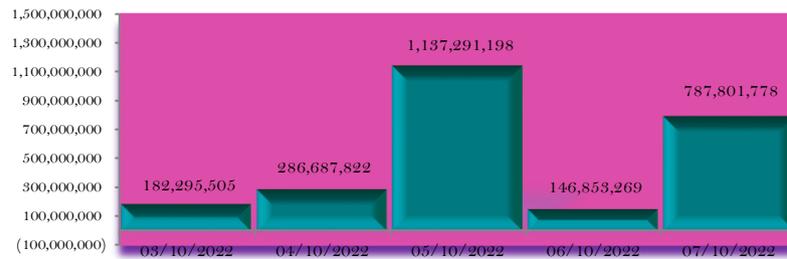
Market Summary

The market ended the week in the negative, with the ZSE All-Share Index dropping 563.17 points (4.13%) to close at 13,068.97 points. Trading in the negative: NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) slumped \$180.0000 to \$1,020.0000, DELTA CORPORATION LIMITED (DLTA.zw) traded \$23.3752 lower at \$181.0482 and HIPPO VALLEY ESTATES LIMITED (HIPO.zw) shed \$23.0000 to \$207.0000. SEEDCO LIMITED (SEED.zw) decreased by \$10.0000 to \$80.0000 whilst MEIKLES LIMITED (MEIK.zw) lost \$9.9923 to \$100.0077.

Trading in the Positive: NMBZ HOLDINGS LIMITED (NMB.zw) went up by \$1.0000 to \$20.0000, PROPLASTICS LIMITED (PROL.zw) added \$0.9259 to \$26.0000 and ARISTON HOLDINGS LIMITED (ARIS.zw) was \$0.0956 higher at \$3.8456. AFRICAN SUN LIMITED (ASUN.zw) gained \$0.0891 to \$18.6429 whilst SIMBISA BRANDS LIMITED (SIM.zw) rose by \$0.0881 to end the week at \$161.2811

Market Data	06 -Oct -22	07- Oct - 22	%
All Share Index	13,632.14	13,068.97	-4.13%
Top 10 Index	8,108.26	7,685.06	-5.22%
Small Caps	495,776.26	495,776.26	Nil
Cass Saddle Agro ETF	1.81	1.81	Nil
Datvest ETF	1.74	1.74	0.02%
Morgan & Co MIZ ETF	1.29	1.28	-0.67%
Morgan & Co MS ETF	27.18	27.00	-0.65%
OML ETF	5.23	5.20	-0.66%

Value Traded ZWL\$



Market Statistics	06 -Oct -22	07- Oct - 22	%
Market Cap	1,663,388,294,832	1,593,298,007,309	-4.21%
Turnover	146,853,269.00	787,801,778.25	436.46%
Foreign Buys	0	156,720.00	100%
Foreign Sales	21,900.00	57,662,420.00	263,199%
Trades	312	386	24%

Day's Risers

Company	Price (ZWL)	%
NMBZ	20.00	5.26%
Proplastics	26.00	3.69%
Ariston	3.85	2.55%
Afsun	18.64	0.48%
Simbisa	161.28	0.05%

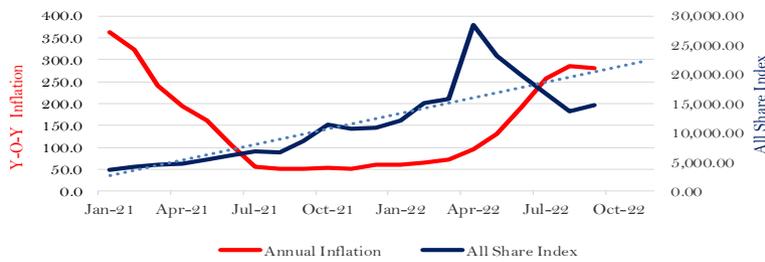
Day's Losers

Company	Price (ZWL)	%
Natfoods	1,020.00	-15.00%
Delta	181.05	-11.43%
Seedco Ltd	80.00	-11.11%
Hippo	207.00	-10.00%
ZB	60.00	-9.09%

VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3394	5.72%
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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