

**A.M Note March 01, 2022**

**Company Announcements**

**Cafeni Trading Update Highlights**

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

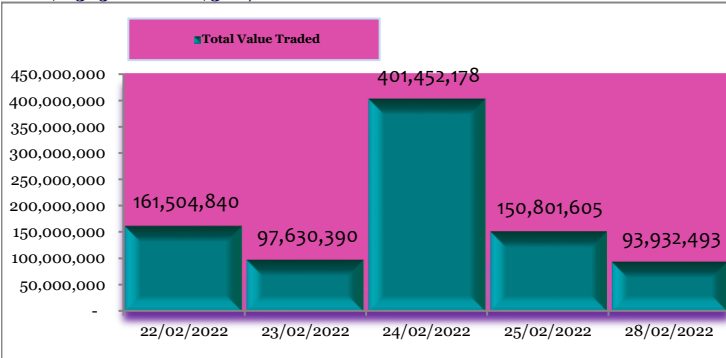
**Investors Diary**

- Nampak AGM, March 3, Virtual (FTS)

**Market Summary**

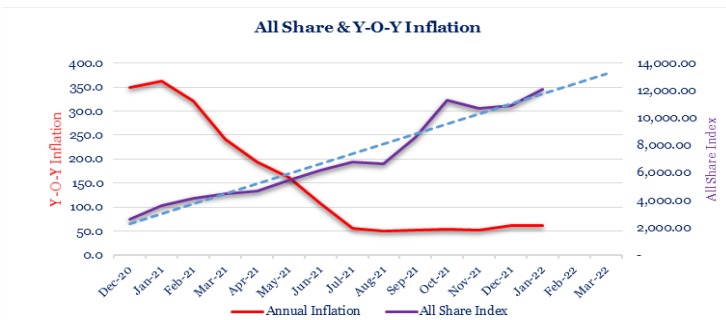
The All-Share Index closed the month of February at 14,990.42 points following a 0.62% (92.17 points) jump in today's session. Gains were spurred by BRITISH AMERICAN TOBACCO (BAT.zw) and AFRICAN DISTILLERS (AFDS.zw) which both rallied ZWL\$474.3385 and ZWL\$34.1000 to end at ZWL\$2,846.2385 and ZWL\$204.6500 respectively while SEEDCO LIMITED (SEED.zw) went up by ZWL\$13.8889 to ZWL\$203.8889. MASIMBA HOLDINGS LIMITED (MSHL.zw) added ZWL\$7.0281 to ZWL\$52.9016 together with SIMBISA BRANDS (SIMM.zw) which put on ZWL\$6.1655 to ZWL\$176.2306.

Trading in the negative; ECONET WIRELESS (ECO.zw) pulled ZWL\$3.3697 back to ZWL\$136.4624, AXIA LIMITED (AXIA.zw) retreated by ZWL\$3.2305 to ZWL\$58.2381 along with CASSAVA SMARTECH (CSZL.zw) which eased ZWL\$2.9654 to ZWL\$72.0351. MEDTECH HOLDINGS (MMDZ.zw) shed ZWL\$2.2500 to ZWL\$19.7500 while OK ZIMBABWE (OKZ.zw) lost ZWL\$1.3250 to ZWL\$31.1710.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0450	Nil
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



**Dividend Tracker**

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	25- Feb -22	28 - Feb - 22	%
All Share Index	14,898.26	14,990.42	0.62%
Top 10 Index	9,937.39	9,953.27	0.16%
Small Caps	407,544.34	406,544.18	0.25%
Morgan & CO ETF	14.44	14.45	0.08%
OML ETF	10.00	10.80	8.00%

Market Statistics	25-Feb -22	28- Feb - 22	%
Market Cap	1,855,797,856,821	1,863,028,601,451	0.39%
Turnover	150,801,605.00	93,932,493.75	38%
Foreign Buys	0.00	19,711,000.00	-%
Foreign Sales	1,769,952.90	51,000.00	97%
Trades	414	464	12%

**Day's Risers**

Company	Price (ZWL)	%
BAT	2,846.24	20.00%
Afdis	204.65	19.99%
Masimba	52.90	15.32%
FMP	6.95	13.06%
Edgars	5.25	12.84%

**Day's Losers**

Company	Price (ZWL)	%
Medtech	19.75	10.23%
Axia	58.24	5.26%
FML	21.00	4.55%
Ok Zim	31.17	4.08%
Cassava	72.04	3.95%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		CBZ

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