



A.M Note Oct 03, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

- Unifreight, AGM, September 30, Royal Club, 10am



@FBCHoldings

Market Summary

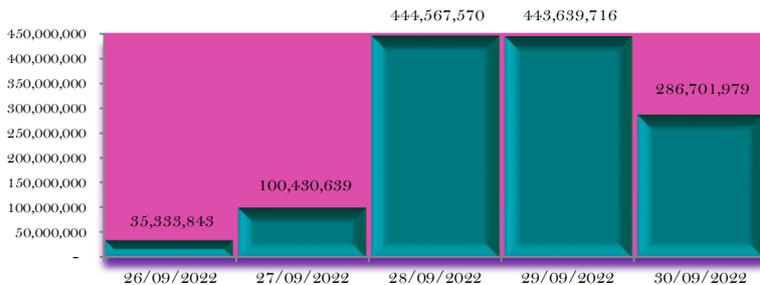
The ZSE All Share index shed 165.41 points to close at 14,771.65 in today's session. Trading in the negative: CFI HOLDINGS LIMITED (CFI.zw) dropped \$62.3880 to \$357.6120, MEIKLES LIMITED (MEIK.zw) retreated by \$14.0000 to \$100.0000 whilst DELTA CORPORATION LIMITED (DLTA.zw) decreased by \$10.5899 to close at \$248.7391. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) dropped by \$2.9028 to \$114.8296 and SEED CO LIMITED (SEED.zw) eased \$1.9951 to end at \$108.0049.

Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) added \$161.3333 to \$3,140.0000, LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) went up by \$12.9000 to \$98.9000 and TANGANDA TEA COMPANY LIMITED (TANG.zw) gained \$5.0015 to \$85.0000. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) traded \$2.5500 higher at \$19.7500 whilst AXIA CORPORATION LIMITED (AXIA.zw) rose by \$0.9774 to \$50.1090.

Market Data	29-Sep-22	30-Sep-22	%
All Share Index	14,937.06	14,771.65	1.11%
Top 10 Index	9,244.10	9,140.55	1.12%
Small Caps	485,956.68	483,615.64	0.48%
Cass Saddle Agro ETF	1.80	2.07	15.00%
Datvest ETF	1.80	1.99	10.51%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	27.00	27.62	2.30%
OML ETF	5.19	5.17	0.35%

Market Statistics	29-Sep-22	30-Sep-22	%
Market Cap	1,841,074,115,755	1,819,157,070,315	1.19%
Turnover	443,639,716.00	286,701,979.25	35%
Foreign Buys	0	36,223,964.80	100%
Foreign Sales	13,600,215.00	3,706,269.70	73%
Trades	491	339	31%

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0306	Nil
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Mash Holdings	Simbisa
Cum- Div Date	27 September 2022	11 October 2022
Dividend/ Share	ZWL8.401 c	USD0.58 c
Dividend Payment Date	6 October 2022	19 October 2022

Day's Risers

Company	Price (ZWL)	%
Lafarge	98.90	15.00%
FML	19.75	14.83%
Tanganda	85.00	6.25%
FMP	6.85	5.44%
BAT	3,140.00	5.42%

Day's Losers

Company	Price (ZWL)	%
CFI	357.61	14.85%
Bridgfort Capital	7.70	14.44%
Meikles	100.00	12.28%
Delta	248.74	4.08%
Edgars	6.80	2.86%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor
76 Samora Machel
Harare, Zimbabwe
+2797761/66/67/77

Dealing
Manatsa Tagwireyi: +263 773 289 120
Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
Enock Rukarwa: +263 777 193 053
Chiedza Chonzi: +263 772 696 725