

A.M Note Oct 04, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Nil



@FBCHoldings

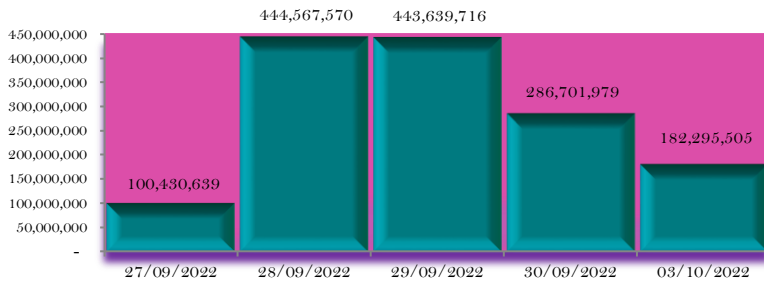
Market Summary

The market started the week on a negative note with the ZSE All Share index dropping 37.53 points (0.25%) in today's trading session. SEED CO LIMITED (SEED.zw) traded \$14.5049 lower at \$93.5000, BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) plunged by \$10.0000 to \$3,310.0000 and CBZ HOLDINGS LIMITED (CBZ.zw) went down by \$2.7000 to \$137.3000. INNSCOR AFRICA LIMITED (INN.zw) decreased by \$1.3414 to \$305.5198 whilst DELTA CORPORATION LIMITED (DLTA.zw) dropped \$1.3414 to \$247.3977.

Trading in the positive: NMBZ HOLDINGS LIMITED (NMB.zw) gained \$1.6042 to \$19.9542, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) increased by \$1.2500 to \$21.0000 and SIMBISA HOLDINGS LIMITED (SIM.zw) added \$1.0305 to \$160.1469. DAIRIBORD HOLDINGS LIMITED (DZL.zw) went up by \$0.7685 to \$22.9565 and TURNALL HOLDINGS LIMITED (TURN.zw) was \$0.4850 higher at \$3.8000.

Market Data	30-Sep-22	03-Oct-22	%
All Share Index	14,771.65	14,734.12	0.25%
Top 10 Index	9,140.55	9,111.55	0.32%
Small Caps	483,615.64	498,506.54	3.08%
Cass Saddle Agro ETF	2.07	2.07	Nil
Datvest ETF	1.99	1.70	14.48%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	27.62	28.50	3.18%
OML ETF	5.17	5.20	0.60%

Value Traded ZWL\$



Market Statistics	29-Sep-22	03-Oct-22	%
Market Cap	1,819,157,070,315	1,814,982,452,428	0.23%
Turnover	286,701,979.25	182,295,505.25	36%
Foreign Buys	36,223,964.80	20,280.00	99%
Foreign Sales	3,706,269.70	2,043,325.00	45%
Trades	339	261	23%

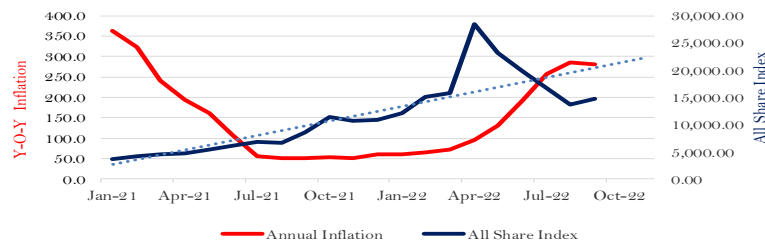
VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0306	Nil
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

Day's Risers

Company	Price (ZWL)	%
General Beltings	2.30	15.00%
Turnall	3.80	14.63%
NMBZ	19.95	8.74%
FML	21.00	6.33%
FMP	7.10	3.53%

All Share & Y-O-Y Inflation



Day's Losers

Company	Price (ZWL)	%
Seedco Ltd	93.50	13.43%
CBZ	137.30	1.93%
Innsacor	305.52	0.78%
Starafrica	1.60	0.63%
Delta	247.40	0.54%

Dividend Tracker

Company	Mash Holdings	Simbisa
Cum- Div Date	27 September 2022	11 October 2022
Dividend/ Share	ZWL8.401 c	USD0.58 c
Dividend Payment Date	6 October 2022	19 October 2022

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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