

A.M Note Oct 07, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Econcash, AGM, October 21, Virtual, 10am
- Hippo Valley, AGM, October 23, Virtual, 9am
- Star Africa, AGM, October 27, Virtual, 10am



@FBCHoldings

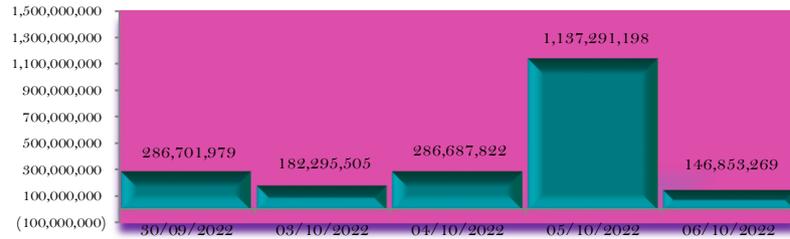
Market Summary

The market continued on a downward trend with the ZSE All-Share Index shedding 447.67 points (3.18%) to close at 13,632.14 points. INNSCOR AFRICA LIMITED (INN.zw) plunged by \$28.2828 to \$270.0867, DELTA CORPORATION LIMITED (DLTA.zw) was \$23.8995 lower at \$204.4233 whilst ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$10.0344 to \$90.0160. AXIA CORPORATION LIMITED (AXIA.zw) decreased by \$3.7867 to \$49.2152 and ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) dropped \$1.2089 to \$49.8167.

Gains were recorded in NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) which jumped \$100.0000 to \$1,200.0000, MASHONALAND HOLDINGS LIMITED (MASH.zw) rose by \$7.0500 to \$72.0000 and MEIKLES LIMITED (MEIK.zw) added \$4.5041 to \$110.0000. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) traded \$3.5318 higher at \$27.5318 whilst FIRST CAPITAL BANK LIMITED (FCB.zw) gained \$1.2557 to \$10.2944.

Market Data	05 -Oct -22	06- Oct - 22	%
All Share Index	14,079.81	13,632.14	3.18%
Top 10 Index	8,561.42	8,108.26	5.29%
Small Caps	494,604.57	495,776.26	0.24%
Cass Saddle Agro ETF	1.81	1.81	Nil
Datvest ETF	1.76	1.74	0.97%
Morgan & Co MIZ ETF	1.30	1.29	0.88%
Morgan & Co MS ETF	28.30	27.18	3.96%
OML ETF	5.19	5.23	0.92%

Value Traded ZWL\$



Market Statistics	05 -Oct -22	06- Oct - 22	%
Market Cap	1,724,867,895,510	1,663,388,294,832	3.56%
Turnover	1,137,291,197.75	146,853,269.00	87%
Foreign Buys	6,609,600.00	0	100%
Foreign Sales	197,292,197.50	21,900.00	99%
Trades	325	312	4%

Day's Risers

Company	Price (ZWL)	%
Truworths	2.54	14.89%
FML	27.53	14.72%
FCA	10.29	13.89%
Masimba	72.00	10.85%
Natfoods	1,2000.00	9.09%

Day's Losers

Company	Price (ZWL)	%
Delta	204.42	10.47%
Econet	90.02	10.03%
RTG	7.04	9.78%
Innscore	270.09	9.48%
General Beltings	2.00	8.13%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0300	1.96%
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Simbisa
Cum- Div Date	11 October 2022
Dividend/ Share	USD0.58 c
Dividend Payment Date	19 October 2022

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +2797761/66/67/77

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enoch Rukarwa: +263 777 193 053
 Chiedza Chonzi: +263 772 696 725