

A.M Note Oct 05, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Nil



@FBCHoldings

Market Summary

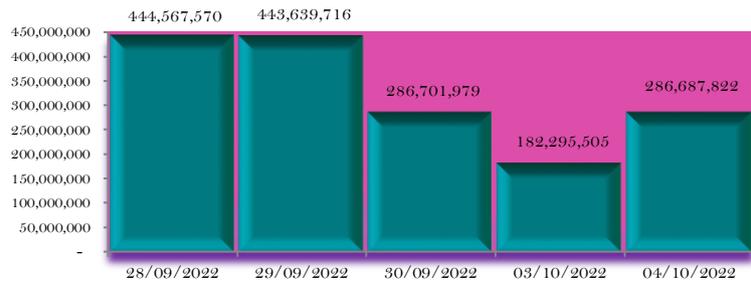
The All-Share Index ended the trading session on a lower note dropping 310.11 points (2.10%) to close at 14,424.01 points. AFDIS DISTILLERS LIMITED (AFDIS.zw) lost \$24.2258 to \$275.7742, INNISCOR AFRICA LIMITED (INN.zw) retreated by \$10.0468 to \$295.4730 and DELTA CORPORATION LIMITED (DLTA.zw) was \$8.6876 weaker at \$238.7101. ECONET WIRELESS LIMITED (ECO.zw) also decreased by \$6.3634 to \$108.6110 and TANGANDA TEA COMPANY LIMITED (TANG.zw) traded \$4.9931 lower at \$80.0070.

Top gains were recorded in LARFAGE CEMENT ZIMBABWE LIMITED (LACZ.zw) which gained \$14.8000 to \$113.7000, BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) rose further by \$10.0000 to \$3,140.0000 and MEIKLES LIMITED (MEIK.zw) was \$8.6957 stronger at \$108.6957. HIPPO VALLEY ESTATES LIMITED (HIPPO.zw) increased by \$5.1091 to \$212.1091 and CAFCA LIMITED (CAFCA.zw) strengthened by \$5.0000 to settle at \$175.0000.

Market Data	03 -Oct -22	04- Oct - 22	%
All Share Index	14,734.12	14,424.01	2.10%
Top 10 Index	9,111.55	8,821.54	3.18%
Small Caps	498,506.54	488,434.05	2.02%
Cass Saddle Agro ETF	2.07	2.07	Nil
Datvest ETF	1.70	1.75	2.90%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	5.20	5.20	0.004%

Market Statistics	03 -Oct -22	04- Oct - 22	%
Market Cap	1,814,982,452,428	1,772,978,034,743	2.31%
Turnover	182,295,505.25	286,687,822.25	57%
Foreign Buys	20,280.00	0	100%
Foreign Sales	2,043,325.00	14,144,160.00	592%
Trades	261	449	72%

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0306	Nil
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Day's Risers

Company	Price (ZWL)	%
Lafarge	113.70	14.96%
FML	24.00	14.29%
RTG	7.86	14.07%
Dairibord	25.27	10.09%
Meikles	108.70	8.70%

Day's Losers

Company	Price (ZWL)	%
Turnall	3.32	12.76%
NMBZ	18.11	9.22%
Ecocash	51.44	8.14%
Afdis	275.77	8.08%
Tanganda	80.01	5.87%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

Dividend Tracker

Company	Mash Holdings	Simbisa
Cum- Div Date	27 September 2022	11 October 2022
Dividend/ Share	ZWL8.401 c	USD0.58 c
Dividend Payment Date	6 October 2022	19 October 2022

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