



A.M Note Mar 29, 2022

Company Announcements

Innscor HY Results Highlights

- Revenue grew 112% to ZWL\$53.7bn
- Bakery Division Loaf Volumes were 23% ahead of prior year
- Natfoods volumes were 15% higher
- Profit for the period was 77% up @9.8bn

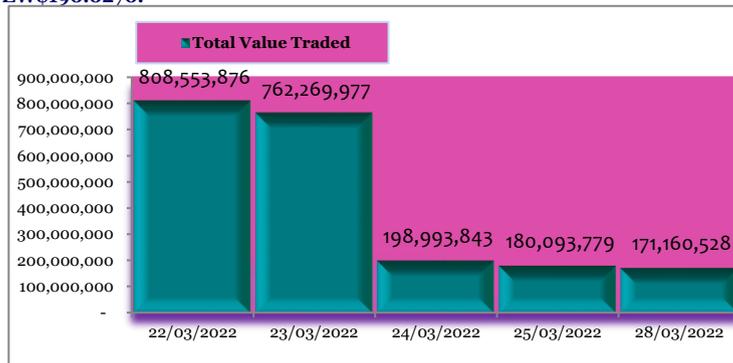
Investors Diary

- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am

Market Summary

The All-Share Index lost a marginal 7.26 points (0.05%) to close at 15,574.66 points. NATFOODS (NTFD.zw) led the shakers by ZW\$195.0000 to close at ZW\$1,700.0000, TANGANDA (TANG.zw) lost ZW\$2.9194 to end at ZW\$93.0263 and ECONET (ECO.zw) was ZW\$0.7430 weaker at ZW\$139.9528. FIRST MUTUAL PROPERTIES (FMP.zw) also decreased by ZW\$0.6804 to ZW\$9.0000 and DAIRIBORD (DZL.zw) traded ZW\$0.5303 lower at ZW\$35.4697.

Top gains were recorded in CBZ (CBZ.zw) which rose by ZW\$8.9800 to ZW\$94.0000, PROPLASTICS which added ZW\$6.2156 to ZW\$44.0000 and ECOCASH HOLDINGS (EHZL.zw) which was ZW\$2.0288 firmer at ZW\$65.0967. NAMPAK (NPKZ.zw) also increased by ZW\$1.5500 to settle at ZW\$14.5500 and SIMBISA (SIM.zw) traded ZW\$1.0179 stronger at ZW\$190.0270.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0600	16.73%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2805	0.18%

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Natfoods	Innscor
Cum- Div Date	05 April 2022	05 April 2022
Dividend/ Share	ZWL1,103 cents	ZWL300 cents
Dividend Payment Date	12 April 2022	12 April 2022

Market Data	25-Mar -22	28-Mar -22	%
All Share Index	15,581.92	15,574.66	0.05%
Top 10 Index	10,296.70	10,268.61	0.27%
Small Caps	399,696.21	407,683.18	2.00%
Datvest ETF	1.75	1.79	2.06%
Morgan & Co ETF	14.11	14.31	1.37%
OML ETF	9.95	8.87	10.93%

Market Statistics	25-Mar -22	28-Mar -22	%
Market Cap	1,935,182,019,796	1,933,782,956,309	0.07%
Turnover	180,093,779.75	171,160,528.00	5%
Foreign Buys	68,750.00	22,380,822.00	32,454%
Foreign Sales	41,936,400.00	27,809,872.00	34%
Trades	395	488	24%

Day's Risers

Company	Price (ZWL)	%
Proplastics	44.00	16.45%
Nampak	14.55	11.92%
Zimpapers	3.32	10.68%
CBZ	94.00	10.56%
Afsun	8.45	5.09%

Day's Losers

Company	Price (ZWL)	%
Delta	245.01	0.05%
Afdis	230.63	0.21%
Econet	139.95	0.53%
Dairibord	35.47	1.47%
StarAfrica	1.40	2.24%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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