FBC Securities (Private) Limited

(Registered Stockbroker) - Member of the Zimbabwe Stock Exchang You Matter Most

## You Matter Most



## **Market Summary**

The All-Share extended yesterday's gains by 118.92 points (0.73%) to close 16,304.19 points. TANGANDA (TANG.zw) rose by ZW\$10.6853 closing at ZW\$106.7000, SIMBISA BRANDS (SIM.zw) added ZW\$8.9194 to close at ZW\$264.7164 and FBC HOLDINGS (FBC.zw) was ZW\$5.2185 stronger at ZW\$41.0000. Other counters to gain ground include INNSCOR (INN.zw) which was ZW\$3.6385 higher at ZW\$310.2000 and AXIA (AXIA.zw) traded ZW\$1.9688 firmer at ZW\$80.0938.

Gains were offset by loses in MEIKLES (MEIK.zw) which eased ZW\$4.8989 to ZW\$135.0518, ZIMPLOW (ZIMW.zw) lost ZW\$2.9097 to ZW\$19.0033 and ECONET (ECO.zw) traded ZW\$1.1600 weaker at ZW\$136.3709. ZB FINANCIAL HOLDINGS (ZBFH.zw) also decreased by ZW\$0.5000 to ZW\$60.0000 and OK ZIMBABWE (OKZ.zw) was ZW\$0.3088 lower at ZW\$29.5896.

	Total Va	lue Traded			
900,000,000	_	817,778,258			
800,000,000					
700,000,000					
600,000,000					
500,000,000	398,603,922				247 446 822
400,000,000				312,784,671	347,146,823
300,000,000			160,949,944		
200,000,000					
100,000,000					
-	30/03/2022	31/03/2022	01/04/2022	04/04/2022	05/04/2022
VFEX Tracker					
Company		Price (	(USDZW\$)	Price	(% Change)
Bindura			0.0500		6.54%
Caledonia			13.0000		Nil
Padenga			0.2105		Nil
Seedco Int			0.2805		Nil

400.0 350.0 250.00	Annual Inflation —— All Share Index	18,000.00 16,000.00 12,000.00 12,000.00 6,000.00 4,000.00 2,000.00		
Dividend Tracker				
Company	Natfoods	Innscor		
Cum- Div Date	05 April 2022	05 April 2022		
Dividend/ Share	ZWL1,103 cents	ZWL300 cents		
Dividend Payment Date	12 April 2022	12 April 2022		

Market Data	04 -Apr -22	05– Apr - 22	%
All Share Index	16,185.27	16,304.19	0.73%
Top 10 Index	10,704.52	10,741.52	0.35%
Small Caps	403,032.67	415,977.97	3.21%
Datvest ETF	1.89	1.88	0.73%
Morgan & Co ETF	14.83	14.79	0.28%
OML ETF	8.37	8.46	1.05%
Market Statistics	04 - Apr -22	05- Apr - 22	%
Market Cap	2,001,525,327,217	2,014,034,987,933	0.62%
Turnover	312,784,671.75	347,146,823.50	11%
Foreign Buys	24,566,582.00	22,137,300.00	10%
Foreign Sales	54,254,715.00	20,687,300.00	62%
Trades	442	482	9%

Day's Risers			
Company	Price (ZWL)	%	
Nmbz	13.89	15.80%	
Truworths	1.90	15.15%	
FBC	41.00	14.58%	
FCB	5.81	14.10%	
Tanganda	106.70	11.13%	
Day's Losers			
Company	Price (ZWL)	%	
- · ·	rrice (ZWL)	70	
Zimplow	19.00	13.28%	

		0
StarAfrica	1.33	4.17%
Meikles	135.05	3.50%
Ok Zim	29.59	1.03%
Econet	136.37	0.84%

Trading Strategy			
Buy	Reduce/ Take Profit	Hold	
Delta		OK Zim	
Innscor		TSL	
Econet		Seedco Ltd	
Simbisa		Natfoods	
Нірро			

2nd Floor, Bank Chambers 76 Samora Machel Harare

-263 4 797 772/75/77 797761/7/9

Dealing Manatsa Tagwireyi: +263 773 289 120 Richard Mashava: +263 772 446 789 stockbrokers@fbc.co.zw

 Research & Investments

 Enock Rukarwa:
 +263 777 193 053

 MD: Benson Gasura:
 +263 735 167 321

Disclaimer: The document has been prepared by FBC Securities to give insight about the securities and markets enclosed. While the sources used in preparing the report are held reliable, FBC Securities make no compulsion that the information is accurate and complete. The opinions and forecasts herewith are believed to be fair and reasonable and are specific for the day under consideration implying that the information can change anytimewithout prior notice.