

A.M Note Aug 04, 2022

Company Announcements

Delta Q1 2022 Trading Update

- Lager beer volumes grew 19%
- Sorghum beer volumes were up 14%
- Sparkling Beverages volumes grew by 32%

Investors Diary

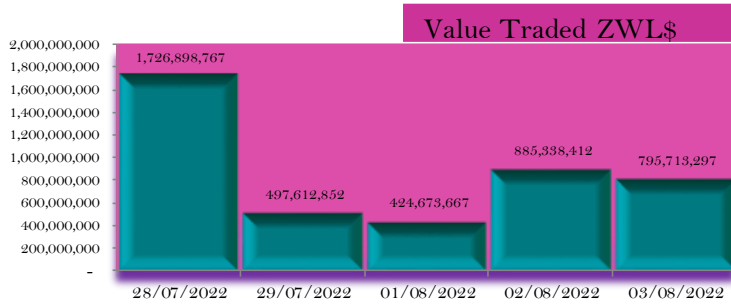
- PPC, AGM, September 09, Virtual, 12pm
- Bindura Nickel AGM, Aug 23, 2022, Virtual



Market Summary

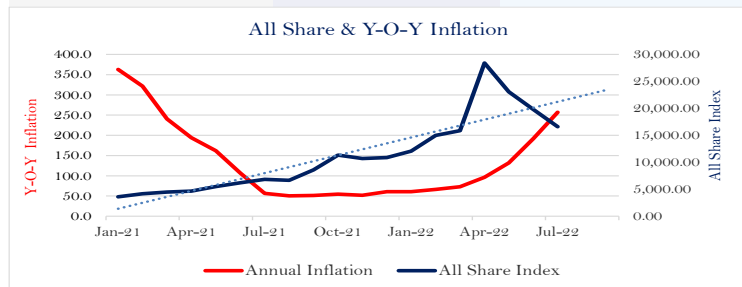
The All-Share went further down by 264.46 points (1.62%) to close at 16,098.74 points. Major losses were recorded in ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) which plunged \$19.6477 to close at \$150.0000, RIOZIM LIMITED (RIOZ.zw) went down by \$14.5000 to \$93.5000 and DELTA CORPORATION LIMITED (DLTA.zw) lost \$12.9075 to \$288.9500. SIMBISA BRANDS LIMITED (SIM.zw) eased at \$11.7895 to \$200.0000 and AXIA CORPORATION LIMITED (AXIA.zw) was \$4.5000 weaker at \$75.0000.

Gains were recorded in AFRICAN SUN LIMITED (ASUN.zw) which led the movers with a \$1.9453 increase to \$16.0000, PROPLASTICS LIMITED (PROL.zw) added \$0.9857 to \$25.0000 and MEIKLES LIMITED (MEIK.zw) went up \$0.3998 to close at \$108.5000. OK ZIMBABWE LIMITED (OKZ.zw) ticked \$0.2000 to \$30.2000 and WILLDALE LIMITED (WILD.zw) moved up by \$0.0670 to close at \$2.6000.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3235	0.62%
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Dividend
Bindura	Nil
Caledonia	Nil
Padenga	Nil
Seedco Int	Nil

Market Data	02 -Aug -22	03- Aug - 22	%
All Share Index	16,363.20	16,098.74	1.62%
Top 10 Index	10,131.26	9,910.94	2.17%
Small Caps	517,463.15	518,371.20	0.18%
Cass Saddle Agro ETF	1.70	1.54	9.67%
Datvest ETF	1.70	1.69	0.52%
Morgan & Co MIZ ETF	1.30	1.29	0.76%
Morgan & Co MS ETF	26.50	26.74	0.90%
OML ETF	6.54	6.87	5.08%

Market Statistics	02 -Aug -22	03- Aug - 22	%
Market Cap	2,056,874,276,370	1,972,573,114,570	4.09%
Turnover	885,338,412.00	795,713,296.75	10%
Foreign Buys	37,464,832.00	161,508,600.00	331%
Foreign Sales	73,715,607.80	226,413,220.00	207%
Trades	302	238	21%

Day's Risers

Company	Price (ZWL)	%
Afsun	16.00	13.84%
Proplastics	25.00	4.10%
General Beltings	1.60	3.88%
Willdale	2.61	3.11%
Meikles	108.80	0.65%

Day's Losers

Company	Price (ZWL)	%
Riozlim	93.50	13.43%
Dairibord	30.12	11.40%
Axia	75.18	5.43%
Delta	230.35	4.76%
Simbisa	202.55	4.36%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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